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DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(the "Company")

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the "Announcement") of DaChan Food (Asia) Limited (the "Company") published on the websites of Hong Kong Exchanges and Clearing Limited and the Company at 8:09 pm on 27 October 2011. Unless otherwise indicated, the terms used herein shall have the same meaning as those used in the Announcement.

In relation to Mr. Han's interest in the Company, the Board wishes to clarify that as at the date of his appointment as an executive director on 27 October 2011, in addition to the personal interest as mentioned in the Announcement that Mr. Han has options to subscribe for 250,000 shares (the "Shares") of the Company, for the purpose of Part XV of the Securities and Futures Ordinance (Cap 571, Laws of Hong Kong), he also has a deemed interest of 200,000 Shares as his spouse has options to subscribe for 200,000 Shares.

By Order of the Board

Han Jia-Hwan

Chairman

Hong Kong, 31 October 2011

As at the date of this announcement, Mr. Han Jia-Hwan (Chairman), Mr. Han Chia-Yin and Ms. Chen Li-Chin are the executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin are the non-executive Directors, and Mr. Way Yung-Do, Mr. Liu Fuchun and Dr. Chen Chih are the independent non-executive Directors.