

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2021			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer  China Modern Dairy Holdings Limited  1 March 2021					
<u></u>	1 Waron	2021			
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code: <u>1117</u>	Descrip	otion: <u>Ordinary</u>	shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month	10,000,000,000	0.1	1,000,000,000.00	
Increase/(decrease)		<u>-</u>	-		
Balance at close of the mon	th	10,000,000,000	0.1	1,000,000,000.00	
(2) Stock code: N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _		-	
Total authorised share capital at the en (HK\$):	nd of the month	1,000,	,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	7,108,565,947	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>		
Balance at close of the month	7,108,565,947	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. ( / / )shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) -(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) HK\$0

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		)				
Subscription price						
·						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		)				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total B		ary shares) <u>-</u>		_
			(Preferen	ice shares) N/A Other class) N/A		_
			()	/11101 01455) <u>IN/A</u>		_

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del></del>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) _					
	<u> </u>					
Stock code (if listed)	( / / ) 					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<u></u>		ce shares) N/A		- - -
			(O	ther class) N/A	\	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

	her Movement	<u>s in Issueu</u>	Snare Capital					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue								the month
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			·	EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/iiii/yyyy)					N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			· · · · · · · · · · · · · · · · · · ·	EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)					N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State ————currency	_ Issue and allotment date : (dd/mm/yyyy)					
				AGM approval date: (dd/mm/yyyy)					
				(dd///ii//yyyy)					N/A
				Class of shares					
	Danua issu-			issuable (Note 1) Issue and allotment	(	/ /	)		
4.	Bonus issue			date : (dd/mm/yyyy)  EGM approval	(	/ /	)		
				date: (dd/mm/yyyy)					NI/A

	No. of new	No. of
	shares of issuer	new
	issued during	shares
	the month	of issuer
	pursuant	which
	thereto	may be
		issued
		pursuant
		thereto
		as at
		close of
		the
Type of Issue		month

5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A

							No. of new chares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		Class of shares issuable (Note 1)	_			-		
8.	Consideratio At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date:	(	/	/	)		
		(dd/mm/yyyy)						N/A
		Class of shares issuable (Note 1)	_			-		
9.	Capital reorganisatio n	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
	11	EGM approval date: (dd/mm/yyyy)	(	1	/	)		
		(24)						N/A
		Class of shares issuable (Note 1)	_			_		
10.	Other (Please At price : State currency specify)	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		N/A
								IN//
		Total E		Š	rdina share	s) <u>-</u>	10	<u>-</u>
		(Prefe			nare clas			• •
To	otal increase / (decrease) in ordinary shares du	iring the month (i.e. Tota	al of	· A t	:o E):	(1	·	
						(2	·	
	otal increase / (decrease) in preference shares otal increase / (decrease) in other classes of sh	=					N/A N/A	
E	):	-						
	hese figures should be the same as the releva apital").)	ını ngures under 11 abov	e ( "	IVIO	veme	iiis i	iii issuea Snare	•

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return led under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:
(Note 2	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: <u>Li_Kwok Fat</u>
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet

individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.