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现代牧业

**China Modern Dairy Holdings Ltd.**

**中國現代牧業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1117)**

## **ESTABLISHMENT OF THE NOMINATION COMMITTEE**

The board of directors (“**Board**”) of China Modern Dairy Holdings Ltd. (“**Company**”) is pleased to announce that a nomination committee of the Company (“the “**Nomination Committee**”) has been established by the Board with written terms of reference with effect from 16 April 2012.

The Nomination Committee comprises Prof. Guo Lianheng, Prof. Li Shengli, and Mr. Lee Kong Wai Conway, all being the independent non-executive Directors, and Prof. Guo Lianheng was appointed as chairman of the Nomination Committee with effect from 16 April 2012.

On behalf of the Board  
**China Modern Dairy Holdings Ltd.**  
**DENG Jiuqiang**  
*Chairman*

Hong Kong, 16 April 2012

*As of the date of this announcement, the executive Directors are Mr. DENG Jiuqiang, Ms. GAO Lina, Mr. HAN Chunlin, the non-executive Directors are Mr. WOLHARDT Julian Juul, Mr. HUI Chi Kin Max and Mr. LEI Yongsheng, the independent non-executive Directors are Prof. LI Shengli, Prof. GUO Lianheng and Mr. LEE Kong Wai Conway.*