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自然美
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 January 2016, 18 March 2016, 5 April 2016 and 6 May 2016 in respect of the updates on the public float of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER PLACING DOWN OF SHARES BY NEXT FOCUS

The board of directors (the “**Board**”) is pleased to announce that, as notified by Next Focus, on 27 May 2016, Next Focus further entered into the conditional sale and purchase agreements (the “**Sale and Purchase Agreements**”) with four purchasers (the “**Purchasers**”), pursuant to which Next Focus has agreed to sell and the Purchasers has agreed to acquire an aggregate of 125,500,000 Shares, representing approximately 6.27% of the issued share capital of the Company, at the price of HK\$0.8608 per Share (the “**Shares Transfer**”).

To the best of knowledge, information and belief of the Company, having made all reasonable enquiries, each of the Purchasers and their respective beneficial owners is independent and not connected with the Company or its connected person.

Completion of the Shares Transfer is subject to the satisfaction of the conditions precedent in the Sale and Purchase Agreements and will take place via two batches. The first batch representing the transfer of 9,500,000 Shares is expected to be completed on or before 31 May 2016 (“**1st Batch of Shares Transfer**”) while the second batch representing the transfer of 116,000,000 Shares is expected to be completed on or before 15 June 2016 (“**2nd Batch of Shares Transfer**”).

Immediately after completion of the Shares Transfer, 452,904,373 Shares, representing approximately 22.62% of the issued share capital of the Company, will be held by the public (within the meaning under the Listing Rules).

PUBLIC FLOAT OF THE COMPANY

Immediately after completion of the Shares Transfer, the public float of the Company will increase from approximately 16.35% to 22.62%. The shareholding structure of the Company, as at the date of this announcement, immediately before and after the completion of the Shares Transfer are as follows:

Shareholders	Immediately before completion and as at the date of this announcement		Immediately after completion of 1 st Batch of Shares Transfer		Immediately after completion of 2 nd Batch of Shares Transfer	
	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>
<i>Next Focus and parties acting in concert with it (Note)</i>						
Next Focus	360,666,559	18.01%	351,166,559	17.54%	235,166,559	11.75%
Efficient Market Investments Limited	838,530,000	41.88%	838,530,000	41.88%	838,530,000	41.88%
Adventa Group Limited	236,580,000	11.82%	236,580,000	11.82%	236,580,000	11.82%
Fortune Bright Group Limited	236,580,000	11.82%	236,580,000	11.82%	236,580,000	11.82%
Standard Cosmos	2,340,000	0.12%	2,340,000	0.12%	2,340,000	0.12%
<i>Subtotal</i>	<u>1,674,696,559</u>	<u>83.65%</u>	<u>1,665,196,559</u>	<u>83.17%</u>	<u>1,549,196,559</u>	<u>77.38%</u>
Public Shareholders	<u>327,404,373</u>	<u>16.35%</u>	<u>336,904,373</u>	<u>16.83%</u>	<u>452,904,373</u>	<u>22.62%</u>
<i>Total</i>	<u>2,002,100,932</u>	<u>100.00%</u>	<u>2,002,100,932</u>	<u>100.00%</u>	<u>2,002,100,932</u>	<u>100.00%</u>

Note: Efficient Market Investments Limited, Adventa Group Limited and Fortune Bright Group Limited are all directly wholly owned by Standard Cosmos Limited, which in turn is owned as to 40%, 30%, 30% by Dr. Tsai Yen-Yu, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu, respectively.

PROGRESS IN THE RESTORATION OF PUBLIC FLOAT

Upon completion of the Shares Transfer, the public float of the Company remains below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. Next Focus and Company will continue to take appropriate steps, including but not limited to placing down of Shares held by Next Focus, to restore the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules.

Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Board
Natural Beauty Bio-Technology Limited
Tsai Yen-Yu
Chairperson

Hong Kong, 30 May 2016

As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.