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DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO

**(1) VARIOUS CONTINUING CONNECTED TRANSACTIONS AND RENEWAL OF
VARIOUS CONTINUING CONNECTED TRANSACTIONS**

(2) REVISION OF ANNUAL CAPS FOR CONTINUING CONNECTED TRANSACTIONS

(3) PROPOSED VARIATION DEED

**(4) DISCLOSEABLE AND CONNECTED TRANSACTION POSSIBLE INVESTMENT IN
15-20% EQUITY INTEREST IN A JOINT VENTURE COMPANY IN PRC**

As the Company requires additional time to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular is postponed to a date not later than 3 December 2012.

Reference is made to the announcements of the Company dated 6 November 2012 relating to (i) various continuing connected transactions, renewal of various continuing connected transactions, revision of annual caps for continuing connected transactions and proposed Variation Deed; and (ii) possible investment in 15-20% Equity Interest in a joint venture company in PRC respectively (the “Announcements”). Unless otherwise defined herein, terms used in this announcement shall have the same meaning as those defined in the Announcements.

As the Company requires additional time to prepare and finalise certain information to be included in the circular (the “Circular”), which contains, among other things, (i) details of various continuing connected transactions, renewal of various continuing connected transactions, revision of annual caps for continuing connected transactions, proposed Variation Deed, possible investment in 15-20% Equity Interest in a joint venture company in PRC, (ii) a letter of advice from the independent financial advisor; and (iii) a letter from the Independent Board Committee, and a notice convening the EGM, the despatch

date of the Circular is postponed from on or before 27 November 2012 as originally set out in the Announcements to a date not later than 3 December 2012.

By order of the Board
Han Jia-Hwan
Chairman

Hong Kong, 27 November 2012

As at the date of this announcement, Mr. Han Jia-Hwan (Chairman) and Mr. Han Chia-Yin are the executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin are the non-executive Directors, and Mr. Liu Fuchun, Dr. Chen Chih and Mr. Way Yung-Do are the independent non-executive Directors.