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自然美
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

SUSPENSION OF TRADING PUBLIC FLOAT

At the request of Natural Beauty Bio-Technology Limited (the “**Company**”), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on 21 December 2015.

References are made to the (i) composite offer document and offeree board circular dated 27 November 2015 in relation to, amongst other things, the mandatory unconditional cash offers made by Karl Thomson Securities on behalf of Next Focus Holdings Limited (the “**Offeror**”) to acquire all issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) and for cancellation of all the outstanding Share Options of the Company (the “**Composite Document**”); and (ii) announcement dated 18 December 2015 in relation to the close of the Offers (the “**Closing Announcement**”), jointly issued by the Company and the Offeror.

Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Composite Document and the Closing Announcement.

As disclosed in the Closing Announcement, immediately following the close of the Offers, taking into account the valid acceptances in respect of 554,666,559 Offer Shares, the Offeror and parties acting in concert with it are interested in an aggregate of 1,868,696,559 Shares, representing approximately 93.33% of the entire issued share capital of the Company. As a result, subject to the due registration by the Registrar of the transfer of the Offer Shares (in respect of which valid acceptances were received), the public float of the Company is expected to fall to approximately 6.67% which is below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. Pursuant to Note 1 to Rule 8.08(1)(b) of the Listing Rules, trading in the shares of the Company will be suspended with effect from 9:00 a.m. on 21 December 2015.

The Offeror and Company will take appropriate steps to ensure that at least 25% of the Shares will be held in public hands in order to comply with the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules as soon as practicable. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Board
Natural Beauty Bio-Technology Limited
Tsai Yen-Yu
Chairperson

Hong Kong, 21 December 2015

As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Yang Tze-Kaing and Mr. Lu Chi-Chant as independent non-executive directors.