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自然美
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

ANNOUNCEMENT

UPDATE ON THE RESTORATION OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 January 2016 and 18 March 2016 in respect of the update on the public float of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

DELAY IN COMPLETION OF THE SALE AND PURCHASE AGREEMENTS

The Company has been notified by Next Focus that due to the recent volatile market conditions, parties to the Sale and Purchase Agreements have agreed, in accordance with the terms and conditions of the Sale and Purchase Agreements, to extend the completion date from 31 March 2016 to 30 April 2016.

CURRENT PUBLIC FLOAT OF THE COMPANY

As at the date of this announcement, the public float of the Company is approximately 6.67% and the shareholding structure of the Company remains the same as the shareholding table disclosed under the paragraph headed “CURRENT PUBLIC FLOAT OF THE COMPANY” in the announcement of the Company dated 18 March 2016.

PROGRESS IN THE RESTORATION OF PUBLIC FLOAT

Next Focus and the Company will continue to take appropriate steps, through the placing down of Shares held by Next Focus, to restore the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. As at the date of this announcement, as notified by Next Focus, no definitive agreements have been entered by Next Focus in relation to placing down of its Shares except for the Sale and Purchase Agreements.

By order of the Board
Natural Beauty Bio-Technology Limited
Tsai Yen-Yu
Chairperson

Hong Kong, 5 April 2016

As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.