

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



自然美
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 January 2016, 18 March 2016, 5 April 2016, 6 May 2016 and 30 May 2016 in respect of the updates on the public float of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER PLACING DOWN OF SHARES BY NEXT FOCUS

Further to 1st batch of Shares Transfer and 2nd batch of Shares Transfer as mentioned in the announcement on 30 May 2016, the board of directors (the “**Board**”) is pleased to announce that, as notified by Next Focus, on 1 June 2016, Next Focus further entered into the sale and purchase agreement (the “**Sale and Purchase Agreement**”) with an independent third party who is not connected with the Company or its connected person in relation to the transfer of 25,000,000 Shares, representing approximately 1.25% of the issued share capital of the Company, at the price of HK\$0.8608 per Share (“**3rd batch of Shares Transfer**”). Completion of 3rd batch of Shares Transfer is subject to the satisfaction of the conditions precedent in the Sale and Purchase Agreement and is expected to take place on or before 15 June 2016.

On 1 June 2016, the Company also informed by Next Focus that 24,010,000 Shares, representing approximately 1.20% of the issued share capital of the Company, had been placed to the independent third party investors (the “**Placing of Shares**”), who and whose respective beneficial owners are neither connected persons (as defined in the Listing Rules) of the Company nor its connected person. Completion of the Placing of Shares is also expected to take place on or before 15 June 2016.

RESTORATION OF PUBLIC FLOAT OF THE COMPANY

As at the date of this announcement, 1st batch of Shares Transfer has been completed while 2nd batch of Shares Transfer is expected to be completed on or before 15 June 2016.

Immediately upon completion of 1st batch of Shares Transfer, 2nd batch of Shares Transfer and 3rd batch of Shares Transfer (collectively the “**Shares Transfer**”) and the Placing of Shares, a total of 501,914,373 Shares, representing approximately 25.07% of the issued share capital of the Company, will be held by the public (within the meaning under the Listing Rules). As such, the

public float of the Company will be restored to 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules with effect from the completion of the Shares Transfer and Placing of Shares. The shareholding structure of the Company, as at the date of this announcement, immediately before and after the completion of the Shares Transfer and Placing of Shares are as follows:

Shareholders	Immediately before completion of the Shares Transfer and Placing of Shares and as at the date of this announcement		Immediately after completion of the Shares Transfer and Placing of Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>	<i>Number of Shares</i>	<i>Approximate percentage of total interest in issued share capital of the Company</i>
<i>Next Focus and parties acting in concert with it (Note)</i>				
Next Focus	360,666,559	18.01%	186,156,559	9.30%
Efficient Market Investments Limited	838,530,000	41.88%	838,530,000	41.88%
Adventa Group Limited	236,580,000	11.82%	236,580,000	11.82%
Fortune Bright Group Limited	236,580,000	11.82%	236,580,000	11.82%
Standard Cosmos	2,340,000	0.12%	2,340,000	0.12%
<i>Subtotal</i>	<u>1,674,696,559</u>	<u>83.65%</u>	<u>1,500,186,559</u>	<u>74.93%</u>
Public Shareholders	<u>327,404,373</u>	<u>16.35%</u>	<u>501,914,373</u>	<u>25.07%</u>
<i>Total</i>	<u>2,002,100,932</u>	<u>100.00%</u>	<u>2,002,100,932</u>	<u>100.00%</u>

Note: Efficient Market Investments Limited, Adventa Group Limited and Fortune Bright Group Limited are all directly wholly owned by Standard Cosmos Limited, which in turn is owned as to 40%, 30%, 30% by Dr. Tsai Yen-Yu, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu, respectively.

Further announcement(s) will be made by the Company regarding the completion in restoration of public float and resumption of trading in the Shares on the Stock Exchange as and when appropriate.

By order of the Board
Natural Beauty Bio-Technology Limited
Tsai Yen-Yu
Chairperson

Hong Kong, 3 June 2016

As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.