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13.52, Note 5



DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

13.51A

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the circular of Dachan Food (Asia) Limited (the “**Company**”) on 3 December 2012 in relation to (1) various continuing connected transactions and renewal of various continuing connected transactions; (2) revision of annual caps for continuing connected transactions; (3) proposed variation deed; (4) possible investment in 15-20% equity interest in a joint venture company in the People’s Republic of China (the “**Circular**”); and (ii) the notice of extraordinary general meeting on 3 December 2012 in relation to the aforementioned matters (the “**EGM Notice**”).

The Company noticed clerical errors in respect of the commencement date of the book closure date, which appeared on (i) the first sentence of the last paragraph on page 43 of the Circular; (ii) the first sentence of note 3 on page 92 of the Circular and (iii) the first sentence of note 3 of the EGM Notice.

Therefore, the Company wishes to clarify that the commencement date of the book closure date should be 17 December 2012 instead of 17 October 2012.

Save as disclosed above, all other information in the Circular and the EGM Notice shall remain unchanged.

By Order of the Board
Dachan Food (Asia) Limited
Han Jia-Hwan
Chairman

Hong Kong, [5] December 2012

As at the date of this announcement, Mr. Han Jia-Hwan (Chairman), Mr. Han Chia-Yin are the executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin are the non-executive Directors, and Mr. Way Yung-Do, Mr. Liu Fuchun and Dr. Chen Chih are the independent non-executive Directors.

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