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China South City Holdings Limited
華南城控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock code: 1668)

Potential Quotation of HOBA Furnishing on the National Equities Exchange and Quotations System (The New Third Board*)

The board of directors (the “**Board**”) of China South City Holdings Limited (the “**Company**”) is pleased to announce that the Company is in the process of appointing professional advisers to advise on the process of applying for a potential quotation and open transfer (the “**Potential Quotation**”) of the shares of 深圳市好百年家居連鎖股份有限公司 (Shenzhen HOBA Home Furnishing Chain Store Co., Ltd.*) (“**HOBA Furnishing**”) on the National Equities Exchange and Quotations System (the “**NEEQ**”) in the People’s Republic of China (the “**PRC**”). NEEQ is known as 新三板 (The New Third Board*), an national over-the-counter market in the PRC regulated by China Securities Regulatory Commission, and managed by 全國中小企業股份轉讓系統有限責任公司 (National Equities Exchange and Quotations Co. Ltd.*) (“**NEEQ Co. Ltd**”), which serves as a platform for the sale of existing shares or directed share placings for small and medium-sized enterprises.

HOBA Furnishing is indirectly held as to 75% by the Company and is principally engaged in the operation of furnishing centres in the PRC for the supply of quality home furnishing products and accessories. HOBA Furnishing was acquired by the Company pursuant to a subscription agreement dated 29 July 2013. For further details in connection with HOBA Furnishing, please refer to the announcement of the Company dated 29 July 2013.

The implementation of the Potential Quotation will be subject to, among other things, the approvals of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and NEEQ Co. Ltd. As at the date of this announcement, no application for the same has been made to the Stock Exchange or NEEQ Co. Ltd. by the Company or HOBA Furnishing respectively. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance that the Potential Quotation will take place or if it does, the timing thereof.

Shareholders and potential investors of the Company are advised to exercise caution when dealing or intending to deal in the shares of the Company.

The Company will make such further announcement(s) in relation to the Potential Quotation as and when appropriate and/or required pursuant to the Rules Governing the Listing of the Securities on the Stock Exchange.

For and on behalf of the Board
China South City Holdings Limited
CHENG Chung Hing
Co-Chairman and Executive Director

Hong Kong, 13 April 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Mr. Fung Sing Hong Stephen; the non-executive Directors of the Company are Dr. Ma Kai Cheung, SBS, BBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, SBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung Stephen, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.

** For identification purposes only*