日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______30/04/2018

To : Hong Kong Exchanges and Clearing Limited

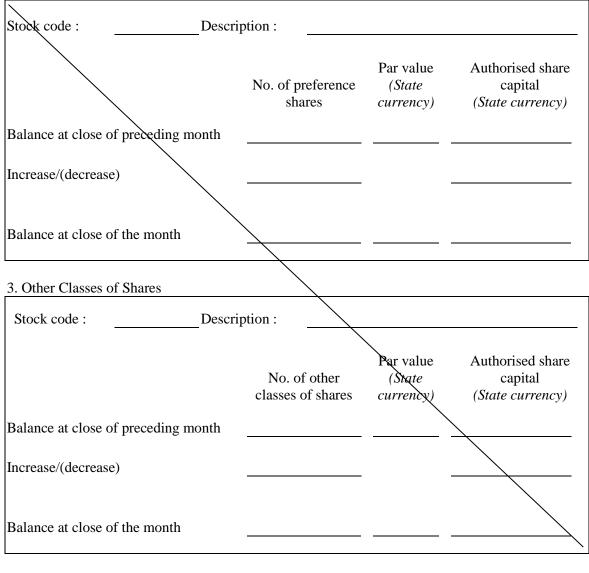
Name of Issuer	DaChan Food (Asia) Limited		
-	03/05/2018	-	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03999</u> Descri	ption : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

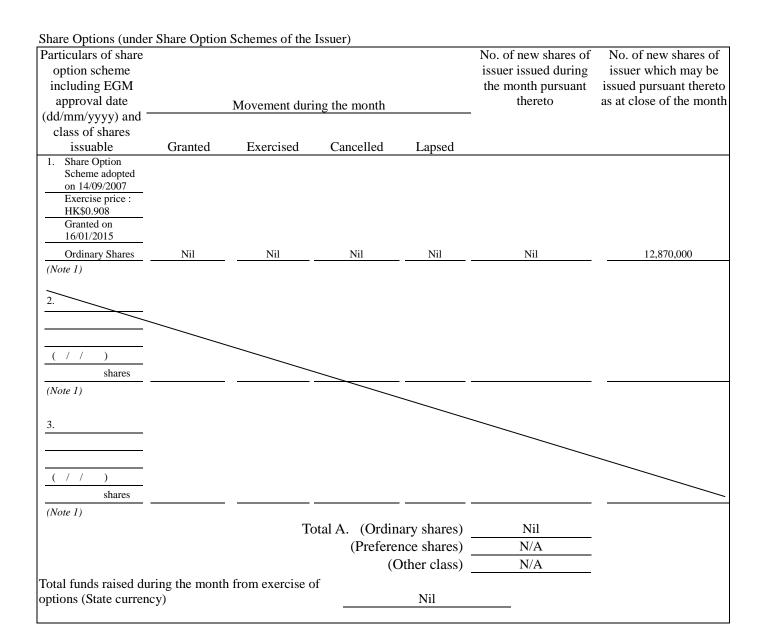


Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,016,189,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,016,189,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital



Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
<u>4.</u>				,	
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	ary shares) nce shares) Other class)		

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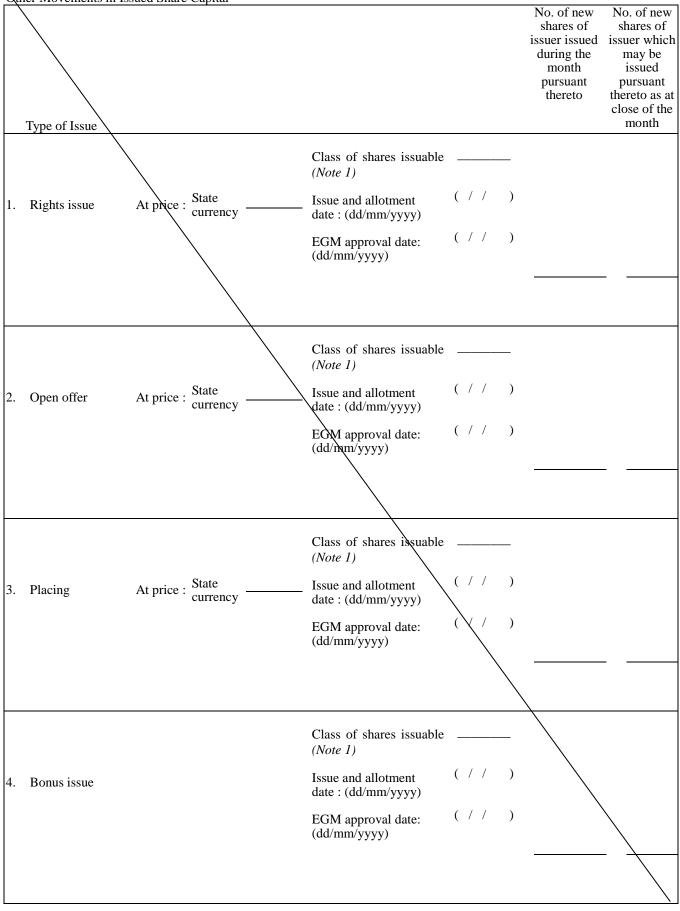
Convertibles (i.e	. Convertible into Shares of the Issuer which are to be Listed)	
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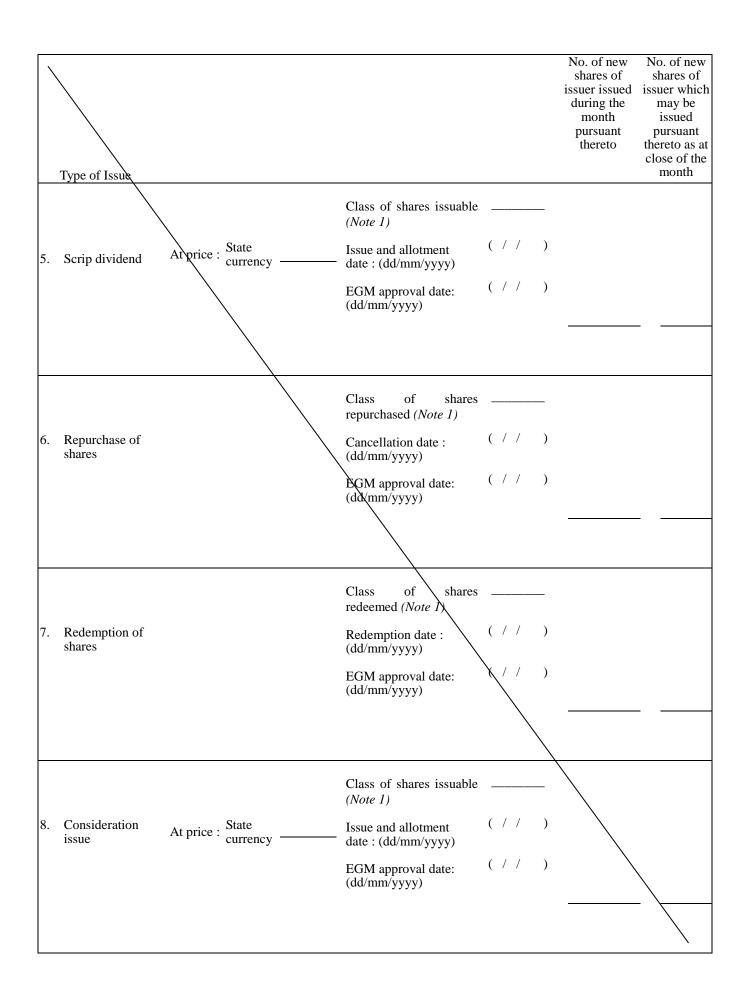
Convertibles (i.e. Convertible mit	Silares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
\						
Stock code (if listed)			,		,	
Class of shares						
	\backslash					
issuable (<i>Note 1</i>)	\rightarrow —					
Subscription price	\rightarrow					
EGM approval date	\backslash					
(if applicable)	$\langle \rangle$					
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
	<u> </u>	`				
		\backslash				
		\backslash				
Stock code (if listed)						
Class of shares						
issuable (Note 1)		\backslash				
Subscription price		\				
EGM approval date						
(if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	Ň	\backslash			
3.			\backslash			
<u> </u>			\backslash			
			\backslash			
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Stock code (if listed)			\backslash			
Class of shares			,	\backslash		
issuable (Note 1)				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.				\backslash		
				,	\backslash	
					\backslash	
					\backslash	
Stock code (if listed)						-
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Subcomintion maioo					\backslash	
EGM approval date					·	\backslash
(if applicable)						\mathbf{n}
(dd/mm/yyyy)	(/ /)					\backslash
			Fotal C. (Ordin	nary shares)		\backslash
				ence shares)		- \
				Other class)		- \
						- \

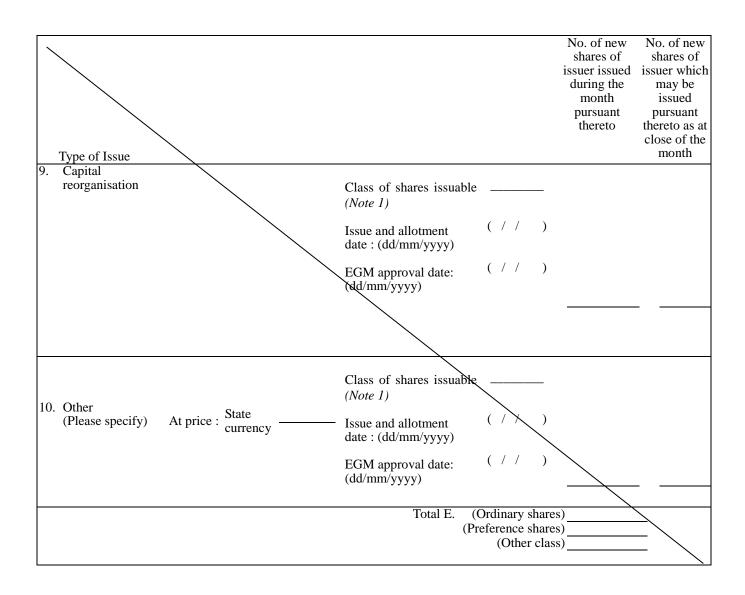
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
N/A	
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Submitted by:	HAN JIA-HWAN
Title:	CHAIRMAN AND EXECUTIVE DIRECTOR
(Director, Sec	retary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.