

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Modern Dairy Holdings Ltd.						
Date Submitted	2 March 2	018				
I. Movements in Authorised Sh	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>1117</u>	_Descripti	on: Ordinary	shares	_		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding n	nonth 1	0,000,000,000	0.1	1,000,000,000.00		
Increase/(decrease)	<u>-</u>			-		
Balance at close of the month	<u>1</u>	0,000,000,000	0.1	1,000,000,000.00		
(2) Stock code: N/A	_Descripti	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth _					
Increase/(decrease)	_					
Balance at close of the month	_					

2	Drof		an	~~	CL	ares
1.	Prei	er	en	ce.	<b>.</b> 71	iares

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code: <u>N/A</u> Descr	No. of other	(State	capital

1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	6,131,406,706	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option So	chemes of the Iss	suer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —					-	month
class of shares	<b>a</b>					
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
Ordinary shares	0	0	0	0	0	50,930,832
(Note 1)						
(1,000 1)						
2.						
	0	0	0	0	0	0
( / / )	0	0	0	0	0	0
Shares						
(Note 1)						
3.						
_ ( / / )	0	0	0	0	0	0
Shares						
(Note 1)						
4.						
	0	0	0	0	0	0
Shares	U	U	U	O	U	U
$\frac{Shares}{(Note 1)}$						_
(Note 1)			Total A (O	udinomy ahousa)	0	
				rdinary shares)		=
			(Pre	ference shares)		_
				(Other class)	IN/A	_
Total funds raised duri		om exercise of				
options (State currency	y)		HK\$ 0		<u></u>	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month preceding month (Date of expiry - dd/mm/yyyy) value month month 1. N/A\_\_\_\_\_ ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) Nil

> (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4.	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares) Nil		
			(Prefere	ence shares) $\overline{N/A}$	A	<u>-</u>
			(	Other class) N/A	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
( / / )		
shares (Note 1)		
2.		
2	-	
	-	
shares (Note 1)		· ·
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	<u>-</u>
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	-

Ot:	her Movements in	Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			•				N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A

For Main Board and GEM listed issuers

	Type of Issue		-	<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At State price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		DI/A
							N/A
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		27/4
							N/A
			Class of shares issuable (Note 1)	Ordinary Shares	y _		
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		DI/A
							N/A

			For Main Board a	and GEM list	ed issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuable (Note 1)	;		
10. Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Ordinary shares) reference shares) (Other class)	N/A	
				0	
Total increase / (dec	rease) in ordinary shares	s during the month (i.e. Total	of A to E): (1) (2)	NT/A	
Total increase / (dec	rease) in preference sha	res during the month (i.e. Tota	` ,	N/A	
		f shares during the month (i.e.		N/A	
	ld be the same as the rel	evant figures under II above (	"Movements in	Issued Shar	re

For	N	lain	Roar	hee b	GEM	listed	issuers
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Remarks (if any):	
Submitted by:	Li Kwok Fat
Title:	Company Secretary
(Director, Se	ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.