

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/05/2018		
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	DaChan Fo	ood (Asia) Limited	d	
<u>-</u> -	05/06/2018			
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares				
(1) Stock code : 03999	_Descriptio	on:	Ordinary	Shares
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth <u>10,</u>	,000,000,000	0.10	1,000,000,000.00
(ncrease/(decrease)		Nil	_	Nil
Balance at close of the month	_10,	000,000,000	0.10	1,000,000,000.00
2) Stock code :	_Descriptio	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
(ncrease/(decrease)				
Balance at close of the month				

2. Preference Shares Stock code: Description: Par value Authorised share No. of preference (State capital shares (State currency) currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other capital (State classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

Balance at close of the month

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,016,189,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,189,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 14/09/2007 Exercise price: HK\$0.908 Granted on 16/01/2015 **Ordinary Shares** 12,870,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)			· · · · · · · · · · · · · · · · · · ·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	D (Omdi	aoury characs		
	Total	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	$(/ \wedge)$					
2.	_ \					
	_ `	\				
-						
Stock code (if listed)	_					
Class of shares		\				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	\	\			
3.	(/ /)					
<u> </u>						
						
Stock code (if listed)						
Class of shares			`			
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u>—</u>					
Graduate (CCP and)					$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)		
			(Prefere	ence shares)		-
			(Other class)		
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than un	der Share	Option	Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of	No. of new shares of
if applicable, and class of shares issuable:	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
		as at close of the month
1		
shares (Note 1)		
2.		
1(1)		
shares (Note 1)		
3		
shares (Note 1)		_
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Qtl	ner Movements i	n Issued Share Capital				
	Tuna of Issua				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					monen
			Class of shares issuable _ (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
						_
			Class of shares issuable _			
		\	(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/hm/yyyy)	/ /)		
			Class of shares is cuable _ (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	//)		
					\	
			Class of shares issuable _ (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)	`	
					-	- \

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			BGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	///)		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
	EGM approval date: (dd/mm/yyyy)	(/ /))	
			-	
10. Other	Class of shares issuable (Note 1)			
(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (dd/mm/yyyy)	(/ /))	
		Ordinary sha eference sha (Other cl	res)	
Total increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to E	E):	(1)	Nil
			(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):]	N/A
Total increase / (decrease) in other classes of shares du	aring the month (i.e. Total of	f A to E):]	N/A
(These figures should be the same as the relevant figure	res under II above ("Movem	ients in Issu	ed Share Capital	").)

Remarks (if any):
N/A
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Submitted by: HAN JIA-HWAN
Title: CHAIRMAN AND EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.