



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/ 11 / 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Modern Dairy Holdings Ltd.

Date Submitted 06 / 12 / 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1117 Description : Ordinary shares

	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (<i>HK\$</i>)
Balance at close of preceding month	See remarks	-	-
Increase/(decrease)	-	-	-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*) :1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>See remarks</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>4,800,000,000</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Management Options</u>						
<u>Exercise Price</u>						
<u>HK\$0.86</u>						
<u>(31/ 10/2010)</u>						
<u>Ordinary shares</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>87,412,507</u>
<i>(Note 1)</i>						
<u>2.</u>						
<i>(Note 1)</i>						
<u>3.</u>						
<i>(Note 1)</i>						

4.	_____						

<i>(Note 1)</i>							
		Total A. (Ordinary shares)	Nil	_____			
		(Preference shares)	N/A	_____			
		(Other class)	N/A	_____			
Total funds raised during the month from exercise of options (State currency)			Nil	_____			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						

(/ /)						
Stock code (if listed)	_____					
Class of shares issuable <i>(Note 1)</i>	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						

(/ /)						
Stock code (if listed)	_____					
Class of shares issuable <i>(Note 1)</i>	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						

(/ /)						
Stock code (if listed)	_____					
Class of shares issuable <i>(Note 1)</i>	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>_____</p> <p>(/ /)</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date _____</p> <p>(if applicable) _____</p> <p>(dd/mm/yyyy) _____ (/ /)</p>						
Total B. (Ordinary shares) Nil _____ (Preference shares) N/A _____ (Other class) N/A _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date _____</p> <p>(if applicable) _____</p> <p>(dd/mm/yyyy) _____ (/ /)</p>						
<p>2. _____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Stock code (if listed) _____</p> <p>Class of shares _____</p> <p>issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date _____</p> <p>(if applicable) _____</p> <p>(dd/mm/yyyy) _____ (/ /)</p>						

<p>3.</p> <hr/> <hr/> <hr/>	<p>Stock code (if listed) _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) <u> (/ /) </u></p>
<p>4.</p> <hr/> <hr/> <hr/>	<p>Stock code (if listed) _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) <u> (/ /) </u></p>
	<p>Total C. (Ordinary shares) <u>Nil</u></p> <p>(Preference shares) <u>N/A</u></p> <p>(Other class) <u>N/A</u></p>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (<i>Note 1</i>)		
2. _____		
(/ /) shares (<i>Note 1</i>)		
3. _____		
(/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	<u>Nil</u>	
(Preference shares)	<u>N/A</u>	
(Other class)	<u>N/A</u>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
2.	Open offer	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
3.	Placing	At price : State currency	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A
4.	Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price : State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A
8.	Consideration issue	At price : State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	_____ N/A

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	N/A
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	_____	N/A
		Total E. (Ordinary shares) Nil	_____
		(Preference shares) N/A	_____
		(Other class) N/A	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) Nil	_____
	(2) N/A	_____
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	_____
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	_____
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

The company was newly listed on the main board of The Stock Exchange of Hong Kong Limited on 26 November 2010.

Submitted by: WONG Lai Wah

Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*