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**China South City Holdings Limited**  
**華南城控股有限公司**

*(Incorporated in Hong Kong with limited liability )*

**(Stock Code : 1668)**

**REDEMPTION OF SENIOR NOTES DUE 2017  
AND OVERSEAS REGULATORY ANNOUNCEMENT**

Reference is made to the announcements of China South City Holdings Limited (the “**Company**”) dated 10 October 2012 and 17 October 2012 (the “**2012 Announcements**”) in relation to the issuance of the 13.5% Senior Notes Due 2017 (the “**2012 Notes**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the 2012 Announcements.

Pursuant to the terms of the indenture dated as of 17 October 2012 (as amended or supplemented from time to time, the “**Indenture**”) entered into among the Company, the entities set forth in Schedule 1 thereto as Subsidiary Guarantors and The Hongkong and Shanghai Banking Corporation Limited, as trustee (the “**Trustee**”) in connection with the issuance of the 2012 Notes, the Company announces that it has, on 10 March 2016, informed the Trustee that the full outstanding principal amount of the 2012 Notes in the aggregate amount of US\$125,000,000, being the outstanding balance of the 2012 Notes, will be redeemed in full on 15 April 2016

(“**Redemption Date**”) at a redemption price equal to 106.750% of the principal amount thereof, plus accrued and unpaid interest to (but not including) the Redemption Date.

Upon such redemption on the Redemption Date, all 2012 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. A copy of the announcement is available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

For and on behalf of the Board  
**China South City Holdings Limited**  
**Cheng Chung Hing**  
*Co-Chairman & Executive Director*

Hong Kong, 10 March 2016

*As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Mr. Fung Sing Hong Stephen; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.*