

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	na Modern Dairy Holding 12 / 2010	gs Ltd.	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> De	escription : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1 See remarks		-
Increase/(decrease)	-		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

30/11/2010

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption:	Par value (State currency) iption: Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	See remarks	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						
2.						
-						
(Note 1)						
(Ivole 1)						
3.						
3.						
-						
					<u> </u>	
(Note 1)						
L .	<u>_</u>					

4.						
(Note 1)	- ;	Total A. (Ordin				
		,	nce shares) Other class)			
Total funds raised during the monoptions (State currency)	nth from exercis	`				
Warrants to Issue Shares of the Is	suer which are t	to be Listed				
Description of warrants	Currency of nominal value	Nominal value at close of	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	monun	month		
	-					
(/ /)	,			<u> </u>		<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	<u> </u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>						
	-					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						

For Main Board and GEM listed issuers

				Tor Main Board	and OEM list	u issucis
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(1					
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) Nil		_
				ence shares) <u>N/A</u> Other class) N/A		_
				/ <u></u>		_
Convertibles (i.e. Convertible int	o Shares of the	Issuer which are to	be Listed)			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	- - -					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					

						1 of Main Board	and SEM listed issuels
3.		_					
		_					
-		_					
	1 1 ('C1' + 1)		_				
	ock code (if listed)						
	lass of shares						
	suable (Note 1)						
Sı	ubscription price						
E	GM approval date						
(it	f applicable)						
(d	d/mm/yyyy)	(/ /)				
4.			ĺ				
		_					
		_					
		_					
	ock code (if listed)						
C	lass of shares						
is	suable (Note 1)						
Sı	abscription price						
	GM approval date						
	f applicable)						
	d/mm/yyyy)	(/ /)				
(/		Total C.	(Ordinary shares) Nil	
						(Preference shares) N/A	
					,	(Other class) N/A	
						(Other class) 14/1	<u> </u>
Any oth	er Agreements or Arrang	ements to Iss	ue Shares	of the Issu	er which	are to be Listed includ	ling Ontions (other
than und	der Share Option Scheme	(c)	uc Silaics	01 the 155th	CI WIIICII	are to be Listed, includ	ing Options (other
than the	aci share option seneme	.5)				No. of new shares of	No. of new shares of
						issuer issued during	issuer which may be
						the month pursuant	issued pursuant thereto
Eull ne	articulars including EGM	annearal dat	a (dd/mm	(4,4,4,4)		thereto	as at close of the month
if annl	icable, and class of share	appiovai uai e icenable:	e (uu/iiiii	уууу),			as at close of the month
1. N		3 ISSUUDIC.					
1	111						
				(/	/)		
				shares (Note 1)		
					,		
2.							
-				(/	/)		
-				shares (Note 1)		
3.							
l							

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) <u>N</u>/A Class of shares issuable (Note 1) (/ /) At State Issue and allotment 2. Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing (/ /) price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (///)AGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (///)At State price: Currency Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (//)8. Consideration issue At State Issue and allotment price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other At State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

E):

Capital").)

N/A

Remarks (if any):
The company was newly listed on the main board of The Stock Exchange of Hong Kong Limited on 26
November 2010.
Submitted by: WONG Lai Wah
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Title: Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.