

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	1/yyyy):	31/08/2011		
To: Hong Kong Exchanges an	d Clearins	g Limited		
Name of Issuer	China M	Iodern Dairy Holding	gs Ltd.	
Date Submitted	01 / 09 /	2011		
I. Movements in Authorised Sl	nare Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>1117</u>	Descrip	otion: Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding 1	nonth	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month		10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be issued pursuant thereto including EGM the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Management

4.						
(Note 1)		Total A. (Ordina	ary shares)	Nil		
		(Preferer	nce shares)	N/A		
Total funds raised during the mon	th from avarais	`	ther class)	N/A		
options (State currency)	an nom exercis	Nil				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants	nominal	Nominal value at close of	Exercised during the	at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	month	month		
	•					
(/ /)						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
-	· · ———					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
3.						
(/ /)	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/vvvv)	(/)	·)				

For Main Board and GEM listed issuers

				For Main Board	and GEM liste	ed issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,		<u> </u>				
4.	_					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /					
		Total	B. (Ordin	nary shares) <u>Nil</u>		_
			,	ence shares) N/A Other class) N/A		- -
				Other class) N/F	1	_
Convertibles (i.e. Convertible int	o Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u>-</u> -					
Stock code (if listed)	<u> </u>	· ·				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	-					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					

3.				
				
Stock code (if listed)				
issuable (Note 1)		=		
Subscription price EGM approval date		_		
(if applicable)				
(dd/mm/yyyy)	(/ /)	=		
4.				
				
Stock code (if listed)				
Class of shares		_		
issuable (Note 1)		=		
Subscription price EGM approval date		_		
(if applicable)				
(dd/mm/yyyy)	(/ /)	_		
		Total C	C. (Ordinary shares) Nil (Preference shares) N/A	
			(Other class) N/A	
			(= 1-1-1	<u>- </u>
Any other Agreements or Arra han under Share Option Schen	ngements to Issue Share	es of the Issuer whic	h are to be Listed, includ	ing Options (other
			No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EG if applicable, and class of sha	M approval date (dd/mm	n/yyyy),	thereto	as at close of the month
1. N/A	ires issuable.			
		(/ /)	_	
		shares (Note 1)		
2.				
۷.				
		shares (Note 1)	-	
2		- (
3			_	
			┥	

shares (Note 1)

Nil N/A N/A

(Ordinary shares) (Preference shares) (Other class)

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) At State Issue and allotment Open offer price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) Αt State Issue and allotment 3. Placing (//)price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At State Issue and allotment price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other State Αt (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: N/A (dd/mm/yyyy) Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

N/A			
W11			
Submitted by:	WONG Lai Wah		
	Secretary		
(Director, S	Secretary or other duly authoris	sed officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.