

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy): 31/01/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Natural Beauty Bio-Technology Limited |
|----------------|---------------------------------------|
| Date Submitted | 01/02/2011                            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares   |                        |                                  |   |  |  |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>00157</u> Description : <u>Natural Beauty Bio-Technology Limited</u> |                        |                                  |   |  |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month  | 4,000,000,000          | HK\$0.1                          | HK\$400,000,000                                 |  |  |  |  |  |
| Increase/(decrease)  | Nil                    |                                  | Nil   |  |  |  |  |  |
| Balance at close of the month  | 4,000,000,000          | <u>HK\$0.1</u>                   | HK\$400,000,000                                 |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | ption : <u>N/A</u>     |                                  |   |  |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month  |                        |                                  |   |  |  |  |  |  |
| Increase/(decrease)  |                        |                                  |   |  |  |  |  |  |
| Balance at close of the month  |                        |                                  |   |  |  |  |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u>   | Descri      | ption : <u>N/A</u>       |                                  |   |
|---------------------------|-------------|--------------------------|----------------------------------|---|
|                           |             | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of prec  | eding month |                          |                                  |   |
| Increase/(decrease)       |             |                          |                                  |   |
| Balance at close of the r | month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption : <u>N/A</u>             |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (StateHK\$400,000,000currency) :

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,002,100,932 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | <u> </u>      | N/A         | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 2,002,100,932 | <u>N/A</u>  | <u>N/A</u>       | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under S  | Share Option | Schemes of the  | Issuer)        |                |                      |                          |
|-------------------------|--------------|-----------------|----------------|----------------|----------------------|--------------------------|
| Particulars of share    |              |                 |                |                | No. of new shares of | No. of new shares of     |
| option scheme           |              |                 |                |                | issuer issued during | issuer which may be      |
| including EGM           |              |                 |                |                | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri   | ng the month   |                | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |              |                 |                |                | -                    |                          |
| class of shares         | ~ .          |                 | ~              |                |                      |                          |
| issuable                | Granted      | Exercised       | Cancelled      | Lapsed         |                      |                          |
|                         |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
| 1. N/A                  |              |                 |                |                |                      |                          |
| (Note 1)                |              |                 |                |                |                      |                          |
| (                       |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
| 2.                      |              |                 |                |                |                      |                          |
|                         |              | ·               |                |                |                      |                          |
| (Note 1)                |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
| 3.                      |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
|                         |              |                 |                |                |                      |                          |
| shares                  |              |                 |                |                |                      |                          |
| (Note 1)                |              | ·               | ·              |                |                      |                          |
| (Note 1)                |              | Т               | tal A (Ondin   | and also and a | NI:1                 |                          |
|                         |              | 10              | otal A. (Ordin | -              | Nil                  |                          |
|                         |              |                 |                | nce shares)    |                      |                          |
|                         |              |                 | (0             | Other class)   | Nil                  |                          |
| Total funds raised duri | ng the month | from exercise o | f              |                |                      |                          |
| options (State currency | y)           |                 | Nil            |                |                      |                          |
|                         |              |                 |                |                |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | nominal    | Nominal valu<br>close of<br>preceding mo | du       | tercised<br>ring the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------|--|----------|-------------------------------|---|--|--|
| <u>1. N/A</u>   |            |  |          |                               |   |  |  |
|   |            |  |          |                               |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable) |            |  |          |                               |   |  |  |
| (dd/mm/yyyy)<br>2.  | ( / /      | )  |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)   |            |  |          |                               |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |            |  |          |                               |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)  | <i>(</i> ) |  |          |                               |   |  |  |
| (dd/mm/yyyy)  | ( / /      | )  |          |                               |   |  |  |
|   |            |  |          |                               |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |            |  |          |                               |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |            |  |          |                               |   |  |  |
| 4   | ( / /      | )  |          |                               |   |  |  |
| · · · · · · · · · · · · · · · · · · ·   |            |  |          |                               |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |            |  |          |                               |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /      |  |          |                               |   |  |  |
|   |            | 5  | Fotal B. | (Prefere                      | nary shares) <u>Nil</u><br>ence shares) <u>Nil</u><br>Other class) <u>Nil</u> |  |  |

| Convertibles (i.e. Convertible i   | nto Shores of the I | an which are to                          |                                  | For Main Board and GEM listed issuers                                  |  |  |
|--|---------------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Convertibles Convertibles Convertibles (i.e. Convertible in Convertible in Convertibles Convertibles Convertibles (i.e. Convertibles in Convertibles Convertibles Convertibles Convertibles Convertibles Convertibles (i.e. Convertibles in Convertibles Conver |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)  |                     |  |                                  |  |  |  |
| (dd/mm/yyyy))  | ( / / )             |  |                                  |  |  |  |
| 2.   |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)   |                     |  |                                  |  |  |  |
| Class of shares  |                     |  |                                  |  |  |  |
| issuable ( <i>Note 1</i> )   |                     |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.   | ( / / )             |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares  |                     |  |                                  |  |  |  |
| issuable (Note 1)  |                     |  |                                  |  |  |  |
| Subscription price   |                     |  |                                  |  |  |  |
| EGM approval date (if applicable)  |                     |  |                                  |  |  |  |
|  | ( / / )             |  |                                  |  |  |  |
| 4.   |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
|  |                     |  |                                  |  |  |  |
| Stock code (if listed)   |                     |  |                                  |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |  |  |  |
| Subscription price   |                     |  |                                  |  |  |  |
| EGM approval date  |                     |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )             |  |                                  |  |  |  |
| (dd/mm/yyyy)   | ( / / _ )           |  | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>Nil</u><br>Other class) Nil |  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. <u>N/A</u>   | _  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 2.  |  |  |
| 2   | -  |  |
|   |  |  |
| ( / / )   | -  |  |
| shares (Note 1)   |  |  |
| 3   |  |  |
|   |  |  |
|   | -  |  |
| shares (Note 1)   | -  |  |
|   |  |  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | Nil  |  |
| (Other class)   | Nil  |  |
|   |  |  |

| Oth | ner Movements in | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|-----|------------------|----------------------|--|-------|---|--|---|
|     | Type of Issue    |                      |  |       |   |  | month   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1.  | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | <u>N/A</u>   | N/A   |
|     |                  |                      |  |       |   |  |   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2.  | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |                  |                      | Class of shares issuable                   |       |   |  |   |
|     |                  | G                    | (Note 1)                                   | ( / / | ) |  |   |
| 3.  | Placing          | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) |       | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |                  |                      | Class of shares issuable                   |       |   |  |   |
| 4.  | Bonus issue      |                      | (Note 1)<br>Issue and allotment            | ( / / | ) |  |   |
|     |                  |                      | date : (dd/mm/yyyy)<br>EGM approval date:  | ( / / | ) |  |   |
|     |                  |                      | (dd/mm/yyyy)                               |       |   | <u>N/A</u>   | <u>N/A</u>  |
|     |                  |                      |  |       |   |  |   |

|    | Type of Issue        |                              | F   | For Ma | in Boa | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ted issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------------------------|---|--------|--------|--|--|
|    | Type of issue        |                              |   |        |        |  |  |
| 5. | Scrip dividend       | At price : State<br>currency | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / ,  | / )    |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / ,  | / )    | <u>N/A</u>   | <u>N/A</u>   |
| 6. | Repurchase of        |                              | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :                     | ( / ,  | / )    |  |  |
|    | shares               |                              | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / ,  | / )    | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )  |        |        |  |  |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)   | ( / ,  |        |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  |        | ,      | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                              | Class of shares issuable (Note 1)   |        |        |  |  |
| 8. | Consideration issue  | At price : State currency —  | - Issue and allotment<br>date : (dd/mm/yyyy)  |        | / )    |  |  |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)  | ( / ,  | / )    | <u>N/A</u>   | <u>N/A</u>   |
|    |                      |                              |   |        |        |  |  |

|  |                           |                              | I  | For Main Boa | rd and GEM lis   | sted issuers  |
|--|---------------------------|------------------------------|--|--------------|--|---|
|  | Type of Issue             |                              |  |              | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|  |                           |                              | Class of shares issuable (Note 1)            |              |  |   |
| 9.   | Capital reorganisation    |                              | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )      |  |   |
|  |                           |                              | EGM approval date: (dd/mm/yyyy)              | ( / / )      |  |   |
|  |                           |                              |  |              | <u>N/A</u>   | <u>N/A</u>  |
|  |                           |                              | Class of shares issuable (Note 1)            |              |  |   |
| 10.  | Other<br>(Please specify) | At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )      |  |   |
|  |                           |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / )      | N/A  | N/A   |
| Total E.       (Ordinary shares) Nil         (Preference shares) Nil         (Other class) Nil |                           |                              |  |              |  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|--|-----|-----|
|  | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | Nil |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | Nil |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

| Submitted by: <u>Chan Yan Kwan Andy</u>                |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.