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自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

**(Stock code: 00157)**

## **ANNOUNCEMENT**

### **UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY AND EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08 OF THE LISTING RULES**

Reference is made to the announcement of the Company dated (i) 29 January 2016 (the “**Announcement**”) in respect of the update on the public float of the Company; and (ii) 15 January 2016 (the “**Waiver Announcement**”) in respect of the grant of a temporary waiver (the “**Waiver**”) from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules for the period of three months from 18 December 2015 to 18 March 2016 (the “**Waiver Period**”). Unless otherwise stated, terms used in this announcement shall have the same meaning as defined in the Announcement and the Waiver Announcement.

The Company would like to provide an update of the public float of the Company.

#### **CURRENT PUBLIC FLOAT OF THE COMPANY**

As disclosed in the Announcement, Next Focus entered into the Sale and Purchase Agreements to transfer an aggregate of 210,000,000 Shares, representing approximately 10.49% of the issued share capital of the Company, to the Purchasers. Completion is expected to take place on 31 March 2016.

As at the date of this announcement, the public float of the Company is approximately 6.67% and the shareholding structure of the Company, as at the date of this announcement and immediately after completion of the Share Transfer, is as follows:

Shareholders	As at the date of this announcement		Immediately after completion of the Share Transfers <sup>(note 2)</sup>	
	Number of Shares	Approximate percentage of total interest in issued share capital of the Company	Number of Shares	Approximate percentage of total interest in issued share capital of the Company
<b>Next Focus and parties acting in concert with it (Note 1)</b>				
Next Focus	554,666,559	27.70%	344,666,559	17.22%
Efficient Market Investments Limited	838,530,000	41.88%	838,530,000	41.88%
Adventa Group Limited	236,580,000	11.82%	236,580,000	11.82%
Fortune Bright Group Limited	236,580,000	11.82%	236,580,000	11.82%
Standard Cosmos Limited	2,340,000	0.11%	2,340,000	0.11%
Subtotal	<u>1,868,696,559</u>	<u>93.33%</u>	<u>1,658,696,559</u>	<u>82.85%</u>
Public Shareholders	<u>133,404,373</u>	<u>6.67%</u>	<u>343,404,373</u>	<u>17.15%</u>
<b>Total</b>	<b><u>2,002,100,932</u></b>	<b><u>100.00%</u></b>	<b><u>2,002,100,932</u></b>	<b><u>100.00%</u></b>

*Note 1:* Efficient Market Investments Limited, Adventa Group Limited and Fortune Bright Group Limited are all directly wholly owned by Standard Cosmos Limited, which in turn is owned as to 40%, 30%, 30% by Dr. Tsai Yen-Yu, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu, respectively.

*Note 2:* Details of the Share Transfers are set out in the Announcement.

## **PROGRESS IN THE RESTORATION OF PUBLIC FLOAT**

In addition to the Sale and Purchase Agreements, details of which are disclosed in the Announcement, Next Focus and the Company will continue to take appropriate steps, through the placing down of Shares held by Next Focus, to restore the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. As at the date of this announcement, as notified by Next Focus, no definitive agreements have been entered by Next Focus in relation to placing down of its Shares except for the Sale and Purchase Agreements.

## **EXTENSION OF WAIVER**

The Waiver expired on 18 March 2016. As at the date of this announcement and immediately after completion of the Shares Transfer, the public float of the Company is and will remain below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. In light of the foregoing, the Company has applied to the Stock Exchange for an extension of the Waiver Period of 3 months from 19 March 2016 to 19 June 2016 (the “**Extended Waiver Period**”). On 18 March 2016, the Stock Exchange granted the Extended Waiver Period for the Waiver.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Board  
**Natural Beauty Bio-Technology Limited**  
**Tsai Yen-Yu**  
*Chairperson*

Hong Kong, 18 March 2016

*As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.*