

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, A BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

此乃重要文件，務請立即處理。閣下如對本表格有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN NATURAL BEAUTY BIO-TECHNOLOGY LIMITED ("NBBL"), YOU SHOULD AT ONCE HAND THIS ELECTION FORM AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR TRANSFEREE OR TO THE BANK, STOCKBROKER OR OTHER AGENT THROUGH WHOM THE SALE WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

閣下如已售出或轉讓名下所有自然美生物科技有限公司(「自然美」)的股份，應立即將本選擇表格及隨附文件送交買主或承讓人或經手買賣的銀行、股票經紀或其他代理商，以便轉交買主或承讓人。

This Election Form is referred to in the accompanying document to the NBBL Shareholders dated 30 January 2009 in relation to a scheme of arrangement between NBBL and the Scheme Shareholders (the "Scheme Document"). You should read it in conjunction with the Scheme Document. Defined terms in the Scheme Document apply to this Election Form.

本選擇表格乃日期為二零零九年一月三十日致自然美股東有關自然美與計劃股東之間協議安排的隨附文件(「計劃文件」)內的選擇表格。務請閣下連同計劃文件一併閱讀本表格。本選擇表格所用詞彙與計劃文件所界定者具相同涵義。



自然美
natural beauty

**GLOBAL RADIANCE
COMPANY LIMITED**

*(Incorporated in the Cayman Islands as an exempted company
with limited liability)*

(於開曼群島註冊成立之獲豁免有限公司)

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock code: 00157)

(股份代號: 00157)

Scheme of Arrangement

(under Section 86 of the Companies Law of the Cayman Islands)

協議安排

(根據開曼群島公司法第86條)

ELECTION FORM

選擇表格

FOR THE PRIVATE HOLDCO SHARES ALTERNATIVE

供私人持股公司股份選擇使用

IF YOU WISH TO RECEIVE THE CASH ALTERNATIVE UNDER THE SCHEME, DO NOT COMPLETE THIS FORM. IF YOU WISH TO RECEIVE THE PRIVATE HOLDCO SHARES ALTERNATIVE IN RESPECT OF ALL THE NBBL SHARES REGISTERED IN YOUR NAME AT THE RECORD TIME, you must complete, sign this Election Form and return it to Hong Kong Registrars Limited, the Hong Kong branch share registrar of NBBL, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 26 March 2009 or such later date and time as may be notified to the eligible NBBL Shareholders through announcements.

如閣下有意根據計劃收取現金選擇，毋須填寫本表格。如閣下有意就於記錄時間以閣下名義登記的所有自然美股份收取私人持股公司股份選擇，閣下必須填妥及簽署本選擇表格，並須在二零零九年三月二十六日(星期四)下午四時三十分前(或可能通過公佈通知合資格自然美股東的較後日期及時間)將本表格交回自然美之香港股份過戶登記分處香港證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖)。

- For the avoidance of doubt, unless you are HKSCC Nominees Limited, you may not elect a combination of the Cash Alternative and the Private Holdco Shares Alternative.
- 為免疑慮，除非閣下為香港中央結算(代理人)有限公司，否則不得同時選取現金選擇及私人持股公司股份選擇。
- If you hold NBBL Shares jointly with others, you must arrange for all your co-holders to sign this Election Form. If you are a body corporate, this Election Form must be signed on your behalf by one of its directors or a duly authorised signatory.
- 倘閣下與他人聯名持有自然美股份，閣下必須安排所有聯名持有人簽署本選擇表格。
- 倘閣下屬法人團體，則本選擇表格須由其中一名董事或獲正式授權的簽署人代表閣下簽署。
- This Election Form should be completed in BLOCK CAPITALS.
- 請用正楷填妥本選擇表格。

Read the notes to this Election Form before completing this Election Form.

填寫本選擇表格前請先閱讀附註。

PART 1 – FULL NAME(S) AND ADDRESS

第1部分 – 全名及地址

Fill in the full name of each registered holder of NBBL Shares and the address.

請填上每名自然美股份登記持有人的全名及地址。

Give a daytime telephone number (including your country and area codes, if applicable) where you can be contacted if necessary.

請填上可於有需要時聯絡閣下的日間聯絡電話，包括國家及地區代號(如適用)。

NAME(S) AND ADDRESS OF NBBL SHAREHOLDER(S)

自然美股東姓名及地址

NAMES: (1)

姓名：

(2)

(3)

(4)

ADDRESS:

地址：

.....

.....

CONTACT TELEPHONE NUMBER (INCLUDING COUNTRY AND AREA CODE):

聯絡電話(包括國家及地區代號)：

.....

PART 2 – ELECTION

第2部分 – 選擇

Tick Box 1 if you choose the Private Holdco Shares Alternative in respect of all the NBBL Shares registered in your name at the Record Time.

如閣下就於記錄時間以閣下名義登記的所有自然美股份選取私人持

股公司股份選擇，請於空格1填上「✓」號。

Note: 0.000047 Holdco Ord Shares and 0.117868 Holdco Pref Shares plus cash of HK\$0.28 will be allocated for each NBBL Share held by NBBL Shareholders who elect for the Private Holdco Shares Alternative.

附註：選取私人持股公司股份選擇的自然美股東每持有一股自然美股份，可獲分配0.000047股持股公司普通股及0.117868股持股公司優先股，另加現金0.28港元。

I/WE CHOOSE THE PRIVATE HOLDCO SHARES ALTERNATIVE (Note)

本人/吾等選取私人持股公司股份選擇(附註)

Box 1 空格1

PART 3 – SIGN HERE

第3部分 – 簽名欄

Sign and date this Election Form.

請在本選擇表格簽名及填上日期。

In order to be effective, this Election Form must be signed personally (or under a power of attorney the original of which (or a notarially certified copy thereof) must be lodged with this Election Form) by the registered holder of NBBL Shares. In the case of joint holders, all such holders must sign on this Election Form. In the case of a body corporation, this Election Form must be signed on its behalf by one of its directors or a duly authorised signatory.

本選擇表格必須由自然美股份的登記持有人親筆簽署(或根據授權書簽署。授權書的正本或其獲公證人簽署核實的副本必須連同本選擇表格提交)，方為有效。倘屬聯名持有人，所有該等持有人必須簽署本選擇表格。倘屬法人團體，則本選擇表格須由其中一名董事或獲正式授權的簽署人代表簽署。

Completion Reminders:

If you want to receive the Private Holdco Shares Alternative for all your NBBL Shares, have you:

1. filled out details of your name, address and contact telephone number (including country and area codes) in Part 1?
2. ticked Box 1 to elect for the Private Holdco Shares Alternative?
3. signed and dated this Election Form in Part 3?

填表備忘：

如閣下有意就名下全部自然美股份收取私人持股公司股份選擇，閣下是否已經：

1. 在第1部分填上閣下的姓名、地址及聯絡電話號碼(包括國家及地區代號)?
2. 在空格1內填上✓號以表示選取私人持股公司股份選擇?
3. 在第3部分簽署本選擇表格並填上日期?

SIGNED (USUAL SIGNATURE(S))

簽署(常用簽署)

(1)

(2)

(3)

(4)

DATE: 2009

日期：二零零九年 月 日

Notes:

1. If you are a NBBL Shareholder who is not resident in Hong Kong, you may be subject to the laws of other relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is your responsibility in wishing to accept the Proposal and making the election for the Cash Alternative or the Private Holdco Shares Alternative to satisfy yourself as to the full observance of the laws of other relevant jurisdictions in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdictions. Any acceptance by you will be deemed to constitute a representation and warranty from you to NBBL and the Offeror Group Companies that those local laws and requirements have been complied with. If you are in doubt as to your position, you should consult your own professional advisers.
2. Subject to the Scheme becoming effective, the proper execution of this Election Form will constitute an election for the Private Holdco Shares Alternative in respect of all the NBBL Shares registered in your name at the Record Time, which election shall be irrevocable and not be capable of being withdrawn.
COMPLETE PART 2 TO ELECT THE PRIVATE HOLDCO SHARES ALTERNATIVE.
3. If you do not fill out this Election Form or if this Election Form is not filled out in accordance with the instructions on this Election Form, you will receive the Cash Alternative in respect of all the NBBL Shares registered in your name at the Record Time.
4. If your Election Form has not been fully completed or has been completed incorrectly, NBBL may at its absolute discretion nevertheless treat your Election Form as having been validly completed if it considers the omissions or mistakes to be immaterial.
5. Details of the Cash Alternative and the Private Holdco Shares Alternative are set out in the Scheme Document.

附註：

1. 如閣下為自然美股東而非香港居民，或會受到其他相關司法權區的法例所限。謹請閣下自行瞭解及遵守任何適用法律、稅項或監管規定。閣下如欲接納建議及選取現金選擇或私人持股公司股份選擇，須自行就此全面遵守其他相關司法權區的法例，包括獲取任何必要的政府、外匯管制或其他方面的同意，或遵守其他必要的手續及繳納任何於有關司法權區應繳的發行及轉讓款項及其他稅項。閣下一經提交接納書即被視為閣下向自然美及收購方集團公司作出陳述及保證，已遵守有關當地法例及規定。閣下如對本身狀況有任何疑問，應諮詢閣下的專業顧問。
2. 待計劃生效後，適當簽立本選擇表格將構成於記錄時間以閣下名義登記的所有自然美股份選取私人持股公司股份選擇，有關選擇將不可撤銷，亦不能撤回。
請填妥第2部分以選取私人持股公司股份選擇。
3. 如閣下並無填寫本選擇表格，或並未根據本選擇表格內之指示填寫，閣下將就於記錄時間以閣下名義登記的所有自然美股份收取現金選擇。
4. 如閣下並無完全填妥或正確填寫閣下的選擇表格，而自然美認為該遺漏或錯誤並不重大，則自然美有絕對酌情權視閣下的選擇表格已有效填妥。
5. 現金選擇、私人持股公司股份選擇的詳情載於計劃文件內。