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**China South City Holdings Limited**  
**華南城控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 1668)**

## **Completion of the Issuance of the Corporate Bonds in the PRC**

The Board is pleased to announce that the book-building relating to the issuance of the Corporate Bonds by China South International has been completed on 10 April 2015. The total principal amount of the Corporate Bonds is RMB1.5 billion, the coupon rate is 7% per annum. The Corporate Bonds issuance extends further the financing channels of the Group and remarks the recognition from domestic capital markets.

References are made to the announcements of the Company dated 20 March 2015 and 2 April 2015 in relation to the proposed issue of the Corporate Bonds by China South International in the PRC (collectively the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that the book-building relating to the issuance of the Corporate Bonds by China South International has been completed on 10 April 2015. According to the book-building results, the total principal amount of the Corporate Bonds is RMB1.5 billion with a term of up to six years in maximum, the coupon rate is 7% per annum. The Corporate Bonds issuance extends further the financing channels of the Group and remarks the recognition from domestic capital markets.

For and on behalf of the Board  
**China South City Holdings Limited**  
**CHENG Chung Hing**  
*Co-chairman and Executive Director*

Hong Kong, 13 April 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Mr. Fung Sing Hong Stephen; the non-executive Directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung Stephen, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.*