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自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

## **RESTORATION OF PUBLIC FLOAT**

Reference is made to (i) the joint announcement of Natural Beauty Bio-Technology Limited (the “**Company**”) and Insbro Holdings Limited (the “**Offeror**”) dated 16 November 2018 in relation to, among others, the close of the Offer, the results of the Offer and the public float of the Company (the “**Closing Announcement**”); and (ii) the announcement of the Company dated 28 November 2018 in relation to grant of a temporary waiver from strict compliance with Rule 8.08(1)(a) of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for a period of 30 Business Days from 16 November 2018 to 31 December 2018 (the “**Grant of Waiver Announcement**”).

Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in any of the Closing Announcement and the Grant of Waiver Announcement.

The Company would like to provide an update of the status on the restoration of the public float of the Company.

## **RESTORATION OF PUBLIC FLOAT**

The Company was informed that, in order to restore the public float of the Company to the minimum requirement of 25% under Rule 8.08(1)(a) of the Listing Rules, as at 27 December 2018, the Offeror has executed the sales of a total of 52,469,160 Shares (representing approximately 2.62% of the total issued share capital of the Company as at the date of this announcement) to two purchasers (the “**Purchasers**”). To the best of knowledge, information and belief of the Company, having made all reasonable enquiries, each of the Purchasers and their respective beneficial owners is independent and not a connected person (as defined in the Listing Rules) of the Company.

Immediately after the completion of the Share Transfers, 500,525,373 Shares, representing approximately and not less than 25% of the total issued share capital of the Company, will be held by the public (within the meaning under the Listing Rules). Accordingly, after the completion of the Share Transfers, the minimum public float of 25% of the total issued share capital of the Company as required under Rule 8.08(1)(a) of the Listing Rules will be restored.

## SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately after the close of Offer and as at the date of the Closing Announcement; and (ii) immediately after the completion of the Share Transfers is set out as follows:

Shareholders	Immediately after the close of Offer and as at the date of the Closing Announcement		Immediately after the completion of the Share Transfers	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Efficient Market Investments Limited	50,130	0.0025	50,130	0.0025
Adventa Group Limited	53,988,394	2.70	53,988,394	2.70
Fortune Bright Group Limited (Note 2)	236,580,000	11.82	236,580,000	11.82
Standard Cosmos Limited (Note 2)	2,340,000	0.12	2,340,000	0.12
Next Focus Holdings Limited (Note 3)	152,356,539	7.61	152,356,539	7.61
The Offeror and parties acting in concert with it	1,108,729,636	55.38	1,056,260,476	52.76
<i>The Offeror</i>	508,099,356	25.38	455,630,196	22.76
<i>FESS</i>	600,630,280	30.00	600,630,280	30.00
Public Shareholders	448,056,213	22.38	500,525,373	25.00
Total	<u>2,002,100,932</u>	<u>100</u>	<u>2,002,100,932</u>	<u>100</u>

### Notes:

- (1) Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
- (2) Each of Fortune Bright Group Limited and Standard Cosmos Limited is an indirect wholly-owned subsidiary of Next Focus Holdings Limited.
- (3) The figures represent the direct shareholding held by Next Focus Holdings Limited, and does not reflect any deemed shareholding held by it in the capacity as shareholder (directly or indirectly) of Efficient Market Investments Limited, Adventa Group Limited, Fortune Bright Group Limited and Standard Cosmos Limited.

By order of the Board  
**Natural Beauty Bio-Technology Limited**  
**Chien Lei**  
*Chairperson*

Hong Kong, 28 December 2018

*As at the date of this announcement, the Board comprises Dr. Chien Lei and Mr. Pan Yi-Fan Ivan as executive directors; Dr. Tsai Yen-Yu, Mr. Hsiao Wen-Chung, Ms. Lu Yu-Min and Ms. Lin Shu-Hua as non-executive directors; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Yang Shih-Chien as independent non-executive directors.*

*In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*