# **日KEX** 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/07/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

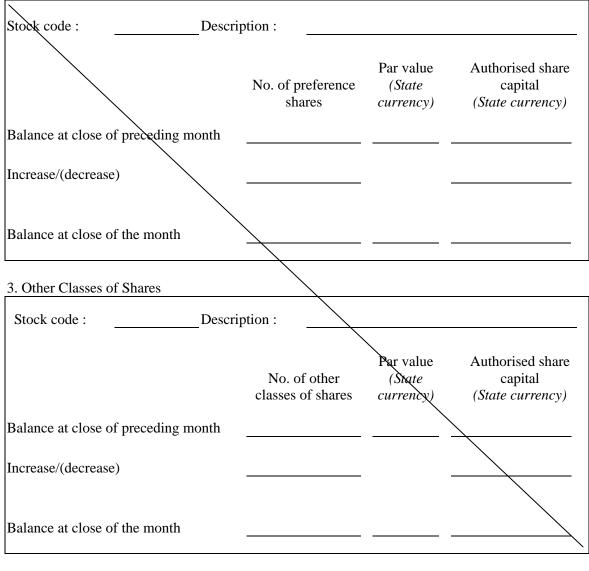
DaChan Food (Asia) Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>03999</u> De	escription :	ription : Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

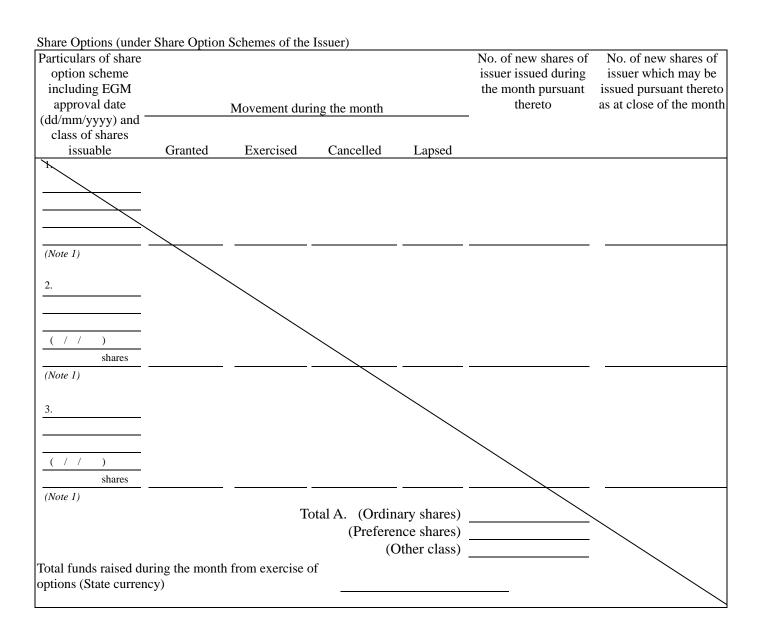


Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	1,016,189,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,189,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital



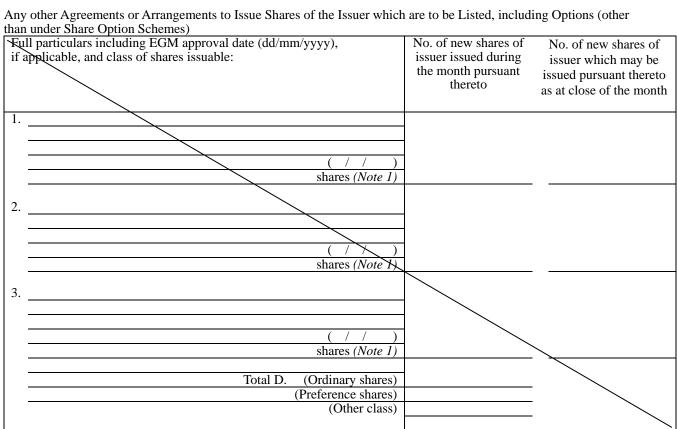
Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
		$\rightarrow$			
EGM approval date (if applicable)	( / / )				
<u>4.</u>					
( / / )				$\overline{\ }$	
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

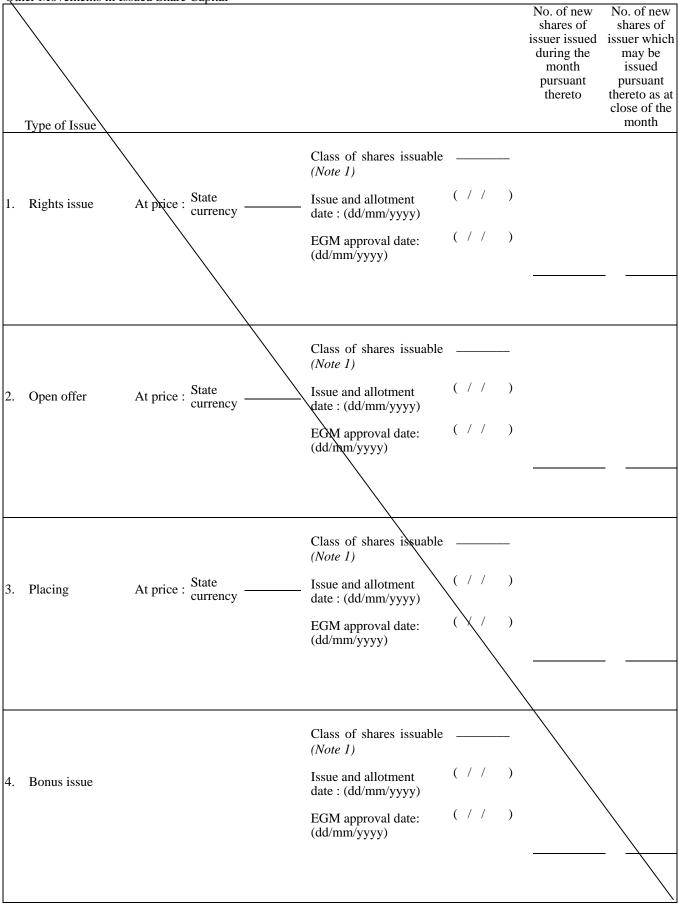
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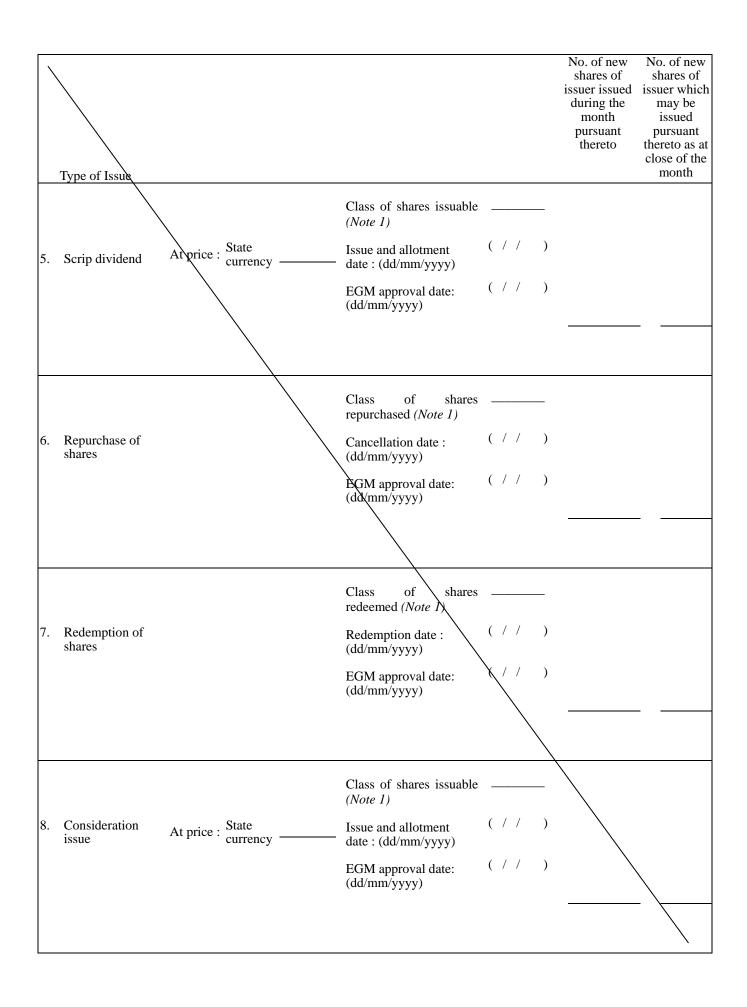
Convertibles (i.e. Convertible into	Shares of the Issuer	which are to be Listed)
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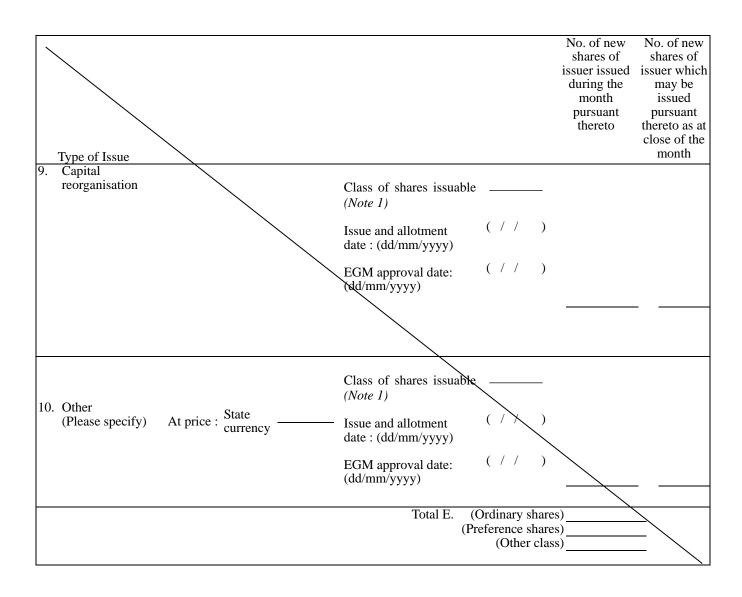
Convertibles (i.e. Convertible in	no shares of the I	ssuel which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_ ``	$\backslash$				
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price		\				
EGM approval date		$\backslash$				
(if applicable) (dd/mm/yyyy)			$\backslash$			
3.	( / / )		$\backslash$			
5.			$\backslash$			
			$\backslash$			
			$\backslash$			
Stock code (if listed)						
Class of shares				$\backslash$		
issuable (Note 1)				$\backslash$		
Subscription price				$\backslash$		
(if applicable)				$\backslash$		
	( / / )			$\backslash$		
4.				$\backslash$		
				·	$\backslash$	
					$\backslash$	
Staplando (if listad)					$\rightarrow$	
Stock code (if listed)					$\backslash$	
issuable (Note 1)					$\backslash$	
Subscription price					$\backslash$	
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( 1 1 )					$\mathbf{n}$
(uu/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)		$\backslash$
			(Prefere	ence shares) Other class)		
						$\mathbf{i}$



#### **Qther Movements in Issued Share Capital**







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title:	CHAIRMAN AND EXECUTIVE DIRECTOR
(Director, Sec	retary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.