

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Modern Dairy Holdings Ltd.
Date Submitted	1 August 2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>1117</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	-		
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding 1	nonth		
Increase/(decrease	2)		-	
Balance at close of	f the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	6,131,406,706	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the Iss	suer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and —			0		-	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86	_	_	_	_	_	
Ordinary shares	0	0	0	0	0	50,930,832
(Note 1)						
2.						
<u>~.</u>						
( / / )	0	0	0	0	0	0
Shares						
(Note 1)						
(1000 1)						
3.						
<u>J.</u>						
( / / )	0	0	0	0	0	0
Shares						
(Note 1)						
(10000-1)						
4						
4.						
( / / )	0	0	0	0	0	0
Shares						
(Note 1)						
(11010 1)			Total A (O	ndinom chance)	0	
				rdinary shares)		-
			(Pre	ference shares)		_
				(Other class)	N/A	_
Total funds raised duri	ng the month f	rom exercise of				
options (State currency			HK\$ 0			

warrants to issue Shares of the iss	uer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		F8				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / )						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.		,				
( / / )				·		
$\mathbf{G}(\mathbf{r},1) = 1 \cdot (\mathbf{G}(1^{T},\mathbf{r},1))$						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		<u>`</u>				
(dd/mm/yyyy)	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		· · · · ·				
		Total		nary shares) <u>Nil</u>		
				ence shares) $\overline{N/A}$		
			(	Other class) N/A		

Convertibles (i.e. Convertible i	nto Shores of the I	an which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · ·			(Prefere	hary shares) Nil ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	ł	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
	271	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue       month         I. Rights issue       At       State       Issue and allotment $(////)$ I. Rights issue       At       State       Issue and allotment $(////)$ I. Rights issue       At       State       Issue and allotment $(////)$ I. Rights issue       At       State       Issue and allotment $(////)$ I. Open offer       At       State       Issue and allotment $(////)$ Z. Open offer       At       State       Issue and allotment $(////)$ J. Open offer       At       State       Issue and allotment $(////)$ Glass of shares issuable	Otl	her Movements in ?	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At       State       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Image: data state       Image: data state       Image: data state       N/A         Image: data state       Class of shares issuable       Image: data state       N/A         Image: data state       At       State       Image: data state       N/A         Image: data state       At       State       Image: data state       N/A         Image: data state       At       State       Image: data state       N/A         Image: data state       Image: data state       Image: data state       N/A         Image: data state       Image: data state       Image: data state       N/A         Image: data state       Image: data state       Image: data state       Image: data state         Image: data state       Image: data state       Image: data state       Image: data state         Image: data state       Image: data state       Image: data state       Image: data state         Image: data state       Image: data state       Image: data state       Image: data state       Image: data state         Image: data state       Image: data state       Image: data state       Image: data		Type of Issue						month
1. Rights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date: $(///)$ Image: State price : currency       Image: State currency       N/A         2. Open offer       At       State price : currency       Issue and allotment date : $(///)$ N/A         2. Open offer       At       State price : currency       Issue and allotment date : $(///)$ N/A         3. Placing       At       State price : currency       Issue and allotment date : $(///)$ N/A         3. Placing       At       State price : currency       Issue and allotment date : $(///)$ N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (///)       N/A								
(dd/mm/yyyy) = N/A $N/A$	1.	Rights issue			( / /	)		
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$					( / /	)		
2. Open offer       At State price : currency       Issue and allotment $(1 / 1)$ 2. Open offer       At State price : currency       Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ EGM approval date: $(1 / 1)$ Image: State price : currency       Class of shares issuable (1 / 1)         3. Placing       At State price : currency       Issue and allotment $(1 / 1)$ Image: State price : currency       Issue and allotment date : $(1 / 1)$ N/A         Image: State price : currency       Issue and allotment $(1 / 1)$ N/A         Image: Class of shares issuable (1 / 1)       Image: N/A       N/A         Image: Class of shares issuable (1 / 1)       Image: N/A       N/A         4. Bonus issue       Class of shares issuable (1 / 1 / 1)       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A         Image: Class of shares issuable (1 / 1 / 1)       Image: N/A       Image: N/A <tr< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>N/A</td></tr<>								N/A
2. Open one price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> 3. Placing At State <u>Class of shares issuable</u> <u>N/A</u> 3. Placing At State <u>Issue and allotment</u> $(//)$ price : currency <u>EGM approval date:</u> $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> 4. Bonus issue <u>Class of shares issuable</u> <u>N/A</u> (lasse and allotment $(//)$ <u>Issue and allotment</u> $(//)$								
a. Placing       At State price : currency       Class of shares issuable (///)       N/A         3. Placing       At State price : currency       Issue and allotment (///)       N/A         Bonus issue       Class of shares issuable (///)       N/A         4. Bonus issue       Issue and allotment (///)       N/A         4. Bonus issue       Issue and allotment (///)       N/A	2.	Open offer			( / /	)		
3. Placing       At State price : currency       State Issue and allotment (///)         Generative       Issue and allotment (///)       Issue and allotment (///)         Bonus issue       Class of shares issuable (///)       N/A         Class of shares issuable       Issue and allotment (///)       N/A         Class of shares issuable       Issue and allotment (///)       N/A         At Somus issue       Class of shares issuable (//)       N/A         At Somus issue       Issue and allotment (///)       N/A         At Somus issue       Issue and allotment (///)       Issue and allotment (///)         AGM approval date:       (///)       Issue and allotment (///)					( / /	)		
3. Placing       At State price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       EGM approval date: ( / / )       N/A         4. Bonus issue       Class of shares issuable ( / / )       N/A         4. Bonus issue       Issue and allotment ( / / )       AGM approval date: ( / / )								<u>N/A</u>
3. Placing       price : currency       Instead and modular date:         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)								
(dd/mm/yyyy)	3.	Placing			( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         AGM approval date:       ( / / ) (dd/mm/yyyy)								<u>N/A</u>
4. Bonus issue AGM approval date: (///) (d/mm/yyyy)								
AGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>N/A</u>				AGM approval date:	( / /	)		
								<u>N/A</u>

			F	or Main E	Board	and GEM liste No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
5.		At State price : currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							<u>IN/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							<u>IN/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		<b>NT/A</b>
							N/A
			Class of shares issuable ( <i>Note 1</i> )	Ordinar Shares			
8.		At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		NT / A
							N/A

		F	For Main I	Board	l and GEM liste	ed issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued during the	issuer
					month	which may be issued
					pursuant	pursuant
					thereto	thereto as at
Type of Issue						close of the month
		Class of shares issuable ( <i>Note 1</i> )				
10. Other (Please specify)	At State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		ECM approval data:	( / /	)		
		EGM approval date: (dd/mm/yyyy)		,		N/A
				1		
			Drdinary s eference s			_
		(11)	(Other			_
			(ould	-1400	<u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	1:
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Submitted by:	Li Kwok Fat
	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*