

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited						
Name of Issuer Natural Beauty Bio-Technology Limited							
Date Submitted 03/	03/2010						
I. Movements in Authorised Share	Capital						
1. Ordinary Shares							
(1) Stock code : <u>00157</u> De	escription : Natural Bo	eauty Bio-Te	chnology Limited				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	h 4,000,000,000	HK\$0.1	HK\$400,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000				
(2) Stock code: N/A Do	escription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mont	h						
Increase/(decrease)							
Balance at close of the month							

28/02/2010

2. Preference Sh	nares			I	For Main Board and GEM
Stock code:	N/A	Descr	iption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			
3. Other Classes	s of Shares				
Stock code:	N/A	Descr	iption : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc <i>currency</i> ):	d of the month (State	HK\$40	00,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,002,100,932	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	<del>-</del>	N/A	N/A	N/A
Balance at close of the month	2,002,100,932	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	133461)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	_					ļ
issuable	Granted	Exercised	Cancelled	Lapsed		
						ļ
1. N/A						
(Note 1)						
,						
2.						
(Note 1)						
(11000 1)						
3.						
<u>J.</u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	ence shares)	Nil	
			((	Other class)	Nil	
Total funds raised dur	ring the month	from exercise c	of			
options (State current			Nil			
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	, , ,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) Nil ence shares) Nil Other class) Nil		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the month close of the Class and description month month outstanding month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))

2.			
Stock code (if listed)	<del></del>	-	 
Class of shares			
issuable (Note 1)			
Subscription price			
		<del></del>	
EGM approval date			
(if applicable)			
(dd/mm/yyyy)	( / /	)	

Stock code (if listed)					-
Class of shares			_		
ssuable (Note 1)			_		
Subscription price			_		
EGM approval date					
if applicable)					
dd/mm/yyyy)	( / /	)			

Stock code (if listed)			
Class of shares			
issuable (Note 1)			
Subscription price			
EGM approval date			
(if applicable)			
(dd/mm/yyyy)	( / / )		
		Total C. (Ordinary shares) Nil	
		(Preference shares) Nil	

(Other class) Nil

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) Total D. Nil (Preference shares) Nil

(Other class)

Nil

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

			I	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- / /						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>*</u>	

				For Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	le			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14/11	10/21
			Class of shares issuable (Note 1)	le	_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary s Preference s (Other	hare	es) Nil	· ·
			(4				· ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

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Remarks (if any):						
Submitted by: Chan Yan Kwan Andy						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director, Secretary of other dary authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.