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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)

Stock Code: 1668

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 13 MARCH 2014**

The Board is pleased to announce that the resolution set out in the notice convening the EGM was duly passed as an ordinary resolution by way of poll by the Independent Shareholders at the EGM.

Reference is made to the announcement and the circular (the “**Circular**”) of China South City Holdings Limited (the “**Company**”) dated 10 February 2014 and 25 February 2014, respectively, in relation to, among other things, the Equity Transfer. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULTS OF THE EGM

The Board is pleased to announce that the resolution (the “**Resolution**”) set out in the notice convening the EGM dated 25 February 2014 was duly passed as an ordinary resolution by way of poll by the Independent Shareholders at the EGM held on 13 March 2014.

As at the date of EGM, the total number of issued shares of the Company (the “**Shares**”) entitling the holders to attend and vote for or against the Resolution at the EGM was 6,898,514,000 Shares. There was no Share entitling the holder to attend and vote only against the Resolution at the EGM and none of the Shareholders was required to abstain from voting at the EGM under the Listing Rules.

The Company appointed Computershare Hong Kong Investor Services Limited, the Company's share registrar, as the scrutineer to monitor the vote-taking procedures of the Resolution proposed at the EGM. The poll results of the Resolution were as follows:

Ordinary resolution	Number of Shares represented by votes for and against the Resolution and the approximate percentage based on the total number of Shares voted (%)	
	For*	Against*
To approve, confirm and ratify the Equity Transfer Agreement and the transactions contemplated thereunder; and that any one or more of the Directors be and are hereby authorised to sign, seal, execute, perfect, deliver or do all other documents or supplemental agreements or deeds on behalf of the Company and to do all such things, matters and take all such actions as he or they may in his or their discretion consider necessary or desirable for the purpose of or in connection with effecting and implementing the Equity Transfer Agreement and the transactions contemplated thereunder or any of them.	4,625,452,649 (100%)	0 (0%)

Note:

* The number of votes and percentages set out in the above table are based on the total number of Shares held by the Independent Shareholders who attended and voted at the EGM in person or by proxy or corporate representative in respect of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

For and on behalf of the Board
China South City Holdings Limited
Cheng Chung Hing
Co-Chairman and Executive Director

Hong Kong, 13 March 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Professor Xu Yang; the non-executive Directors of the Company are Dr. Ma Kai Cheung SBS, BBS, Mr. Sun Kai Lit Cliff BBS, JP, Dr. Ma Wai Mo and Mr. Cheng Tai Po; and the independent non-executive Directors of the Company are Mr. Leung Kwan Yuen Andrew GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung Stephen JP and Mr. Yung Wing Ki Samuel SBS, MH, JP.