

**IN THE GRAND COURT OF THE CAYMAN ISLANDS  
CAUSE NO: 21 OF 2009**

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**IN THE MATTER OF  
NATURAL BEAUTY BIO-TECHNOLOGY LIMITED  
AND IN THE MATTER OF  
SECTION 86 OF THE COMPANIES LAW, CAP. 22 (LAW 3 OF 1961)  
AS CONSOLIDATED AND REVISED OF THE CAYMAN ISLANDS**

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**NOTICE OF COURT MEETING**

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**NOTICE IS HEREBY GIVEN** that, by an order dated 23 January 2009 (the “**Order**”) made in the above matter, the Grand Court of the Cayman Islands (the “**Court**”) has directed that a meeting (the “**Meeting**”) be convened of the holders of ordinary shares of HK\$0.10 each in capital of Natural Beauty Bio-Technology Limited (the “**Company**”) for the purpose of considering and, if thought fit, approving, with or without modification, a scheme of arrangement proposed to be made between the Company and the holders of Scheme Shares (as defined in the scheme of arrangement hereinafter mentioned (the “**Scheme**”)), and that the Meeting will be held at Room 105–106, Hoi Yat Heen, 3/F Harbour Plaza North Point, 665 King’s Road, North Point, Hong Kong on 26 February 2009, at 11:00 a.m. (Hong Kong time) at which place and time all such holders of shares of HK\$0.10 each in capital of the Company are requested to attend.

A copy of the Scheme and a copy of an explanatory statement explaining the effect of the Scheme are incorporated in the composite document of which this Notice forms part. A copy of the said composite document can also be obtained by the above-mentioned holders of shares of HK\$0.10 each in the capital of the Company from the Company’s share registrar in Hong Kong, being Hong Kong Registrars Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

The above-mentioned holders of shares of HK\$0.10 each in the capital of the Company may vote in person at the Meeting or they may appoint one or more proxies, whether a member of the Company or not, to attend and vote in their stead. A pink form of proxy for use at the Meeting is enclosed with the composite document dated 30 January 2009 despatched to members of the Company on the same date.

In the case of joint holders of a share, the vote of the most senior holder who tenders a vote, whether personally or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s), and, for this purpose, seniority will be determined by the order in which the names of the joint holders stand in the register of members of the Company in respect of the relevant joint holding.

It is requested that forms appointing proxies be lodged, by hand or by post, with Hong Kong Registrars Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, the share registrar of the Company, or by facsimile at (852) 2368 3434 (marked for the attention of “the Company Secretary”) not later than 11:00 a.m. on 24 February 2009 (or such later time and date as may be announced), but if forms are not so lodged they may be handed to the chairman of the Meeting at the Meeting.

By the Order, the Court has appointed Mr. Yeh Liang Fei, a director of the Company, or, failing him, Mr. Chen Ching, a director of the Company, or, failing him, Mrs. Chen Shieh Shu Chen, a director of the Company, or, failing her, any other person who is a director of the Company as at the date of the Order to act as the chairman of the Meeting, and has directed the chairman of the Meeting report the results thereof to the Court.

The Scheme will be subject to a subsequent application seeking the sanction of the Court.

Dated 30 January 2009.

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“Please also refer to the published version of this announcement in South China Morning Post.”