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DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

GRANT OF SHARE OPTIONS AND GRANT OF AWARDED SHARES

The Board of the Company hereby announces that on 27 October 2011, the Company granted Share Options to subscribe for 900,000 Shares of the Company and 390,000 Awarded Shares under the Share Option Scheme and the Share Award Scheme of the Company respectively.

(1) Share Options

The board of directors (the “Board”) of DaChan Food (Asia) Limited (the “Company”) hereby announces that on 27 October 2011, the Company granted to a selected person (the “Grantee”) share options (the “Share Options”) to subscribe for 900,000 ordinary shares of the Company of HK\$0.10 each (the “Shares”) under the share option scheme (“Share Option Scheme”) adopted by the Company on 14 September 2007. Details of the grant are as follows:

Date of grant	:	27 October 2011
Number of Shares to be issued upon exercise of the Share Options granted in full	:	900,000 Shares
Exercise price of Share Options granted	:	HK\$1.62, which represents the highest of (i) the closing price of the Share on the date of grant of HK\$1.62; (ii) the average closing price of the Shares of HK\$1.538 for 5 trading days immediately preceding the date of grant; and (iii) the par value of the Share
Closing price of the Shares on the date of grant	:	HK\$1.62

Validity period of the Share Options : 3 years from the date of grant up to 27 October 2014

The Grantee of the Share Options is not a Director, a chief executive or a substantial shareholder of the Company, or an associate (as defined in the Listing Rules) of a Director, a chief executive or a substantial shareholder of the Company.

(2) Awarded Shares

In addition, the Company also granted the following awarded shares (the “Awarded Shares”) to the Grantee. The said Awarded Shares have been purchased by the Company pursuant to the share award scheme adopted by the Company on 23 December 2008. Details of the grant are as follows:

Date of grant : 27 October 2011

Number of Shares involved : 390,000 Shares

Vesting period : 3 years (over 3 tranches)

By Order of the Board
Han Jia-Hwan
Chairman

Hong Kong, 27 October 2011

As at the date of this notice, Mr. Han Jia-Hwan (Chairman), Mr. Han Chia-Yin and Ms. Chen Li-Chin are the executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin are the non-executive Directors, and Mr. Way Yung-Do, Mr. Liu Fuchun and Dr. Chen Chih are the independent non-executive Directors.