

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Modern Dairy Holdings Ltd.
Date Submitted	1 February 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1117</u> Descrip	Stock code : 1117 Description : Ordinary shares							
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)					
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00					
Increase/(decrease)								
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00					
(2) Stock code : <u>N/A</u> Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	se)			
Balance at close	of the mont	.h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,131,406,706	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the Iss	suer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —					-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
Ordinary shares	0	0	0	0	0	50,930,832
	0	0	0	0	0	30,930,832
(Note 1)						
2						
2.						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
(Ivole I)						
3.						
3.						
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						_
(
4.						
т.						
·						
	_		_			_
(/ /)	0	0	0	0	0	0
Shares						
(Note 1)						
			Total A. (O	rdinary shares)	0	
				ference shares)		-
			(110	(Other class)		_
Total funda mine d. 1	ng the month of			(Other Class)		-
Total funds raised duri options (State currency		rom exercise of	ΠΙΖΦ Ο			
ophons (Mate currency	/)		HK\$ 0			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
						·
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

	For Main Board and GEM liste	d issuers
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)		
	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be issued
	month	pursuant
	pursuant	thereto as at

Clas	00	and	1
1	N	I/Δ	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy)3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
5		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(,		

	her Movements in .	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable				
	D		(Note 1) Issue and allotment	(/ /)		
4.	Bonus issue		date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							11/12

	Type of Issue		For Main 1	Board	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	A.	(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		、 · · · · · · · · · · · · · · · · · · ·				N/A
		Class of shares repurchased (Note 1)	;			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>
		Class of shares redeemed (<i>Note 1</i>)	i			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A
		Class of shares issuable (Note 1)	Ordina Share			
8.	Consideration issue At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Class of shares issuable (Note 1)	;			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A

]	For Main I	Board	l and GEM liste	ed issuers
					No. of new shares of issuer issued during the	No. of new shares of issuer which may
Type of Issue					month pursuant thereto	be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
10. Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Ordinary s reference s (Other	hares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by:	Li Kwok Fat	
Title:	Company Secretary	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.