



DACHAN FOOD (ASIA) LIMITED
大成食品(亞洲)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3999)

NOTIFICATION LETTER

24 May 2011

Dear Shareholder,

Dachan Food (Asia) Limited (the “Company”) – Notice of publication of Circular in relation to various matters to be considered at the Annual General Meeting of the Company to be held on 24 June 2011 including General Mandates to Issue and Repurchase Shares, Re-election of Directors, Notice of Meeting and Proxy Form (“Circular and Related Materials”)

The English and Chinese versions of the Company’s Circular and Related Materials are available on the Company’s website at <http://www.dfa3999.com> and the website of HKExnews (the “HKExnews”) at www.hkexnews.hk. You may access the Circular and Related Materials by clicking “Investors” on the home page of our website, then selecting “Recent Announcements” under “Investors” and viewing them require Adobe® Reader® or browsing through the website of HKExnews.

Shareholders may at any time choose to receive free of charge Corporate Communication (Note) either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive printed version of the Circular and Related Materials, please complete the enclosed Request Form and send it to the Company c/o Tricor Investor Services Limited (the “Hong Kong Share Registrar”), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at <http://www.dfa3999.com> or the website at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company’s Corporate Communications in future, please write or send email at dachan-ecom@hk.tricorglobal.com to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website version but for any reason you have difficulty in receiving or gaining access to the Circular and Related Materials, the Company will promptly upon your request send the Circular and Related Materials to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar’s telephone hotline at 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Dachan Food (Asia) Limited
Han Jia-Hwan
Chairman

Encl.

Note: Corporate Communications includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.