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**MODERN FARMING  
现代牧业**

**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

## **POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 1 JUNE 2018**

Reference is made to the circular of China Modern Dairy Holdings Ltd. (the “**Company**”) dated 25 April 2018 (the “**Circular**”) in relation to, among other things, general mandates to issue shares and to repurchase shares and re-election of Directors. Unless the context requires otherwise, terms used herein shall have the same meanings as in the Circular.

### **POLL RESULTS OF THE ANNUAL GENERAL MEETING**

The Board is pleased to announce that all resolutions were duly passed by the Shareholders attending and voting by way of poll at the Annual General Meeting held on 1 June 2018. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the Annual General Meeting.

As at the date of the Annual General Meeting, the total number of issued Shares in the capital of the Company was 6,131,406,706 Shares. None of the Shareholders were required to abstain from voting at the Annual General Meeting. Accordingly, there were a total of 6,131,406,706 Shares, representing the entire issued share capital of the Company, entitling the Shareholders to attend and vote for or against the resolutions proposed at the Annual General Meeting. There were no Shares entitling the Shareholders to attend and vote only against the resolutions at the Annual General Meeting.

The poll results in respect of the resolutions were as follows:

| ORDINARY RESOLUTIONS |   | NUMBER OF VOTES<br>(approximate %) |                         |
|----------------------|---|------------------------------------|-------------------------|
|                      |   | FOR                                | AGAINST                 |
| 1.                   | To receive and consider the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors of the Company for the year ended 31 December 2017. | 3,604,313,952<br>(99.999%)         | 28,000<br>(0.001%)      |
| 2(a).                | To re-elect the retiring directors:   |                                    |                         |
|                      | (i) Ms. GAO Lina as an executive Director   | 3,601,323,952<br>(99.901%)         | 3,552,000<br>(0.099%)   |
|                      | (ii) Mr. ZHANG Ping as a non-executive Director   | 3,588,338,952<br>(99.541%)         | 16,537,000<br>(0.459%)  |
|                      | (iii) Mr. KANG Yan as an independent non-executive Director   | 3,604,827,952<br>(99.999%)         | 48,000<br>(0.001%)      |
| 2(b).                | To authorize the board of directors of the Company to fix the directors' remuneration.  | 3,604,825,952<br>(99.999%)         | 50,000<br>(0.001%)      |
| 3.                   | To re-appoint Deloitte Touche Tohmatsu as the Company's auditors and to authorize the board of directors of the Company to fix their remuneration.  | 3,604,845,952<br>(99.999%)         | 30,000<br>(0.001%)      |
| 4.                   | To grant a general mandate to the directors of the Company to allot, issue and deal with new shares not exceeding 20% of the issued share capital of the Company as at the date of passing this resolution. | 3,464,503,422<br>(96.106%)         | 140,370,531<br>(3.894%) |
| 5.                   | To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the issued share capital of the Company as at the date of passing this resolution.                     | 3,604,845,952<br>(99.999%)         | 28,000<br>(0.001%)      |

| ORDINARY RESOLUTIONS |  | NUMBER OF VOTES<br>(approximate %) |                        |
|----------------------|--|------------------------------------|------------------------|
|                      |  | FOR                                | AGAINST                |
| 6.                   | Conditional upon the passing of resolutions numbered 4 and numbered 5 set out in the notice convening this meeting, the aggregate nominal amount of the shares in the Company which are repurchased or otherwise acquired by the Company pursuant to resolution numbered 5 shall be added to the aggregate nominal amount of the shares which may be issued pursuant to resolution numbered 4. | 3,558,054,421<br>(98.701%)         | 46,819,531<br>(1.299%) |

As the required majority of votes were cast in favour of Resolutions No. 1 to No. 6, all these resolutions were duly passed as ordinary resolutions.

By Order of the Board  
**China Modern Dairy Holdings Ltd.**  
**LI Kwok Fat**  
*Company Secretary*

Hong Kong, 1 June 2018

*As of the date of this announcement, the executive directors are Ms. GAO Lina and Mr. HAN Chunlin, the non-executive directors are Mr. LU Minfang, Mr. WOLHARDT Julian Juul, Mr. ZHANG Ping and Mr. WEN Yongping, the independent non-executive directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. KANG Yan.*

\* *For identification purposes only*