



**DACHAN FOOD (ASIA) LIMITED**  
**大成食品(亞洲)有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3999)**

**NOTIFICATION LETTER**

26 April 2012

Dear Shareholder,

**Dachan Food (Asia) Limited (the “Company”)**

**– notice of publication of the 2011 Annual Report and Circular relating to proposed General Mandates to issue and repurchase shares, election and re-election of directors, proposed amendments to the articles of association and notice of annual general meeting and proxy form (“Current Corporate Communication”)**

The English and Chinese versions of the Company’s 2011 Annual Report are available on the Company’s website at <http://www.dfa3999.com> and the website of HKExnews (the “HKExnews”) at [www.hkexnews.hk](http://www.hkexnews.hk). You may access the Current Corporate Communication by clicking “Investors” on the home page of our website, then selecting “Latest Financials” under “Investors” and viewing them require Adobe® Reader® or browsing through the website of HKExnews.

You may at any time choose to receive free of charge Corporate Communications (Note) either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary you have previously conveyed to the Company. If you want to receive printed version of the Current Corporate Communication, please complete the enclosed Request Form and send it to the Company c/o Tricor Investor Services Limited (the “Hong Kong Share Registrar”), using the mailing label and need not to affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Hong Kong Share Registrar is 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company’s website at <http://www.dfa3999.com> or the website at [www.hkexnews.hk](http://www.hkexnews.hk).

If you would like to change your choice of language or means of receipt of the Company’s Corporate Communications in future, please write or send email at [dachan-ecom@hk.tricorglobal.com](mailto:dachan-ecom@hk.tricorglobal.com) to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via Website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar’s telephone hotline at 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Dachan Food (Asia) Limited**  
**Han Jia-Hwan**  
*Chairman*

*Note: Corporate Communications includes but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*