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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 1668)

PROPOSED ISSUANCE OF SENIOR NOTES

The board of directors of China South City Holdings Limited (the “**Company**”) is pleased to announce that the Company has mandated UBS AG, Hong Kong Branch (“**UBS**”), Citigroup Global Markets Limited (“**Citi**”) and The Hongkong and Shanghai Banking Corporation Limited (“**HSBC**”) as Joint Global Coordinators; UBS, Citi, HSBC, Merrill Lynch International (“**BofA Merrill Lynch**”), Credit Suisse Securities (Europe) Limited (“**Credit Suisse**”) and ICBC International Capital Limited as Joint Bookrunners; and UBS, Citi, HSBC, BofA Merrill Lynch, Credit Suisse, ICBC International Securities Limited as Joint Lead Managers for a proposed United States-dollar denominated senior notes offering in reliance on Regulation S under the United States Securities Act of 1933, as amended, in the near future.

The materialization and completion of the proposed issuance of senior notes are subject to market conditions and investor interest. As no binding agreement in relation to the proposed issuance of senior notes has been entered into as at the date of this announcement, the proposed issuance may or may not materialize. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
China South City Holdings Limited
Cheng Chung Hing
Co-Chairman & Executive Director

Hong Kong, 17 January 2014

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Professor Xu Yang; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo and Mr. Cheng Tai Po; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung Stephen JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.