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China South City Holdings Limited
華南城控股有限公司

(incorporated in Hong Kong with limited liability)
(Stock code: 1668)

VOLUNTARY ANNOUNCEMENT IN RELATION TO THE DEVELOPMENT OF AN INTEGRATED LOGISTICS AND TRADE CENTER IN GUANGZHOU

The Company is pleased to announce that on 28 March 2014, China South City Group entered into the Letter of Intent with the Economic and Trade Commission of Guangzhou Municipality of PRC to undertake the construction and development of a large-scale integrated logistics and trade center in Guangzhou. The two parties will further discuss and determine the location and area of the project. With an estimated planned construction area of approximately 10 million square meters, CSC Guangzhou will include five functional areas, including trade centers, warehousing facilities, e-commerce zones, commercial facilities and living services and residential facilities. The project is being set to help accelerate the upgrade of the traditional trade and logistics industry in the region.

The materialization of CSC Guangzhou is subject to the further discussion between China South City Group and the Economic and Trade Commission of Guangzhou Municipality and may or may not materialize. Further announcement (if any) will be made by the Company in respect of CSC Guangzhou in accordance with the Listing Rules if and when required.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

“China South City Group”	華南城集團有限公司 (China South City Group Limited), a company incorporated in the PRC and a wholly-owned subsidiary of the Company
“Company”	China South City Holdings Limited, a company incorporated in Hong Kong whose shares are listed on the Main Board of the Stock Exchange

“Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“PRC”	The People’s Republic of China, unless otherwise specified, excludes the Hong Kong’s and the Macau’s Special Administrative Region of the PRC and Taiwan
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

For and on behalf of the Board
China South City Holdings Limited
CHENG Chung Hing
Co-chairman and Executive Director

Hong Kong, 30 March 2014

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Professor Xu Yang; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo and Mr. Cheng Tai Po; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung Stephen, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.