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自然美  
natural beauty

Natural Beauty Bio-Technology Limited

自然美生物科技有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00157)

## **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Pursuant to Rule 2.1 of the Takeovers Code, the board of directors of the Company (the “Board”) is pleased to announce that, with the approval of the Independent Board Committee of the Company, Somerley Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offers.

Reference is made to the joint announcement dated 19 October 2009 (the “Joint Announcement”) issued by the Company and Standard Cosmos Limited in relation to the mandatory unconditional cash offer made by Citigroup Global Markets Asia Limited on behalf of Standard Cosmos Limited. Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless otherwise defined herein.

Pursuant to Rule 2.1 of the Takeovers Code, the Board is pleased to announce that, with the approval of the Independent Board Committee, Somerley Limited (the “Independent Financial Adviser”) has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the Offers. The advice of the Independent Financial Adviser will be included in the Composite Document to be despatched to the Independent Shareholders and Optionholders in due course.

By Order of the Board  
**Natural Beauty Bio-Technology Limited**  
**Mr. Chen Ching**  
*Director*

Hong Kong, 30 October 2009

*As of the date of this announcement, the Board comprises Dr. Tsai Yen-Yu, Mr. Lee Ming Ta, Dr. Su Chien-Cheng and Dr. Su Sh Hsyu as executive directors and Mr. Yeh Liang Fei, Mrs. Chen Shieh Shu Chen and Mr. Chen Ching as independent non-executive directors.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts, the omission of which would make any statement in this announcement misleading.*