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自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

**(Stock code: 00157)**

**Financial adviser to Next Focus Holdings Limited**



**Karl Thomson Financial Advisory Limited**

**COMPLETION OF PLACING DOWN OF EXISTING SHARES BY  
THE CONTROLLING SHAREHOLDER OF THE COMPANY,  
RESTORATION OF PUBLIC FLOAT  
AND  
RESUMPTION OF TRADING**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 29 January 2016, 18 March 2016, 5 April 2016, 6 May 2016, 30 May 2016 and 3 June 2016 in respect of the updates on the public float of the Company. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcements.

**FURTHER PLACING DOWN OF SHARES BY NEXT FOCUS**

The board of directors (the “**Board**”) is pleased to announce that, as notified by Next Focus, on 13 June 2016, Next Focus further entered into sale and purchase agreements with independent third parties who are not connected with the Company or its connected person in relation to the transfer of 32,000,000 Shares, representing approximately 1.60% of the issued share capital of the Company (the “**4th Batch of Shares Transfer**”, together with the 2nd batch of Shares Transfer, the 3rd batch of Shares Transfer, the Placing of Shares, the “**Placing Down**”).

**COMPLETION OF THE PLACING DOWN BY NEXT FOCUS**

As notified by Next Focus, completion of the Placing Down (the “**Completion**”) took place on 15 June 2016. Immediately after Completion and as at the date of this announcement, Next Focus has successfully placed down an aggregate of 206,510,000 Shares, representing approximately 10.31% issued share capital of the Company to not less than six investors who are and whose beneficial owners are independent and not connected with the Company or its connected person.

## RESTORATION OF PUBLIC FLOAT

As at the date of this announcement, a total of 533,914,373 Shares, representing approximately 26.67% of the issued share capital of the Company, is held by the public (within the meaning under the Listing Rules). As such, the public float of the Company has been restored to 25% of the issued share capital of the Company in compliance with Rule 8.08(1)(a) of the Listing Rules. The shareholding structure of the Company, immediately before Completion, as at the date of this announcement and immediately after Completion are as follows:

Shareholders	Immediately before Completion		As at the date of this announcement and immediately after Completion	
	Number of Shares	Approximate percentage of total interest in issued share capital of the Company	Number of Shares	Approximate percentage of total interest in issued share capital of the Company
<i>Next Focus and parties acting in concert with it (Note)</i>				
Next Focus	360,666,559	18.01%	154,156,559	7.69%
Efficient Market Investments Limited	838,530,000	41.88%	838,530,000	41.88%
Adventa Group Limited	236,580,000	11.82%	236,580,000	11.82%
Fortune Bright Group Limited	236,580,000	11.82%	236,580,000	11.82%
Standard Cosmos	2,340,000	0.12%	2,340,000	0.12%
<i>Subtotal</i>	<u>1,674,696,559</u>	<u>83.65%</u>	<u>1,468,186,559</u>	<u>73.33%</u>
Public Shareholders	<u>327,404,373</u>	<u>16.35%</u>	<u>533,914,373</u>	<u>26.67%</u>
<i>Total</i>	<u><u>2,002,100,932</u></u>	<u><u>100.00%</u></u>	<u><u>2,002,100,932</u></u>	<u><u>100.00%</u></u>

*Note: Efficient Market Investments Limited, Adventa Group Limited and Fortune Bright Group Limited are all directly wholly owned by Standard Cosmos Limited, which in turn is owned as to 40%, 30%, 30% by Dr. Tsai Yen-Yu, Dr. Su Chien-Cheng and Dr. Su Sh-Hsyu, respectively.*

## RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on 21 December 2015 pending the restoration of the 25% minimum public float of the Shares. An application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 16 June 2016.

By order of the Board  
**Natural Beauty Bio-Technology Limited**  
**Tsai Yen-Yu**  
Chairperson

Hong Kong, 15 June 2016

*As at the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming-Ta and Dr. Su Chien-Cheng as executive directors; Dr. Su Sh-Hsyu, as non-executive director; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Hsieh Pang-Chang as independent non-executive directors.*