

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/1/2011</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: DACHAN FOOD (ASIA) LIMITED

Date Submitted: <u>9 February 2011</u>

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3999</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

\mathbf{i}			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
increase/(decrease)			
Balance at close of the month	<u></u>		
	\mathbf{X}		
3. Other Classes of Shares			
	ription :		
	ription : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Descr	No. of other	State	capital
3. Other Classes of Shares Stock code : Descr Balance at close of preceding month Increase/(decrease)	No. of other	State	
Stock code :Descr	No. of other	State	capital

currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,011,930,666	NA	NA	NA	
Increase/ (decrease) during the month		NA	NA	NA	
Balance at close of the month	<u>1,011,930,666</u>	NA	NA	NA	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date	Movement during the month				thereto	pursuant thereto
(dd/mm/yyyy) and -			0		-	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled L	apsed		
1.Share Option	-	-	-	-	-	8,264,667
Scheme						
adopted on						
14/09/2007						
Exercise price:						
HK\$1.088						
Granted on						
28/10/2008						
Ordinary						
shares						
(Note 1)						
2.	<					
<u> 2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)				1 \		
			Total A. (Ordinary			
			(Preference			
			(Othe	r class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State currenc			-			

Share Options (under Share Option Schemes of the Issuer)

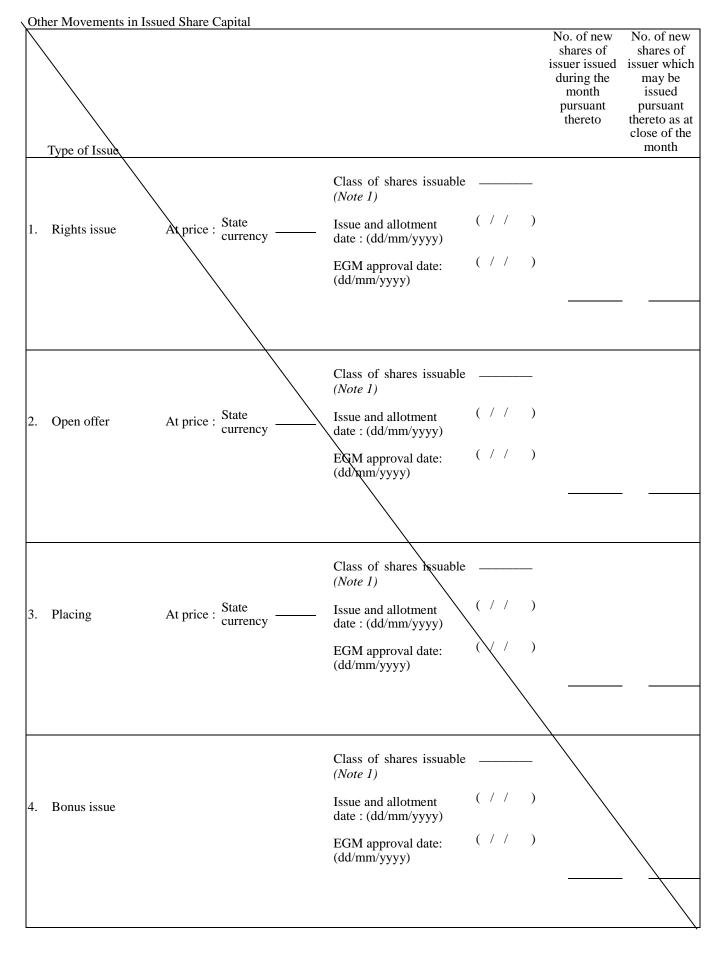
Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants					No. of new	No. of new
(Date of expiry - dd/mm/yyyy)					shares of	shares of
					issuer issued	issuer
					during the	which may
						be issued
					month	
					pursuant	pursuant
	Currency of	Nominal value at	Exercised	Nominal	thereto	thereto as
	nominal	close of	during the	value at close		at close of
	value	preceding month	month	of the month		the month
1.		1 0				
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	\					
Subscription price	\mathbf{i}					
	\rightarrow					
EGM approval date	\backslash					
(if applicable)	\backslash					
(dd/mm/yyyy)	<u> </u>)				
2.	\backslash					
	· \					
		\		. <u></u>		<u> </u>
(/ /)		\backslash				
Stock code (if listed)		\backslash				
		<u> </u>				
Class of shares		\backslash				
issuable (Note 1)						
Subscription price		\backslash				
EGM approval date						
(if applicable)						
	(
(dd/mm/yyyy)	(/ /					
3.		```	\			
			\backslash			
			\backslash			
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(/ /)			\backslash			
Stock code (if listed)			\backslash			
Class of shares			\backslash			
issuable (Note 1)			\backslash	`		
· · · · · · · · · · · · · · · · · · ·				\backslash		
Subscription price				\backslash		
EGM approval date				\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)		\backslash		
				\backslash		
4.				\backslash		
				\backslash		
				\	<u> </u>	
(/ /)					$\overline{\}$	
~					\backslash	
Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (Note 1)					\backslash	
Cale a minetione maine					\backslash	
EGM approval date					\backslash	
					\backslash	
(if applicable)		<u>`</u>			·	\backslash
(dd/mm/yyyy)	(/ /)				\backslash
						\backslash
		Total B	. (Ordina	ry shares)		\backslash
			(Preferen	ce shares)		- \
						- \
			(Ot	ther class)		. \

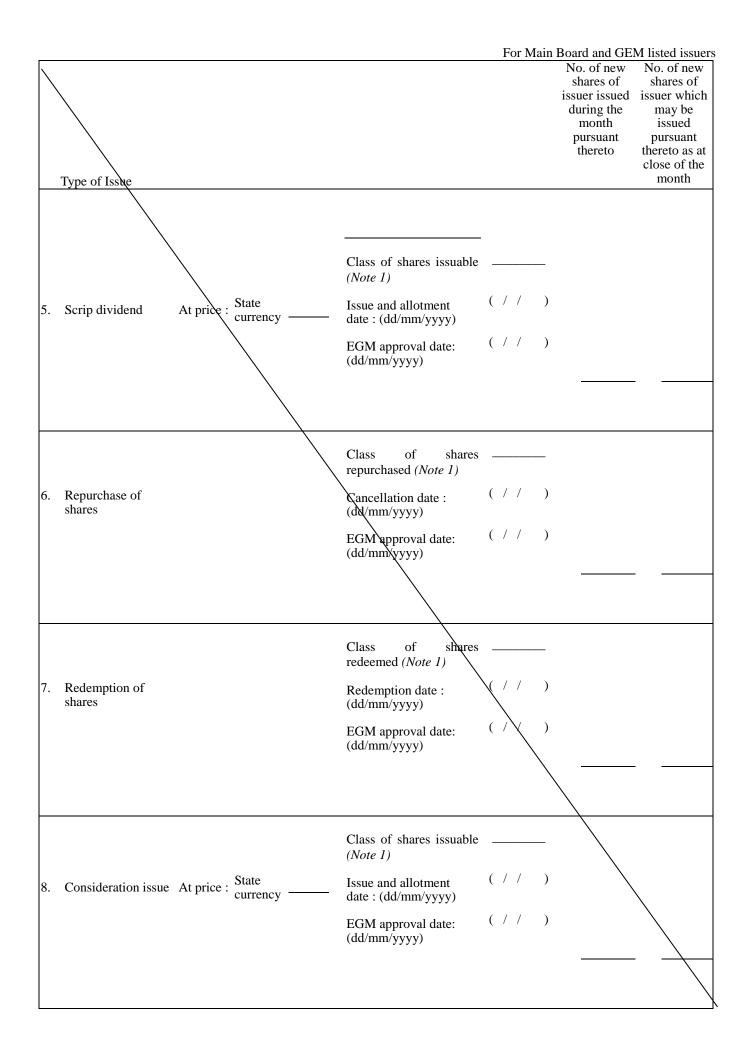
For Main Board and GEM listed issuers

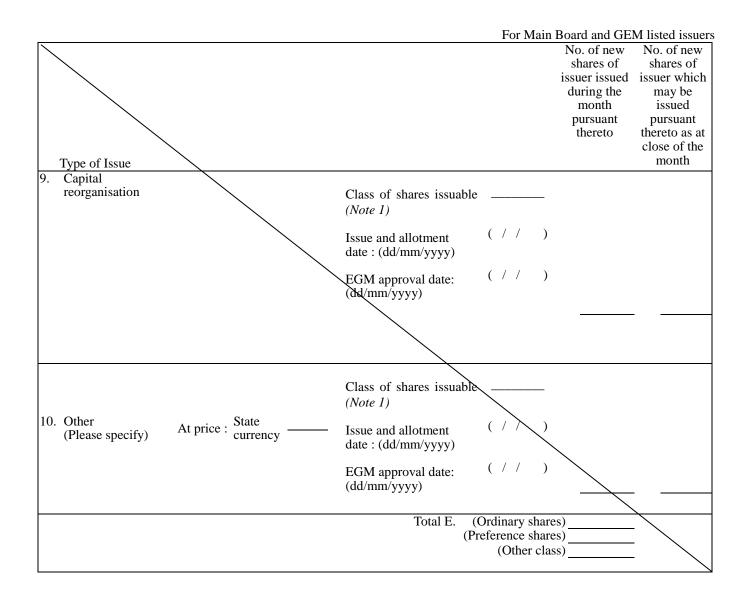
		ssuer which are to				
Glass and description			<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_	\backslash				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	\	\backslash			
3.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
4.	(/ /)					
	_			\backslash		
	_					
Stock code (if listed)					$\overline{}$	
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						\backslash
	(/ /)		Fotal C (O-1)	any abanas)		\backslash
			(Prefere	nary shares) ence shares) Other class)		

under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>k</u>		
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>HAN JIA-HWAN</u>

Title: <u>CHAIRMAN AND EXECUTIVE DIRECTOR</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.