

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31/05/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Beauty Bio-Technology Limited
Date Submitted	01/06/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00157</u>	Description :	Natural E	Beauty Bio-Te	io-Technology Limited		
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth <u>4,000,00</u>	0,000	HK\$0.1	HK\$400,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	4,000,00	0,000	<u>HK\$0.1</u>	HK\$400,000,000		
(2) Stock code : <u>N/A</u>	Description :	N/A				
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
			-	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month				
Increase/(decrea	se)					
Balance at close	of the mont	h				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$400,000,000currency) :

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	2,002,100,932	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option S	Schemes of the l	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and <sup>-</sup>		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option				•		
scheme						
approved on 11						
March 2002						
Date of grant:						
4 April 2011						
Exercise price:						
HK\$1.90						
Ordinary	NT:1	NT:1	NT:1	NT:1	NT:1	NT'1
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						
2.						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	Nil	
			•	Other class)		
Total funds raised du		from exercise of				
options (State curren	cy)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferen	ary shares) <u>Nil</u> nce shares) <u>Nil</u> Other class) <u>Nil</u>		

Convertibles (i.e. Convertible i	nto Shorea of the l	anna mhiah ara ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(				nary shares) <u>Nil</u>		_
				ence shares) $\overline{\text{Nil}}$		-
			()	Other class) Nil		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2.		
2.	-	
	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>N/A</u>	<u>IN/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	<b>NT</b> /A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/4	<b>NT</b> /A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							
5	Comin dinidar 1	At price State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( /	/	)		
5.	Scrip dividend	At price : State currency —	- date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N</u> /A	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( /				
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N</u> /A	<u>N/A</u>

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E. (Ordinary shares) Nil   (Preference shares) Nil   (Other class) Nil					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Chan Yan Kwan Andy</u>
Company Secretary   (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.