

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/9/2011 | | |
|---------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin | g Limited | | |
| | | | |
| Name of Issuer: <u>DACHAN FOO</u> | OD (ASIA) LIMITEI | <u>)</u> | |
| Date Submitted: 7 OCT 2011 | | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 3999 Descrip | ption: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.1 | HK\$1,000,000,000 |
| Increase/(decrease) | <u>-</u> | | |
| | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.1 | HK\$1,000,000,000 |
| (2) Stock code :Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| ription: | | |
|--------------------------------|---|--|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ription : | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | No. of preference shares ription : No. of other | No. of preference shares Par value (State currency) ription: Par value (State currency) |

currency):

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,012,420,666 | NA | NA | NA |
| Increase/ (decrease) during the month | | NA | NA | NA |
| Balance at close of the month | 1,012,420,666 | NA | NA | NA |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued | | | |
|--|----------------|---------------|-------------------------|--|---|--------------------|--|--|
| approval date | | Movement d | | thereto | pursuant thereto | | | |
| (dd/mm/yyyy) and | | | | | _ | as at close of the | | |
| class of shares | Countral | F | C111 | T | | month | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | 7 127 224 | | |
| 1.Share Option | - | - | - | - | - | 7,137,334 | | |
| Scheme | | | | | | | | |
| adopted on | | | | | | | | |
| 14/09/2007 | | | | | | | | |
| Exercise price: | | | | | | | | |
| HK\$1.088 | | | | | | | | |
| Granted on | | | | | | | | |
| 28/10/2008 | | | | | | | | |
| Ordinary | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | | | | | |
| | | | | | | | | |
| 2. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| shares | | | | | | | | |
| $\frac{\text{snares}}{(Note \ 1)}$ | | - | - | | - | - | | |
| (Note 1) | | | | | | | | |
| 2 | | | | | | | | |
| 3. | | | | | | | | |
| | | | | | | | | |
| | | | | | | _ | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (<i>Note 1</i>) | | | | | | | | |
| , | | | Total A. (Ordina | ry shares) | N/A | | | |
| | | | | ce shares) | | | | |
| | | | • | ther class) | | | | |
| Total funds reised de | ring the month | from oversies | · | | - " - • | | | |
| Total funds raised du options (State current | | nom exercise | N/A | | | | | |
| options (state current | ~y) | | 1 N / / A | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants | suci willen are to | o be Listed | | | No. of new | No. of new |
|--|--------------------|---------------------------|----------------------|------------------------|-------------------------|------------------------|
| (Date of expiry - dd/mm/yyyy) | | | | | shares of issuer issued | shares of issuer |
| | | | | | during the month | which may be issued |
| | | | | | pursuant | pursuant |
| | nominal | Nominal value at close of | Exercised during the | Nominal value at close | thereto | thereto as at close of |
| | value | preceding month | month | of the month | | the month |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | \ |) | | | | |
| 2. | | <i></i> | | | | |
| | | | | | | |
| (/ /) | | \ <u> </u> | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | , \ | | | | |
| 3. | | | \ | | | |
| | | | | | | |
| | | | $\overline{}$ | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | \ | | |
| Subscription price | | | | | | |
| EGM approval date | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ` | | | | |
| 4. | (/ / |) | | | | |
| | | | | | | |
| | | | | | \ | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Carla a minetia manina | | | | | | |
| EGM approval date | | _ | | | | |
| (if applicable) | | , | | | \ | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | . (Ordina | ry shares) | | |
| | | | (Preferen | ce shares) | | |
| | | | (Ot | ther class) | | . \ |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Glass and description No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of amount of preceding during the close of the the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _)____ (dd/mm/yyyy)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| share (Next 1) | _ | |
| shares (Note 1) | | |
| 2. | | |
| 2. | = | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | _ | |
| | 4 | |
| shares (Note 1) | - | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | = | |
| (Preference shares) | | |
| (Other class) | | |
| | | |
| | | |

| Oi | Type of Issue | in Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | |) | | |
| | | | | \ | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | · | |
| | | | | | | _ | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mmxyyyy) Class shares of redeemed (Note 1) 7. Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)

| | | | | (Note 1) | _ | | | _ |
|----|---------------------|------------|------------------|---|---|---|---|---|
| ١. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) |
| | | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) |
| | | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency 10. Other Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issa | ued Sh | are Capital").) |

Total E.

(Ordinary shares) (Preference shares) (Other class)

| | | D 1 | 1 | 1 1 | • |
|-----|---------|-------|-----|--------|---------|
| Hor | N/I ain | Roard | and | licted | issuers |
| | | | | | |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: HAN JIA-HWAN |
| Title: CHAIRMAN AND EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.