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China South City Holdings Limited
華南城控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 1668)

Completion of the Issuance of the Second Tranche of the Domestic Company Bonds in 2016 in the PRC

References are made to the announcement of the Company dated 28 April 2016 and the relevant announcements mentioned therein in relation to the proposed issue of the Domestic Company Bonds by the Company's wholly-owned subsidiary, China South International, in the PRC (the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board hereby announces that China South International has completed the issuance of the second tranche of the Domestic Company Bonds in 2016 on 4 May 2016. According to the issuance results, the total principal amount of the second tranche of the Domestic Company Bonds is RMB1.4 billion with a term of three years, the coupon rate is 6.85 % per annum. The success of issuance of the second tranche of the Domestic Company Bonds in 2016 further optimizes the Group's debt structure and utilize different financing channels.

By Order of the Board
China South City Holdings Limited
CHENG Chung Hing
Co-Chairman and Executive Director

Hong Kong, 4 May 2016

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Chung Hing, Mr. Leung Moon Lam and Mr. Fung Sing Hong Stephen; the non-executive directors of the Company are Dr. Ma Kai Cheung, SBS, Mr. Sun Kai Lit Cliff, BBS, JP, Dr. Ma Wai Mo, Mr. Cheng Tai Po and Mr. Lin Ching Hua; and the independent non-executive directors of the Company are Mr. Leung Kwan Yuen Andrew, GBS, JP, Mr. Li Wai Keung, Mr. Hui Chiu Chung, JP and Mr. Yung Wing Ki Samuel, SBS, MH, JP.