



DACHAN FOOD (ASIA) LIMITED
大成食品(亞洲)有限公司

Suite 1806, Tower 1, The Gateway, 25 Canton Road, Tsimshatsui, Kowloon, Hong Kong
Telephone: (852) 2737 5300 Fax: (852) 2730 3773

24 May 2011

Dear Non-Registered Shareholder:

Dachan Food (Asia) Limited (the "Company")
– notice of publication of Circular in relation to various matters to be considered at the Annual General Meeting of the Company to be held on 24 June 2011 including General Mandates to Issue and Repurchase Shares, Re-election of Directors and Notice of Meeting.

We hereby notify you that the above corporate communication (the "Circular and Related Materials") of the Company, in both English and Chinese, is now available on the Company's website at www.dfa3999.com and the website of HKExnews (the "HKExnews") at www.hkexnews.hk.

You may now access to the Circular and Related Materials on the Company's website.

If you wish to receive a printed copy of the Circular and Related Materials, you can complete the Request Form in reverse side and return it to the Company's branch register in Hong Kong, Tricor Investor Services Limited, by post using the mailing label provided. The printed copy of the Circular and Related Materials will be sent to you free of charge upon receipt of your request.

Please note that by completing and returning the Request Form to request for the printed copy of the Circular and Related Materials, you will expressly indicate that you prefer to receive all future Corporate Communication(s) of the Company in printed form.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Investor Services Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,
For and on behalf of
DaChan Food (Asia) Limited
Han Jia-Hwan
Chairman

Note: Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (when applicable), interim report, summary interim report (where applicable), notice of meeting, listing document and circular.

2011年5月24日

致本公司證券的非登記持有人：

大成食品(亞洲)有限公司(「本公司」)
有關於2011年6月24日舉行之股東周年大會將會討論事項的相關文件，當中包括發行及購回股份之一般授權、重選董事之通函及會議通告之發佈通知

我司現謹通知閣下，本公司上述的公司通訊(「通函及相關資料」)，現已登載於本公司網站 www.dfa3999.com 及香港交易所披露易(「披露易」)網站 www.hkexnews.hk，歡迎瀏覽。

請於本公司網站內閱覽上述的通函及相關資料。

倘閣下擬收取通函及相關資料的印刷本，可填妥本函背面的申請表格及利用郵寄標籤寄回本公司之股份過戶登記香港分處—卓佳證券登記有限公司。通函及相關資料的印刷本將免費發送予閣下。

請注意，當閣下填寫及寄回申請表格以索取通函及相關資料的印刷本後，即表示閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。

倘閣下對本通知有任何查詢，請於星期一至星期五(公眾假期除外)上午9時至下午6時致電卓佳證券登記有限公司客戶服務熱綫，電話號碼為(852) 2980 1333。

代表
大成食品(亞洲)有限公司
主席
韓家寰
謹啟

註：公司通訊指由公司發出或將予發出以供公司股東參照或採取行動的任何文件，其中包括但不限於年報、財務摘要報告(如適用)、中期報告、中期摘要報告(如適用)、會議通告、上市文件及通函。