

*(Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 15 November, 2010 (the **Prospectus**) issued by China Modern Dairy Holdings Ltd. (the **Company**).*

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the **Hong Kong Stock Exchange**) and Hong Kong Securities Clearing Company Limited (the **HKSCC**) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the **U.S. Securities Act**). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.*

*In connection with the Global Offering, UBS (the **Stabilizing Manager**), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 180,000,000 additional Shares, representing 15% of the initial Offer Shares, and cover such over-allocations by the exercise of the Over-Allotment Option, which will be exercisable by UBS on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on 18 December 2010, being the 30th day after the last date of lodging applications under the Hong Kong Public Offering.*



现代牧业

## China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

### GLOBAL OFFERING

Number of Offer Shares : 1,200,000,000 Shares (comprising 800,000,000 new Shares and 400,000,000 Sale Shares, subject to the Over-allotment Option)

Number of International Offer Shares : 1,080,000,000 Shares (comprising 680,000,000 new Shares and 400,000,000 Sale Shares, subject to the Over-allotment Option)

Number of Hong Kong Offer Shares : 120,000,000 Shares

Offer Price : HK\$2.89 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and the Hong Kong Stock Exchange trading fee of 0.005%

Nominal value : HK\$0.10 per Share

Stock code : 1117

#### Joint Global Coordinators, Joint Bookrunners, Joint Sponsors

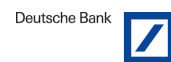
(in alphabetical order)



#### Joint International Lead Managers



#### Joint Hong Kong Lead Managers



## SUMMARY

- The Offer Price has been determined at HK\$2.89 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$2.89 per Hong Kong Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-Allotment Option, is estimated to be approximately HK\$2,204 million.
- A total of 4,135 valid applications pursuant to the Hong Kong Public Offering on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO service and for a total of 481,156,000 Offer Shares were received, representing approximately 4.01 times of the total number of 120,000,000 Offer Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, Advanced Dairy and Crystal Dairy have granted the Over-Allotment Option to the International Underwriters exercisable by the Joint Global Coordinators at their sole and absolute discretion on behalf of the International Underwriters for up to 18 December 2010, being the 30th day after the last day for lodging application under the Hong Kong Public Offering. Pursuant to the Over-Allotment Option, the Joint Global Coordinators have the right to require Advanced Dairy and Crystal Dairy to sell up to 180,000,000 additional Shares representing 15% of the maximum number of Offer Shares initially available under the Global Offering at the Offer Price to cover, among other things, over-allocations in the International Offering, if any. There has been an over-allocation in the International Offering and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Advanced Dairy, Crystal Dairy and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or by any combination of these means. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedures as disclosed in the section headed “Structure of the Global Offering - The Hong Kong Public Offering” in the Prospectus has been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There will be 120,000,000 Offer Shares made available for the Hong Kong Public Offering and 1,080,000,000 Offer Shares made available for the International Offering.

- The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on Thursday, 25 November 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from our website at **www.moderndairyir.com** and Hong Kong Stock Exchange's website at **www.hkexnews.hk** from 8:00 a.m. on Thursday, 25 November 2010;
- Results of allocations will also be available from our website at **www.moderndairyir.com** and our results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, 25 November 2010 to 12:00 midnight on Wednesday, 1 December 2010. The user will be required to key in the Hong Kong identity card/passport/ Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 25 November 2010 to Sunday, 28 November 2010;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 25 November 2010 to Saturday, 27 November 2010 at all the receiving bank branches and sub-branches at the addresses set out in the subsection headed "How to Apply for Hong Kong Offer Shares —Where to Collect the Application Forms".

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their WHITE Application Forms that they wish to collect their Share certificates and/or refund cheques (if any) in person may collect their Share certificates and/or refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 25 November 2010.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants, using WHITE Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the White Form eIPO service by submitting an electronic application to the designated WHITE Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and their applications are wholly or partially successful may collect their Share certificates (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 25 November, 2010.

If you apply for less than 1,000,000 Hong Kong Offer Shares or, if you apply for 1,000,000 Hong Kong Offer Shares but have not indicated on your application that you will collect your Share certificates in person, your Share certificate(s) will be sent to the address specified in your application instructions to the designated White Form eIPO Service Provider on or around Thursday, 25 November 2010 by ordinary post and at your own risk.

Applicants who apply through the White Form eIPO service by paying the application monies through a single bank account and whose application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on the application, e-Refund payment instructions (if any) will be despatched to the application payment account on Thursday, 25 November 2010. Applicants who apply through the White Form eIPO service by paying the application monies through multiple bank accounts and whose application is wholly or partially unsuccessful and/or the Final Offer Price being different from the Offer Price initially paid on the application, refund cheques will be sent to the address as specified on the White Form eIPO application by ordinary post and at the applicant's own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using YELLOW Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 25 November 2010.

Share certificates for Hong Kong Offer Shares allotted to applicants using YELLOW Application Forms and whose application is wholly or partially successful are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on Thursday, 25 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses on their application forms by ordinary post and at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 25 November 2010.

Share certificates for the Offer Shares are expected to be issued on Thursday, 25 November 2010 but will become valid certificates of title at 8:00 a.m. on the date of commencement of the dealings in our Shares, which is expected to be on Friday, 26 November 2010, provided that (i) the Global Offering has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares prior to the receipt of Share certificates or prior to the Share certificates bearing valid certificates of title do so entirely at their own risk.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies received. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Friday, 26 November 2010. Shares will be traded in board lots of 1,000 Shares. The stock code of the Shares is 1117.

### **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$2.89 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

Based on an Offer Price of HK\$2.89 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$2,204 million from the 800,000,000 Offer Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us and assuming the Over-Allotment Option is not exercised.

We intend to use these net proceeds for the following purposes:

- approximately 40%, or HK\$882 million, will be used for importing high quality Holstein dairy heifers from Australia or New Zealand;
- approximately 30%, or HK\$661 million, will be used for new farm construction. We expect to increase the number of farms to 30 by the end of 2015, although we do not have any definite plans at present in relation to the location and detailed budgeted capital expenditure for all the new farms to be constructed;
- approximately 20%, or HK\$441 million, will be used for purchasing suitable farm facilities, including, among other things, milking systems, feed processing machinery, electricity generating machines, herd management software; and
- the remaining amount of not more than 10%, or HK\$220 million, will be used to provide funding for our working capital and other general corporate purposes.

To the extent that the net proceeds are not immediately applied to the above purposes and to the extent permitted by the relevant laws and regulations, we intend to deposit the net proceeds into short-term demand deposits and/or money market instruments with licensed banks in Hong Kong and/or the PRC.

### **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12:00 noon on Thursday, 18 November, 2010, a total of 4,135 valid applications (applications on WHITE and YELLOW Application Forms and

through giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO) and for a total of 481,156,000 Offer Shares were received, representing approximately 4.01 times the total number of 120,000,000 Offer Shares initially available under the Hong Kong Public Offering.

Of the 4,135 valid applications on WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO for a total of 481,156,000 Hong Kong Offer Shares, a total of 4,101 applications in respect of a total of 92,156,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.69 per Hong Kong Offer Share of HK\$5 million or below (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee), and a total of 34 applications in respect of a total of 389,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.69 per Hong Kong Offer Share of more than HK\$5 million (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee). 6 multiple or suspected multiple applications have been rejected. 14 applications have been rejected due to bounced cheques and no invalid applications. No application for more than 50% Hong Kong Offer Shares has been identified.

In connection with the Global Offering, Advanced Dairy and Crystal Dairy have granted the Over-Allotment Option to the International Underwriters exercisable by Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-Allotment Option, Joint Global Coordinators have the right, at any time from the Listing Date to 30 days after the last date for lodging applications under the Hong Kong Public Offering, to require the Advanced Dairy and Crystal Dairy to sell up to 180,000,000 additional Shares, representing 15% of the maximum number of initial Offer Shares, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. If the Over-Allotment Option is exercised in full, the additional Shares for sale will represent approximately 3.75% of our enlarged share capital immediately following the completion of the Global Offering. The over-allocation in the International Offering is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between Advanced Dairy, Crystal Dairy and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.

The Directors further announce that the Offer Shares initially offered under the International Offering have been moderately oversubscribed. The number of Shares allocated to the places under the International Offering include an over-allocation of 180,000,000 Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by UBS or its agent (as the Stabilising Manager and in consultation with the Joint Global Coordinators) on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

The number of Shares validly applied for under the Hong Kong Public Offering represents less than 15 times of the initial number of the Hong Kong Public Offering, therefore no Shares will be reallocated to the Hong Kong Public Offering from the International Offering according to the section headed “Structure of the Global Offering - The Hong Kong Public Offering” in the Prospectus.

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Hong Kong Lead Managers, Joint International Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. There will be 120,000,000 Offer Shares made available for the Hong Kong Public Offering and 1,080,000,000 Offer Shares made available for the International Offering

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

#### **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Valid applications made by the public on WHITE and YELLOW Application Forms and by electronic application instructions given to HKSCC via CCASS or to the White Form eIPO Service Provider under the White Form eIPO will be conditionally allotted on the basis set out below:

<b>NO. OF SHARES APPLIED</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
1,000	1,401	1,000 Shares	100%
2,000	531	1,000 Shares plus 478 out of 531 to receive additional 1,000 Shares	95.01%
3,000	461	2,000 Shares plus 323 out of 461 to receive additional 1,000 Shares	90.02%



<b>NO. OF SHARES APPLIED</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
4,000	103	3,000 Shares plus 54 out of 103 to receive additional 1,000 Shares	88.11%
5,000	192	4,000 Shares plus 67 out of 192 to receive additional 1,000 Shares	86.98%
6,000	65	5,000 Shares plus 10 out of 65 to receive additional 1,000 Shares	85.90%
7,000	35	6,000 Shares	85.71%
8,000	54	6,000 Shares plus 45 out of 54 to receive additional 1,000 Shares	85.42%
9,000	29	7,000 Shares plus 18 out of 29 to receive additional 1,000 Shares	84.67%
10,000	323	8,000 Shares plus 149 out of 323 to receive additional 1,000 Shares	84.61%
15,000	110	12,000 Shares plus 74 out of 110 to receive additional 1,000 Shares	84.48%
20,000	144	16,000 Shares plus 122 out of 144 to receive additional 1,000 Shares	84.24%
25,000	52	21,000 Shares	84.00%
30,000	160	25,000 Shares	83.33%
35,000	32	28,000 Shares	80.00%
40,000	40	31,000 Shares	77.50%
45,000	12	34,000 Shares	75.56%
50,000	60	37,000 Shares	74.00%
60,000	33	43,000 Shares	71.67%
70,000	11	50,000 Shares	71.43%
80,000	18	56,000 Shares	70.00%
90,000	10	62,000 Shares	68.89%
100,000	103	66,000 Shares	66.00%
200,000	44	130,000 Shares	65.00%
300,000	31	189,000 Shares	63.00%
400,000	10	248,000 Shares	62.00%
500,000	13	300,000 Shares	60.00%
600,000	4	336,000 Shares	56.00%
700,000	2	371,000 Shares	53.00%
800,000	1	376,000 Shares	47.00%
900,000	1	387,000 Shares	43.00%
1,000,000	16	400,000 Shares	40.00%
	<u>4,101</u>		

NO. OF SHARES APPLIED	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
<b>POOL B</b>			
2,000,000	7	600,000 Shares	30.00%
3,000,000	3	780,000 Shares	26.00%
4,000,000	2	1,000,000 Shares	25.00%
5,000,000	4	1,100,000 Shares	22.00%
6,000,000	2	1,200,000 Shares	20.00%
7,000,000	1	1,260,000 Shares	18.00%
9,000,000	1	1,440,000 Shares	16.00%
10,000,000	3	1,500,000 Shares	15.00%
20,000,000	5	2,800,000 Shares	14.00%
30,000,000	6	3,910,000 Shares	13.03%
	<u>34</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 120,000,000 Offer Shares, representing 10% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Offering is 1,080,000,000 Offer Shares which were allocated in full, representing 90% of the Offer Shares in the Global Offering (before any exercise of the Over-Allotment Option).

## RESULTS OF ALLOCATIONS

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on Thursday, 25 November 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/passport/ Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from our website at **www.moderndairyir.com** and Hong Kong Stock Exchange's website at **www.hkexnews.hk** from 8:00 a.m. on Thursday, 25 November 2010;
- Results of allocations will also be available from our website at **www.moderndairyir.com** and our results of allocations website at **www.iporesults.com.hk** on a 24-hour basis from 8:00 a.m. on Thursday, 25 November 2010 to 12:00 midnight on Wednesday, 1 December 2010. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 25 November, 2010 to Sunday, 28 November 2010;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 25 November 2010 to Saturday, 27 November 2010 at all the receiving bank branches and sub-branches at the following addresses:

#### **Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
Central	Bank of China Tower Branch	3/F, 1 Garden Road
Hung Hom	Hung Hom (Eldex Industrial Building) Branch	21 Ma Tau Wai Road, Hung Hom
Mong Kok	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
Diamond Hill	Diamond Hill Branch	G107, Plaza Hollywood, Diamond Hill
Kwun Tong	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
Yuen Long	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

#### **The Bank of East Asia, Limited**

	<b>Branch Name</b>	<b>Address</b>
Central	Main Branch	10 Des Voeux Road Central
Wanchai	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
North Point	North Point Branch	326-328 King's Road
Quarry Bay	Quarry Bay Branch	1035 King's Road
Shatin	Shatin Plaza Branch	Shop 3 - 4, Level 1, Shatin Plaza
Tuen Mun	Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre

## **Standard Chartered Bank (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
Central	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Central	Central Branch	Shop no. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
TsimShatsui	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
Mongkok	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
Kwun Tong	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
Tsuen Wan	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
11669443	6000	C3180598	1000	D3826636	9000	E3820754	17000
19208059	1000	C3232938	1000	D3845312	5000	E3871049	1000
A1590440	1000	C3310203	1000	D3918778	1000	E3918673	1000
A207358A	1000	C3383073	1000	D3949525	1000	E3934083	1000
A2173223	66000	C3419086	8000	D4136072	1000	E423042A	1000
A2291587	1000	C3419469	2000	D4209460	9000	E4367549	1000
A2506079	1000	C346247A	1000	D4379129	1000	E4383838	1000
A260979A	1000	C3489394	1000	D4403151	1000	E460169A	1000
A3344625	1000	C356650A	2000	D4409737	1000	E4605695	2000
A3513974	1000	C3714096	1000	D4455410	1000	E4606799	1000
A3631322	1000	C3729182	3000	D448240A	1000	E4612667	1000
A412601A	2000	C3835640	1000	D4506600	1000	E4651840	1000
A4212404	1000	C3856699	1000	D4529058	2000	E4713315	4000
A5095479	1000	C3862494	1000	D4545800	1000	E4829054	2000
A5125424	1000	C3903360	2000	D4677782	5000	E4849306	3000
A5402142	5000	C3915601	1000	D4723652	1000	E4906490	8000
A5441296	1000	C4141529	3000	D4753578	2000	E5014879	3000
A5644820	5000	C4180559	1000	D4792891	1000	E5023479	1000
A5743144	1000	C4288384	1000	D4836678	1000	E5035345	2000
A6052900	2000	C4370218	1000	D5098387	2000	E5041663	4000
A6234472	1000	C4647821	1000	D5170428	3000	E5183247	2000
A644633A	1000	C4702431	1000	D5425604	3000	E5243495	2000
A6741587	1000	C4751637	1000	D5431043	6000	E5246613	1000
A6886062	4000	C4820337	2000	D5452660	2000	E5290787	3000
A7330300	9000	C5212381	8000	D5942951	1000	E5329322	2000
A7669049	31000	C5232803	1000	D6119078	1000	E5375448	1000
A7720303	1000	C5330503	31000	D6149589	8000	E5378226	1000
A7952476	2000	C5423994	1000	D6195394		E5411231	4000
A7960134	6000	C5525746	1000	Z5442924		E5471919	1000
A8170412	1000	C5554061	7000	A9609795	7000	E5494285	1000
A8261094	2000	C5643447	2000	D6281401	1000	E5621228	2000
A8322514	1000	C5680547	1000	D6299378	1000	E572597A	2000
A8324886	5000	C572921A	1000	D6393102	1000	E5752624	9000
A8412459	1000	C573048A	1000	D6440178	1000	E5906087	21000
A856707A	9000	C5743859	1000	D6451935	5000	E591232A	2000
A8638147	3000	C5761474	37000	D6483349	1000	E6079745	1000
A8641679	2000	C5766786	1000	D6590676	34000	E615206A	8000
A8735886	6000	C5873310	1000	D659471A	1000	E6255802	1000
A9039832	2000	C5901896	1000	D6748326	8000	E6576099	7000
A9068077	5000	C6045764	1000	D6762205	2000	E6608144	12000
A9145489	1000	C610146A	1000	D6780785	1000	E6649339	1000
A9146620	1000	C6205923	4000	D6827919	1000	E7004536	1000
A9487533	1000	C6260320	1000	D685391A	5000	E7133573	1000
A9647190	1000	C6261785	1000	D6989064	1000	E7271291	2000
A967841A	6000	C6363588	1000	D7018666	13000	E7292140	1000
A975065A	2000	C6431265	1000	D7532467	1000	E7292159	1000
A9851782	66000	C6506583	4000	D8191736	4000	E7303606	1000
A9924925	17000	C6588296	2000	D8262021	4000	E743753A	8000
B0485972	1000	C6626104	1000	D8415170	3000	E7564566	1000
B0734093	1000	D000404A	1000	D8438723	3000	E7589496	1000
B0746628	5000	D0032558	1000	D8572225	1000	E7595968	1000
B1402779	1000	D0422615	1000	E0268023	1000	E7607656	
B1402787	1000	D0771091	1000	E0425625	1000	Y1158080	1000
B1725594	1000	D0814017	1000	E0577131		E8115579	1000
B2165215	2000	D0822958	9000	A0633952	2000	E8122877	5000
B2668926	1000	D0910911	1000	E0733699	1000	E8208232	1000
B2744843	1000	D1039874	1000	E1229048	1000	E8295836	4000
B2980725	2000	D1050991	28000	E1232383	1000	E8339388	1000
B305364A	1000	D1087097	25000	E130032A	1000	E8360557	1000
B3321229	8000	D1108582	1000	E1547511	21000	E8402306	8000
B3435100	1000	D1573579	1000	E1848732	1000	E8555161	1000
B3719354	1000	D1806905	1000	E2077888	2000	E8662162	2000
B4045330	1000	D1936078	1000	E2471098	9000	E8678352	1000
B5586777	1000	D2002044	2000	E2528332	1000	E8718486	13000
B5853945	1000	D2073413	1000	E2592944	1000	E8759875	1000
B6806150	3000	D2282594	1000	E2611426	4000	E8874666	1000
B6817136	1000	D2288436	1000	E2641856	1000	E8887636	1000
B6946734	9000	D2345138	1000	E2656187	13000	E901699A	5000
B8053451	5000	D2417317	1000	E2663329	1000	E9052112	4000
B8750489	4000	D2420784	1000	E2665372	2000	E9101865	1000
B9021936	28000	D2554292	17000	E2675149	3000	E9121645	21000
B9434750	1000	D2601681	7000	E2709426	1000	E9140909	1000
B9932416	2000	D2698561	1000	E3007913	1000	E9302216	4000
C041606A	13000	D2786088	1000	E3069382	1000	E9437634	3000
C0820790	1000	D2799732		E3072448	1000	E9493410	17000
C0833787	2000	E8983430	2000	E3088999	9000	E9504625	4000
C1347215	1000	D3110282	3000	E3098870	5000	E9515953	1000
C1684319	8000	D3206948	1000	E3243331	2000	E9522461	2000
C1871542	1000	D3261418	130000	E3270207	1000	E9546484	5000
C2175876	1000	D3275001	28000	E3381556	9000	E9601132	4000
C2225431	8000	D3358373	1000	E3397355	1000	E9677686	2000
C232460A	5000	D3465218	7000	E3407288	2000	E9692367	2000
C2541961	1000	D3604226	1000	E3449363	1000	E9762500	17000
C2551770	3000	D364130A	1000	E3483596	2000	E9768371	1000
C2589573	1000	D3727948	1000	E3575407	3000	E986480A	1000
C2602065	4000	D373779A	2000	E3629787	1000	G0091846	1000
C2953461	3000	D3742297	17000	E3662946	1000	G0156956	1000
C3075603	1000	D3754325	4000	E3759257	1000	G026953A	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
G0595496	1000	H3298150	1000	K5880858	1000	R1982728	1000
G0665613	2000	H3316604	2000	K5927250	1000	R1993975	1000
G0777632	1000	H3332561	8000	K598243A	4000	R2013516	1000
G083086A	1000	H3414347	1000	K5988365	1000	R2386215	1000
G083654A	5000	H3599320	5000	K623299A	1000	R2668695	1000
G0858462	1000	H372060A	1000	K6268528	9000	R2843012	1000
G089079A	3000	H3795847	2000	K6337546	1000	R3568686	1000
G0919690	1000	H3813039	2000	K6364101	1000	R3792446	2000
G1009035	3000	H3897402	1000	K6492096	2000	R4257234	1000
G1088903	21000	H3897410	1000	K655718A	1000	R4337467	12000
G1158111	2000	H3931619	1000	K6581668	1000	R461522A	1000
G1287191	1000	H4070560	1000	K6617379	1000	R5006189	1000
G1425330	1000	H4109718	1000	K6759416	2000	R533237A	1000
G1463933	9000	H412007A	1000	K7009623	1000	R5414937	3000
G1485058	2000	H4510072	1000	K7078919	1000	R5536560	1000
G1547762	1000	H4513748	1000	K7190824	1000	R6046605	1000
G1774564	2000	H4589957	2000	K7330049	1000	R6285588	7000
G1794271	1000	H4732768	1000	K7333633	5000	R642572A	1000
G1924795	1000	H4733748	1000	K7470584	9000	R7420039	1000
G2037490	9000	HA0497640	1000	K7813236	2000	R7499344	1000
G2315032	2000	K0067946	1000	K8055335	1000	R7540646	3000
G2352396	1000	K0098175	2000	K8236550	1000	R7676424	
G2483814	9000	K0117773	1000	K8407258	2000	R7676351	8000
G2531207	1000	K0122793	2000	K8436673	2000	R7917081	1000
G255794A	1000	K0406392	25000	K8535884	1000	V0124702	1000
G266486A	1000	K0478903	2000	K8923914	1000	V0143006	1000
G2695439	1000	K0503029	1000	K8950628	1000	V017744A	1000
G2841990	1000	K0547387	1000	K9239979	1000	V0183075	1000
G2951141	1000	K0788724	1000	K9413367	2000	V0338478	1000
G2956933	2000	K0880337	3000	K9490426	1000	V0353574	6000
G3113166	1000	K090385A	1000	K9628193	1000	V0399833	1000
G3124346	1000	K0953601	2000	K9632026	2000	V045785A	1000
G3244996	1000	K097157A	1000	K9642110	1000	V0572853	1000
G348427A	1000	K1093029	62000	K9665307	1000	V0664685	1000
G3564400	1000	K1133659	1000	L0021515	3000	V0936421	1000
G358990A	1000	K1171534	1000	P007198A	1000	Y0067308	1000
G3704431	1000	K1265458	8000	P0100920	1000	Y0446074	4000
G3728128	1000	K1279491	2000	P0135198	12000	Y0829119	1000
G3765139	8000	K1582607	1000	P0259369	1000	Y1734596	1000
G3883018	1000	K1655418	8000	P0279769	1000	Y2139357	4000
G3981133	1000	K1663429	1000	P028827A	1000	Y2141076	1000
G4068369	1000	K1668412	13000	P0320955	1000	Z0024148	1000
G4141864	2000	K1670239	1000	P0377531	1000	Z0190293	4000
G4152645	1000	K1762028	2000	P0486969	1000	Z0205800	9000
G417407A	37000	K1846736	1000	P0556312	3000	Z0206114	2000
G4349325	1000	K1955888	1000	P139314A	1000	Z0226743	1000
G4539493	1000	K1987003	1000	P2071413	1000	Z0337936	2000
G4573675	1000	K2012200	4000	P2193187	31000	Z0394689	8000
G4593781	4000	K2194244	1000	P2282015	7000	Z0619737	1000
G4738305	1000	K2224038	1000	P2344509	1000	Z0680703	1000
G4755943	9000	K2514419	1000	P2657914	2000	Z0705447	5000
G5248603	2000	K2546949	1000	P2724115	7000	Z0894894	1000
G5273403	1000	K2711567	1000	P3338219	1000	Z1151224	1000
G5289296	4000	K2735172	4000	P3338324	1000	Z1234677	1000
G5358085	1000	K3072444	1000	P4325307	1000	Z1612884	1000
G5406217	5000	K3098311	1000	P4547466	1000	Z1845226	1000
G5413205	1000	K3246035	1000	P4893216	1000	Z1887867	1000
G5429888	1000	K3268950	1000	P5193846	1000	Z189863A	1000
G5731843	2000	K3345823	1000	P5245811	1000	Z1946073	5000
G5961733	4000	K3357481	1000	P5255132	1000	Z2044030	1000
G5978229	1000	K3410412	1000	P5315771	1000	Z2180252	13000
G6055914	1000	K3553981	43000	P5455204	2000	Z2305977	1000
G6120511	1000	K3704904	31000	P557971A	1000	Z2334101	1000
G6211711	2000	K3728188	1000	P5689612	1000	Z2489113	2000
G6270564	5000	K374731A	13000	P5697852	8000	Z2564646	1000
G6285448	1000	K3976769	4000	P6011598	1000	Z2681723	1000
G6305589	9000	K4112474	7000	P724667A	3000	Z3078923	56000
G6342530	8000	K4131967	1000	P7421986	17000	Z316207A	1000
G6401324	2000	K413771A	1000	P7473854	1000	Z3274706	1000
G6477312	1000	K4378946	1000	P7484643	3000	Z3313884	1000
G6481824	2000	K4617452	1000	P8708898	1000	Z3328369	3000
G6537242	4000	K4631536	1000	P8961615	3000	Z3398243	13000
G6595412	2000	K4649206	2000	P9136189	1000	Z3399207	3000
G6654370	1000	K4776402	1000	P9143029	1000	Z3496504	1000
G6891364	1000	K480189A	17000	P9283505	2000	Z3497071	1000
G6987809	5000	K4904648	1000	P9592923	1000	Z3759602	1000
G699094A	1000	K4911431	2000	P9640170	1000	Z378593A	1000
G7013034	2000	K4949366	1000	P9728817	1000	Z3877842	1000
G7021703	1000	K4971876	1000	R0265496	1000	Z3967795	1000
G8066018	17000	K4998715	1000	R0280193	1000	Z402665A	1000
G8203724	1000	K5074169	1000	R0486050	1000	Z408143A	1000
G9037879	2000	K5261767	1000	R0490805	1000	Z4426623	1000
H0073670	25000	K530010A	1000	R064473A	1000	Z4547870	12000
H0305725	4000	K5394570	1000	R0896674	1000	Z4570953	1000
H0473555	1000	K5675626	2000	R0982368	2000	Z4731426	1000
H0611931	1000	K5720117	1000	R1701966	1000	Z4830599	2000
H1303653	1000	K5791103	3000	R1767169	1000	Z5201293	1000
H3069542	8000	K5870798	1000	R176786A	3000	Z533174A	3000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z5398968	1000						
Z5443890	3000						
Z6256326	1000						
Z6260463	1000						
Z6580700	1000						
Z6659544	1000						
Z6688145	1000						
Z6786007	1000						
Z7134283	1000						
Z7379650	1000						
Z761272A	1000						
Z7943386	1000						
Z8115703	1000						
Z8130753	25000						
Z8260959	1000						
Z852722A	1000						
Z8938203	1000						
Z9101587	8000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
03688879	31000	E9010134	1000				
06349383	31000	E9017929	3000				
11063932	31000	E9760958	5000				
12566745	31000	G1124454	1000				
14402890	400000	G1806539	1000				
16492996	66000	G2372885	4000				
17768835	31000	G2900245	3000				
20030796	8000	G3288462	6000				
20030796	9000	G4498045	2000				
20722189	31000	G5255170	2000				
21597721	8000	G5283875	1000				
30671532	8000	G5999951	3000				
38252126	31000	G6330311	1000				
654384	31000	G634309A	4000				
A0156003	3000	G6527743	1000				
A0694056	1000	G6724069	5000				
A0694064	1000	G6854779	1000				
A2350923	1000	G7002792	13000				
A4198533	6000	G7091299	3000				
A4373939	8000	G8006945	3000				
A5512266	1000	G8114349	1000				
A7162157	8000	G8131324	1000				
A8143563	1000	H1287240	1000				
A8277462	4000	H1475985	1000				
A9103158	3000	H4115262	8000				
A9225059		H412038A	1000				
E9005319	4000	H451311A	1000				
A9306628	2000	K0651230	1000				
A9511248	9000	K2177706	9000				
A9515839	2000	K2410524	1000				
A9692668	1000	K3387178	1000				
A9748868	21000	K485120A	1000				
A9824289	31000	K694325A	1000				
B092447A	4000	K7003625	3000				
B1103364	21000	K7111436	1000				
B4927058	1000	K7217382	1000				
B8700384	1000	K7973950	1000				
B8794524	1000	K9852379	1000				
C2126670	1000	P0126423	5000				
C2875223	1000	P1035413	1000				
C3132437	1000	P2836606	1000				
C3606005	1000	P4088127	8000				
C4095314	1000	P5109667	1000				
C4111581	66000	P6665814	31000				
C4175741	2000	V0435538	1000				
C4280138	1000	Z0336387	31000				
D0838390	2000	Z0845044	1000				
D1186729	1000	Z0951839	1000				
D1366220	3000	Z0999599	1000				
D1485432	1000	Z1041267	1000				
D152232A	2000	Z3828310	1000				
D1677897	3000	Z3930344	2000				
D2145783	1000	Z503155A	1000				
D2514916	1000	Z5368929	2000				
D2849632	1000	Z6168583	1000				
D3045960	31000	Z8065811	1000				
D3124380	3000	Z9095765	1000				
D3609252	1000	Z9574833	1000				
D3903126	4000						
D3923682	1000						
D4114737	1000						
D4627912	1000						
D4782691	1000						
D5616353	25000						
D6820760	2000						
E0226851	1000						
E0951416	16000						
E1272598	8000						
E1410389	4000						
E1930927	4000						
E3170369	1000						
E3283732	1000						
E3352742	1000						
E3804899	13000						
E4425131	1000						
E4601800	1000						
E4777925	1000						
E5517234	1000						
E5831877	1000						
E6158815	8000						
E621460A	7000						
E6298978	4000						
E6635672	9000						
E7288801	1000						
E7474001	1000						
E7743975	1000						
E8010742	5000						
E8048146	1000						



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001031549	2000	10119310	8000	209290458	3000	295452684	66000
001101242	1000	10122001X	2000	210033061	2000	295535744	17000
001114720	3000	101270014	1000	210050548	3000	296295371	8000
001199035	2000	10130977	2000	210052130	56000	297296311	16000
001251021	2000	10152660	21000	21005471X	3000	301086843	3000
001294416	1000	10159177	2000	210100276	2000	301105123	3000
002030197	3000	10164774	66000	210120851	3000	301202532	3000
002055518	2000	10188754	8000	211153718	3000	30123344X	3000
002086061	2000	10189491	2000	211262653	1000	301312424	1000
00213471X	3000	10199632	2000	212096670	2000	302141535	3000
002172658	3000	102088923	1000	212234050	3000	302283035	3000
00218023X	3000	103205441	2000	212240029	3000	303190015	3000
002222344	1000	103243012	1000	21230784X	2000	304182650	1000
003016962	3000	104031725	2000	213572072	16000	305042116	3000
003021106	3000	104077229	2000	220176028	2000	30520241X	1000
003057148	3000	104140560	3000	220313118	1000	306062113	2000
003152728	2000	104262655	1000	220344618	13000	306114012	1000
003325600	21000	105042130	1000	220405658	9000	306217071	3000
004010510	2000	105205024	1000	222209090	12000	307156120	2000
004245521	3000	106180714	1000	222211559	3000	307162356	1000
005041465	2000	107101910	3000	222301863	6000	308153075	2000
005052486	2000	107246422	2000	222329864	9000	308315712	3000
005067921	2000	108012721	2000	222344434	1000	309050277	3000
005200272	3000	108041162	1000	222469488	1000	309086713	2000
00523683X	3000	108221724	2000	223294521	2000	309110018	3000
006017913	3000	109058013	2000	223312646	25000	309140610	2000
0060341	1000	109060841	3000	224116905	43000	30916001X	2000
00605147X	1000	109102643	1000	227141389	4000	309180026	3000
006052626	1000	109254945	3000	227187580	37000	309232644	1000
006101481	2000	110053337	2000	229149612	62000	309264863	1000
006180020	2000	110073918	3000	229202544	17000	310015141	2000
006204767	3000	110105197	17000	229205570	16000	310102196	17000
006981900	9000	110145731	3000	229250741	13000	310104197	43000
00704044X	2000	11015001X	3000	230225864	8000	310262054	1000
007052111	1000	11024511X	3000	230246001	1000	310298933	1000
007182143	1000	110252227	3000	232305276	1000	311097302	3000
007245517	2000	111026118	2000	234169647	4000	31111561X	3000
008055163	3000	111122626	1000	235398658	3000	311130410	2000
008132429	2000	111134714	2000	235491503	17000	31120151X	3000
008238318	2000	111177915	3000	235499258	2000	311221611	1000
008245024	1000	111246140	1000	236074969	17000	312021865	3000
0090706	4000	111269287	3000	236151254	31000	312064543	3000
0096069	17000	111295715	3000	237108816	9000	312281217	1000
0097819	1000	112126952	3000	237261524	1000	312299546	2000
010081801	2000	112130030	1000	237334685	1000	318030855	4000
010165147	2000	112145028	2000	239086929	8000	320683197	1000
010203513	1000	112321900	1000	239241318	5000	328129556	16000
011201457	2000	132984142	13000	240209833	1000	330474578	1000
01128099X	2000	167111	1000	240230086	1000	330623197	300000
011293025	1000	1898702	1000	241555911	4000	330725352	2000
012020045	1000	191022552	2000	242147015	5000	340104197	13000
012085462	2000	201145010	1000	242267201	2000	346148018	5000
012114913	3000	201250285	2000	243209566	5000	346149297	25000
0128733	1000	202071019	1000	249384033	1000	346248065	8000
012914800	17000	202083215	3000	253131858	8000	346269624	8000
0138118	8000	20216253X	2000	253179808	8000	347435174	4000
0138367	1000	203053816	3000	254264120	43000	349107003	1000
0138383	1000	203086114	2000	255154551	12000	350045456	1000
0300328	7000	203151454	2000	255337651	9000	350301304	1000
0318132	1000	204032646	1000	257160333	1000	350410402	1000
0370248	2000	204070155	3000	258169622	7000	350927472	2000
0473077	1000	204074018	1000	259280329	17000	352086235	9000
0541679	66000	204195291	25000	265502641	9000	355076662	4000
0563796	1000	20421145X	2000	265517714	17000	3561995362	2000
0567695	2000	205067783	3000	266236926	50000	356279612	130000
0650421	2000	205178478	12000	266386234	7000	356328708	3000
0656399	1000	205206114	3000	267192391	17000	357370972	1000
0673343	1000	205240282	2000	267244390	21000	357465533	1000
0720254	1000	206106968	3000	267338440	6000	359180106	4000
0735029	7000	206155253	3000	269361390	2000	359369758	2000
0745116	1000	206281726	2000	269445078	17000	359390184	1000
0768591	1000	207011452	1000	273109355	17000	359488442	2000
0798451	1000	207034604	1000	274169747	9000	359492477	2000
0813543	1000	207062712	2000	276543535	1000	360082598	130000
0815936	1000	207231929	3000	276587581	1000	360193882	2000
0824736	8000	207275910	3000	279178966	17000	360403401	1000
0843474	1000	208034860	2000	279274526	1000	360521197	130000
0962180	1000	208061612	3000	279531008	1000	361059264	66000
0962193	1000	20806301X	3000	279534036	21000	361121189	6000
0965718	1000	208087331	3000	280217353	2000	361176878	3000
0971236	1000	208190276	3000	285282869	9000	361221161	1000
10007377	21000	209051483	2000	287366595	13000	362106932	1000
101025776	3000	209131184	2000	290101203	8000	363084658	1000
101042610	1000	209184407	1000	290162478	2000	363220617	25000
10109986	3000	209201011	4000	290903091	2000	365297100	9000
10111247	66000	20922241X	1000	292195179	25000	366187888	1000
10113819	13000	209265839	3000	295356778	8000	367069358	9000
10113886	2000	209276517	2000	295430193	1000	368107496	4000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
368134078	9000	430410894	2000	605075113	3000	709274717	2000
369054176	7000	430603196	3000	606062713	2000	710072638	1000
371132614	43000	440125197	5000	606225027	1000	710081010	2000
375218831	3000	471026271	2000	607023085	1000	710142143	1000
379095847	2000	481005274	1000	607141753	1000	710151710	2000
379204845	1000	481129223	3000	607275137	2000	710161211	2000
380034538	9000	500810301	1000	607284716	3000	710192215	3000
380313357	1000	502025576	2000	607300026	2000	710709232	2000
380908103	2000	502034449	1000	608070018	2000	710803301	2000
382007367	37000	502071037	1000	60807262X	1000	711030014	2000
383120342	25000	502083027	1000	608112628	1000	711073533	2000
383291382	9000	50211462X	2000	608130020	3000	711100103	1000
383374147	25000	502155116	3000	608143024	1000	711176515	3000
383498896	3000	502262437	1000	608218720	3000	711212627	1000
384206249	2000	502289012	2000	609073016	2000	711264766	2000
385370846	8000	503011159	2000	609281317	3000	712040696	3000
385487111	66000	503044034	3000	60928264X	1000	712041767	2000
385861844	66000	504106922	2000	610026580	3000	712101476	2000
388014763	1000	504162218	3000	610061485	2000	712114012	1000
388016982	2000	504285433	2000	610061711	2000	712170029	3000
388017121	1000	505130424	2000	610136424	3000	720705161	3000
388023285	1000	50515028X	3000	610201319	3000	721130096	3000
388035628	1000	505150425	2000	610202612	1000	730425553	2000
388041675	7000	505184412	3000	610271585	3000	731229302	2000
388059131	1000	506053831	2000	610522106	3000	740125081	2000
388070682	9000	506093186	2000	611080263	3000	750425432	3000
388084956	1000	506100023	2000	611182257	3000	750628174	2000
388714503	25000	506141732	2000	611220282	3000	760605171	2000
388715781	780000	506190030	3000	611230049	2000	760904103	2000
389011230	1500000	50619027X	3000	611293015	1000	766023766	2000
389053844	31000	506250347	2000	612015122	2000	766115778	4000
390905172	2000	507154047	2000	612162644	1000	767024870	1000
391044617	4000	507212628	1000	612182630	1000	767121437	3000
391627585	5000	507292616	1000	612290015	3000	768188351	31000
394072318	7000	508071826	1000	621015006	2000	771197928	1000
394193643	8000	508159097	3000	621126221	2000	773132907	2000
395061112	5000	508289826	3000	630530173	1000	773261276	3000
395099989	3000	50910412X	2000	630906301	2000	773297908	17000
395191331	2000	509177076	2000	640116303	1000	773402001	1100000
395219462	130000	509194843	2000	651012294	2000	773402002	13000
400929261	1000	509203529	3000	651119172	1000	773402003	8000
401252014	1000	510052612	1000	651124391	2000	773402004	37000
402174032	2000	510154012	1000	660426272	2000	773402005	17000
402247065	3000	510189613	3000	660801272	3000	773402006	37000
403045444	3000	510215015	2000	660812173	1000	773402007	28000
403050918	3000	510222229	3000	670414356	1000	773402008	28000
403192425	1000	510813551	2000	671228071	3000	773402009	16000
403262064	1000	510821197	13000	687235	780000	773402010	12000
404041112	2000	51104792X	3000	691028271	2000	773402011	25000
404043577	1000	511073634	2000	700310004	2000	773402012	21000
404085041	1000	51111104X	2000	70109533X	3000	773402013	13000
404254736	3000	511150012	2000	701133326	2000	773402014	66000
405017067	3000	511192287	3000	702073516	1000	773402015	600000
40517841X	2000	512020334	2000	702082656	1000	773402016	66000
406240411	2000	512032415	2000	702246614	3000	773479886	1000
406261527	2000	512099008	2000	702261818	1000	773569801	7000
406280434	3000	512186026	2000	703016576	2000	774016950	8000
407013576	1000	512276112	3000	703030304	3000	776052227	3000
407022976	1000	512284412	2000	703074946	2000	776055352	2000
407235124	3000	520117552	3000	70308474X	3000	777001751	1000
407260416	2000	520919431	3000	703125210	2000	777031279	1000
408135012	2000	522501197	56000	704071898	3000	779014158	1000
408153943	2000	525113600	13000	704105500	3000	780050852	2000
408159610	3000	530423302	1000	70424141X	3000	788030294	2000
408220418	3000	530513155	2000	705105727	3000	800907402	1000
409140316	2000	540903224	3000	705184455	1000	801090927	2000
409182167	2000	540921551	3000	705203518	3000	801102024	2000
409259613	3000	550626572	2000	705254822	2000	801102824	2000
409280415	3000	551017432	2000	70605366X	3000	801141615	2000
410082119	1000	561119232	2000	706072029	1000	80116002X	2000
410151734	3000	561205195	2000	706122117	1000	801202641	1000
41018782X	1000	570522150	2000	707242129	1000	802055139	3000
410189049	2000	580810301	1000	70729242X	1000	802217411	3000
411083474	1000	581027304	1000	707304148	1000	802234397	1000
411100425	3000	581117160	2000	708015176	2000	802250015	1000
411142659	1000	600825031	3000	708052618	1000	802281474	2000
411162140	2000	601160013	2000	708052669	1000	803202838	3000
411192417	1000	602220021	2000	708101826	2000	804030766	2000
411193011	3000	602262548	1000	708131461	1000	804061512	3000
412097072	3000	602281146	2000	708163924	2000	804232613	1000
412182422	1000	60312291X	3000	708192614	1000	805040122	2000
412200588	2000	603236124	3000	708246853	2000	805095439	2000
412234313	3000	604034124	2000	708270563	3000	805195121	3000
412262413	1000	604051028	3000	708282668	1000	805293324	2000
413024195	17000	604230280	2000	709046056	2000	806044023	3000
413024197	43000	604252629	1000	709095624	1000	806240016	2000
413024198	16000	604253026	2000	709202149	2000	80717241X	1000
413025197	17000	605011453	2000	709232616	1000	807201730	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
807281959	2000	B103754	2000	E819664	2000	IS4419417	1000
808025476	3000	B1037795	66000	E8245634	3000	IS4427171	1000
808072348	1000	B1070318	66000	E830976	8000	IS4633810	1000
808186115	3000	B3292644	1000	E8311556	1000	IS4963674	1000
809154813	2000	B444045	1500000	E8789693	1000	IS4987819	2000
809182634	1000	B6229250	8000	E885346	1000	IS4988308	25000
809212554	2000	B714898	66000	E892844	4000	IS5035060	13000
809235014	1000	B775931	50000	E9423218	9000	IS5051820	3000
810164746	2000	B8826779	1000	E9576405	2000	IS5075503	4000
810215012	1000	B962111	1000	E9893907	6000	IS5340754	5000
810281473	2000	C2185162	3000	G019297	2000	IS5429627	1000
81030163X	3000	C3623686	37000	G0290571	1000	IS5520775	5000
811070674	3000	C396379	66000	G14457854	1000	IS5602492	1000
811145818	2000	C3973733	4000	G1523944	66000	IS5647812	2000
81117262X	1000	C441679A	2000	G1748180	16000	IS5737324	2000
811194017	1000	C5217987	2000	G175863	2000	IS6158187	37000
81127504X	1000	C556761	1000	G1891498	1000	IS6180514	2000
812053519	3000	C5858567	2000	G1902708	8000	IS6190196	13000
81221332X	2000	C5923172	2000	G2773375	8000	IS6296533	1000
812222627	1000	C6310905	1000	G29324187	3000	IS6604801	1000
812242120	2000	C637887	4000	G302136	4000	IS6636687	1000
812262341	2000	D0204464	31000	G3043273	2000	IS6681579	1000
812272615	1000	D0491463	37000	G31083057	3000	IS7134514	1000
812280910	2000	D0711234	1000	G317744A		IS7186647	1000
820213710	3000	D0782301	1000	H0255930	1000	IS7402290	1000
821225172	2000	D098959	7000	G3354643	1000	IS7457216	1000
901055032	1000	D122417	9000	G3527165	8000	IS7661923	1000
901060225	3000	D154907	6000	G37535576	17000	IS7683161	1000
901200013	2000	D1743326	9000	G389754A	1000	IS7703936	25000
901201711	2000	D185411A	2000	G407642	4000	IS7782622	2000
90123261X	1000	D193301A	1000	G426513A	1000	IS7982796	2000
901274762	3000	D2429153	1000	G443227	1000	IS8077786	1000
903014710	2000	D288401P	13000	G4564382	1000	IS8399525	1000
903112642	1000	D357033A	1000	G4767704	1000	IS8520107	1000
903240278	3000	D3604951	9000	G507538	1000	IS8531300	1000
903281425	2000	D3778380	8000	G524484	3000	IS8662389	3000
904010429	3000	D389118	1000	G5378841	1000	IS8714015	189000
904031027	1000	D391594	7000	G5416891	66000	IS8876720	25000
904112853	3000	D442390A	1000	G587832	1000	IS9054547	25000
904121738	2000	D4511450	3000	G6034593	17000	IS9232787	6000
904210045	1000	D4524676	25000	G6053164	3000	IS9318135	2000
905173031	2000	D474432	2000	G613458	1000	IS9733913	1000
905173049	1000	D4772327	1000	G632216	1000	IS9951912	189000
905220020	3000	D4886934	21000	G6992659	17000	J447619	3000
906061033	2000	D5229244	1000	G7033426	1000	JPPTH0078	130000
906264211	3000	D541628	300000	G7052293	66000	K01181746	1000
907034418	1000	D571827A	1000	G813797	25000	K016663	1000
907142420	1000	D6230645	5000	G9044565	1000	K0232300	2000
907207845	2000	D685549	1000	GS000001B	37000	K025378	4000
907242314	2000	D707247	2000	GS005108B	2000	K0401455	2000
907260010	2000	E005014	8000	GS007181B	8000	K0462136	4000
908165614	1000	E0101102	2000	H0257879	2000	K1066048	1000
908194012	2000	E0527142	5000	H090668	2000	K1351184	9000
909051220	2000	E0640844	5000	H0982379	9000	K1553275	1000
909092748	1000	E1001512	2000	H1044666	16000	K1756532	3000
909100288	2000	E1008008	2000	H1232896	1000	K1811851	3000
909176111	2000	E1037383	2000	H3210849	1000	K1921665	66000
909214748	2000	E110945	3000	H3567232	1000	K194911A	1000
909230086	1000	E1325217	66000	H3692835	5000	K2103214	1000
910014719	3000	E214695	8000	H3978771	6000	K2250411	66000
910026811	2000	E2337898	13000	H4074078	1000	K238883	66000
910136425	2000	E2600955	25000	H4823313	2000	K2516063	1000
910314439	3000	E316559	2000	H4867221	4000	K266877	8000
911062634	1000	E3218361	1000	IS1174906	9000	K283605A	1000
911211527	2000	E3227077	1000	IS1192386	2000	K287041	2000
911291313	2000	E3246063	2000	IS1412425	1000	K297049A	2000
911302429	2000	E3319605	17000	IS1691800	25000	K3042421	1000
912102429	1000	E332191A	4000	IS1937105	1000	K3077748	17000
91214242X	1000	E442757	8000	IS1996373	1000	K3716333	2000
A0013431	17000	E4613833	1000	IS2009192	25000	K3809595	2000
A0098070	34000	E4919088	1000	IS2055117	130000	K423514	2000
A2836710	25000	E536667	25000	IS2186856	2000	K4470001	8000
A3407325	3000	E548371	31000	IS2245285	2000	K4646126	12000
A6798457	1000	E5550118	130000	IS2291343	1000	K4775201	2000
A702465A	13000	E5715052	3000	IS2295934	1000	K4858425	1000
A7086086	9000	E6823738	2000	IS2335549	1000	K505642A	66000
A713686	6000	E692785G	9000	IS2390008	1000	K522683A	1000
A7745810	2000	E6962452	5000	IS2538883	1000	K5255554	2000
A7974925	4000	E713181	5000	IS2711726	1000	K5489733	1000
A8568041	1000	E7200807	1000	IS2801655	1000	K5510414	3000
A865526	2000	E7214751	1000	IS2919756	1000	K561838	1000
A877378	3000	E7359245	8000	IS2949815	12000	K572708	1000
A8776779	17000	E737068	1000	IS3100269	1000	K5901960	1000
A8834892	5000	E744112A	4000	IS3125186	1000	K6078664	1000
A9102461	4000	E7547769	1000	IS3708601	62000	K6178154	1000
A9150008	1000	E765652	9000	IS4193601	43000	K6222625	21000
A9431716	2000	E8100326	2000	IS4207962	1000	K6243517	3000
A986520	189000	E8152075	1000	IS4253163	1000	K661029	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K6615503	1000	Z3772536	66000				
K678464A	43000	Z3951740	25000				
K6804136	1000	Z3978703	25000				
K687297	1000	Z4419074	1000				
K6903045	66000	Z5423741	1000				
K694276	1000	Z542683A	1000				
K6978096	1000	Z5466351	1000				
K7020562	2000	Z6161678	17000				
K724505A	1000	Z621753	1000				
K7351860	3000	Z666808	1000				
K7565704	8000	Z6789758	17000				
K7584482	8000	Z6816453	5000				
K778644	17000	Z7007532	2000				
K7948646	2000	Z7443804	37000				
K826184	8000	Z851435	66000				
K8659362	2000						
K8775710	1000						
K8898952	130000						
K892613	5000						
K905049	8000						
K907849	1000						
K9185453	3000						
K986153	3000						
MS4371497	66000						
P0180193	1000						
P0456954	130000						
P1365898	8000						
P2232158	25000						
P2742385	8000						
P379026A	2000						
P4433584	1000						
P4433592	1000						
P4958407	1000						
P532476	1000						
P613181A	17000						
P640946	16000						
P710655	2000						
P7244405	2000						
P738536A	2000						
P837298	1000						
P8491147	25000						
P897710	1000						
R018849	2000						
R038186	2000						
R0383995	6000						
R045561	2000						
R1920072	13000						
R2879742	9000						
R3382795	1000						
R3580082	9000						
R4056689	189000						
R5223155	1000						
R5786907	3000						
T0008995	1000						
TF8718509	9000						
TG2537412	4000						
V0017760	9000						
V004045	4000						
V004332	1000						
V004858	1000						
V019567	7000						
V0205346	1000						
V0701602	1000						
W01648246	2000						
W04075005	2000						
W12040009	1000						
W21580776	1000						
W22526896	43000						
W39489197	1000						
W4746875	21000						
Y0189144	2000						
Z0226832	5000						
Z030970	6000						
Z0511979	1000						
Z0856992	1000						
Z1654412	5000						
Z2051029	2000						
Z2103339	1000						
Z2158257	2000						
Z2184991	1000						
Z2494192	2000						
Z291770	2000						
Z295036	4000						
Z3117295	2000						
Z3227627	3000						
Z3347177	2000						
Z3386717Z	16000						
Z361473	2000						

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their WHITE Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or Share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) (where applicable) and/or Share certificates (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 25 November 2010. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) (where applicable) and/or Share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

Share certificate(s) for wholly or partially successful applicant, and refund cheque(s) for application monies (if any) in respect of wholly or partially unsuccessful applications using WHITE Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched to the address on your Application Form on or before Thursday, 25 November 2010 by ordinary post and at your own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the White Form eIPO service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) may collect their Share certificate(s) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between from 9:00 a.m. to 1:00 p.m. on Thursday, 25 November 2010, or such other date as notified by our Company in the newspapers as the date of despatch of e-Refund payment instructions/refund cheque(s)/Share certificate(s).

Share certificate(s) (where applicable) for Hong Kong Offer Shares allotted to applicants applying through the White Form eIPO which are not collected in person are expected to be sent to the address specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter by ordinary post and at their own risk.

Applicants who have applied through the White Form eIPO service and paid their application monies from a single bank account, may have refund monies (if any) dispatched to the application payment account in the form of e-Refund payment instructions. Applicants who have applied through the White Form eIPO service and paid their application monies from multiple bank accounts, may have refund monies (if any) dispatched to the address as specified on the applicants' White Form eIPO application in the form of refund cheque(s), by ordinary post at their own risk.

Share certificates for Hong Kong Offer Shares allotted to applicants using YELLOW Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application on Thursday, 25 November 2010, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using YELLOW Application Forms or by giving electronic application instructions to HKSCC should check the number of the Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on YELLOW Application Forms or by giving electronic application instructions to HKSCC should check the announcement published by our Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 25 November 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a YELLOW Application or by giving electronic application instructions to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using YELLOW Application Forms and have elected on their Application Forms that they wish to collect their refund cheques (where applicable) in person, may collect their refund cheques (where applicable) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 25 November 2010 or such other date as notified by the Company in the newspapers as the date of collection/dispatch of e-Refund payment instructions/refund cheques/Share certificates.

Refund cheque(s) (if any) for applicants using YELLOW Application Forms which are either not available for personal collection or which are available but are not collected in person will be sent to the address on their application on Thursday, 25 November 2010, by ordinary post and at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 25 November 2010.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Thursday, 25

November 2010. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, 25 November 2010, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on 26 November 2010. For more information, please see the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering, approximately 25% of the Company’s issued share capital will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on 26 November 2010, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on 26 November 2010. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1117.

By order of the Board of Directors  
**Mr. DENG Jiuqiang**  
*Chairman*

Hong Kong, Thursday, 25 November 2010

*As of the date of this announcement, the executive Directors are Mr. DENG Jiuqiang, Ms. GAO Lina, Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. Hui Chi Kin Max and Mr. Lei Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.*

*Please also refer to the published version of this announcement in **South China Morning Post**.*