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自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

**(Stock code: 00157)**

## **UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 January 2016, 18 March 2016 and 5 April 2016 in respect of the update on the public float of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

### **PLACING DOWN OF SHARES BY NEXT FOCUS**

The Company is pleased to inform its Shareholders that it has been notified by Next Focus that Completion of the Shares Transfer (the “**Completion**”) took place on 6 May 2016. Pursuant to the Sale and Purchase Agreements (as subsequently amended), Next Focus has successfully placed 194,000,000 Shares at the price of HK\$0.8608 per Share, representing 9.69% issued share capital of the Company as at the date of this announcement, to six purchasers who are and whose beneficial owners are independent and not connected with the Company or its connected person.

## PUBLIC FLOAT OF THE COMPANY

Immediately after the Completion, the public float of the Company has increased from approximately 6.67% to 16.35%. The shareholding structure of the Company immediately before and after the Completion is as follows:

Shareholders	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>
<b>Next Focus and parties acting in concert with it (Note)</b>				
Next Focus	554,666,559	27.70%	360,666,559	18.01%
Efficient Market Investments Limited	838,530,000	41.88%	838,530,000	41.88%
Adventa Group Limited	236,580,000	11.82%	236,580,000	11.82%
Fortune Bright Group Limited	236,580,000	11.82%	236,580,000	11.82%
Standard Cosmos Limited	2,340,000	0.11%	2,340,000	0.11%
Subtotal	<u>1,868,696,559</u>	<u>93.33%</u>	<u>1,674,696,559</u>	<u>83.65%</u>
Public Shareholders	<u>133,404,373</u>	<u>6.67%</u>	<u>327,404,373</u>	<u>16.35%</u>
<b>Total</b>	<b><u>2,002,100,932</u></b>	<b><u>100.00%</u></b>	<b><u>2,002,100,932</u></b>	<b><u>100.00%</u></b>

*Note:* Efficient Market Investments Limited, Adventa Group Limited and Fortune Bright Group Limited are all directly wholly owned by Standard Cosmos Limited, which in turn is owned as to 40%, 30%, 30% by Dr. Tsai Yen-Yu, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu, respectively.

## **PROGRESS IN THE RESTORATION OF PUBLIC FLOAT**

Immediately after Completion, the public float of the Company remains below the minimum public float requirement under Rule 8.08(1) (a) of the Listing Rules. Next Focus and Company will continue to take appropriate steps, including but not limited to placing down of Shares held by Next Focus, to restore the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Board  
**Natural Beauty Bio-Technology Limited**  
**Tsai Yen-Yu**  
*Chairperson*

Hong Kong, 6 May 2016

*As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.*