

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Natural Beauty Bi	o-Technolog	gy Limited			
Date Submitted	05/10/2009					
I. Movements in Authorised Sha	nre Capital					
1. Ordinary Shares						
(1) Stock code : <u>00157</u>	Description :	Natural Be	eauty Bio-Teo	chnology Limited		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth <u>4,000,000</u>	,000	HK\$0.1	HK\$400,000,000		
Increase/(decrease)	Nil			Nil		
Balance at close of the month	4,000,000	,000	HK\$0.1	HK\$400,000,000		
(2) Stock code : <u>N/A</u>	_Description :	N/A				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

30/09/2009

2. Preference Sh	nares			I	For Main Board and GEM
Stock code:	N/A	Descr	iption : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the mont	h			
3. Other Classes	s of Shares				
Stock code:	N/A	Descr	iption : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enc <i>currency</i> ):	d of the month (State	HK\$40	00,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,001,580,071	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	<u>N/A</u>	N/A	
Balance at close of the month	2,001,580,071	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	i Schemes of the	(Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del>_</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved on 11						
March 2002						
Date of grant:						
27 July 2007						
Exercise price:						
HK\$1.76						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares		<u> </u>		_	<del>-</del>	
(Note 1)						
2.Share option scheme approved on 11 March 2002 Date of grant: 16 July 2008 Exercise price: HK\$1.69 Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
3. N/A						
( / / )						
shares				-		

		For Main Board and GEM listed issuers
(Note 1)		
Total	A. (Ordinary shares)	Nil
	(Preference shares)	Nil
	(Other class)	Nil
Total funds raised during the month from exercise of		
options (State currency)	N/A	

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	, , ,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) Nil ence shares) Nil Other class) Nil		-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A

Stock code (if listed) Class of shares		<u> </u>	<del></del>		
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy))	( / /	)			
(dd/IIIII/yyyy))					
	_				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / /	)			
	<u> </u>				
Stock code (if listed) Class of shares					 
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / /	)			
	<u> </u>				
Stock code (if listed) Class of shares					 
issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / /	)	Total C (O	redinary abarra NII	
				ordinary shares) Nil eference shares) Nil (Other class) Nil	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (1701c 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	
(Other class)	1111	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable \_\_\_\_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

			I	For Main	Boa	rd and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- / /						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u>*</u>	

			]	For Main	Boar	d and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. ((	Ordinary s reference s (Other	share	es) Nil	
						<b>N</b> T'1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):						
Submitted by: Chan Yan Kwan Andy						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						
(Director, Secretary of other dary authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.