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DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

**VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 18 DECEMBER 2012**

The Board is pleased to announce that the ordinary resolutions for approving (i) various continuing connected transactions, renewal of various continuing connected transactions, revision of annual caps for continuing connected transactions and proposed Variation Deed; and (ii) possible investment in 15-20% Equity Interest in a joint venture company in PRC were duly passed at the EGM held on 18 December 2012.

Reference is made to the notice of EGM dated 3 December 2012 (the “Notice”) and the circular of the Company of even date (the “Circular”) in relation to (i) various continuing connected transactions, renewal of various continuing connected transactions, revision of annual caps for continuing connected transactions and proposed Variation Deed; and (ii) possible investment in 15-20% Equity Interest in a joint venture company in PRC. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular. Shareholders may refer to the Notice for the full text of the resolutions.

The Chairman of the EGM explained that voting be made by poll on the proposed resolutions. The Hong Kong branch share registrars of the Company, Tricor Investor Services Limited, were appointed as the scrutineer of the vote-taking at the EGM.

The Board is pleased to announce that at the EGM, the ordinary resolutions (“Ordinary Resolutions”) for approving (i) various continuing connected transactions, renewal of various continuing connected transactions, revision of annual caps for continuing connected transactions and proposed Variation Deed; and (ii) possible investment in 15-20% Equity Interest in a joint venture company in PRC were duly passed by the Independent Shareholders by poll. The poll results in respect of the Ordinary Resolutions were as follows:

ORDINARY RESOLUTIONS		Number of Valid Votes (percentage of total valid votes cast) (%)	
		FOR	AGAINST
1.	To approve the GW Master Purchase Agreement (2012), the terms and the transactions contemplated thereunder and the relevant proposed annual caps as set out in the Ordinary Resolution no. 1 in the Notice.	248,005,036 (99.99%)	1,000 (0.01%)
2.	To approve the GW Master Supply Agreement (2012), the terms and the transactions contemplated thereunder and the relevant proposed annual caps as set out in the Ordinary Resolution no. 2 in the Notice.	248,005,036 (99.99%)	1,000 (0.01%)
3.	To approve the annual cap for the year ending 31 December 2012 under the MB Master Supply (Renewal) Agreement as set out in the Ordinary Resolution no. 3 in the Notice.	248,005,036 (99.99%)	1,000 (0.01%)
4.	To approve the MB Master Supply (Renewal 2012) Agreement, the terms and the transactions contemplated thereunder and the relevant proposed annual caps as set out in the Ordinary Resolution no. 4 in the Notice.	248,006,036 (100.00%)	0 (0.00%)
5.	To approve the MB Master Purchase (Renewal 2012) Agreement, the terms and the transactions contemplated thereunder and the relevant proposed annual caps as set out in the Ordinary Resolution no. 5 in the Notice.	248,006,036 (100.00%)	0 (0.00%)
6.	To approve the Variation Deed, the terms and the transactions contemplated thereunder as set out in the Ordinary Resolution no. 6 in the Notice.	248,006,036 (100.00%)	0 (0.00%)
7.	To approve the Letter of Intent, the terms and the transactions contemplated thereunder as set out in the Ordinary Resolution no. 7 in the Notice.	234,983,607 (94.75%)	13,022,429 (5.25%)

As at the date of the EGM, the total number of issued shares of the Company was 1,016,109,000. In accordance with the Listing Rules, Great Wall Enterprise and its associates, who held 528,824,852 Shares, representing approximately 52.04% of the Company's total number of issued Shares, abstained from voting on the Ordinary Resolution nos. 1, 2 and 6. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions nos. 1, 2 and 6 at the EGM was 487,284,148 Shares, representing approximately 47.96% of the Company's total number of issued Shares.

As Marubeni Corporation and its associates did not hold any Shares as at the date of the EGM, no Shareholders were required to abstain from voting at the EGM in respect of the Ordinary Resolutions nos. 3 to 5. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolutions nos. 3 to 5 at the EGM was 1,016,109,000 Shares, representing 100% of the Company's total number of issued Shares.

As at the date of the EGM, Great Wall Enterprise (together with its associates), Mr. Han Jia-Hwan, Mr. Han Chia-Yin (together with his spouse), and Hansen Inc. (the associate of Mr. Han Jia-Hwan, Mr. Han Chia-Yin, Mr. Han Chia-Yau and Mr. Harn Jia-Chen), who respectively held 528,824,852 Shares, 344,000 Shares, 582,000 Shares and 7,424,925 Shares, representing respectively approximately 52.04%, 0.03%, 0.06% and 0.73% of the Company's total number of issued Shares, abstained from voting on the Ordinary Resolution no. 7. Mr. Han Chia-Yau and Mr. Harn Jia-Chen did not hold for themselves any Shares as at the date of the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution no. 7 at the EGM was 478,933,223 Shares, representing approximately 47.13% of the Company's total number of issued Shares.

As more than 50% of the valid votes cast were in favour of the Ordinary Resolutions, they were duly passed as ordinary resolutions.

On behalf of the Board

Han Jia-Hwan

Chairman

Hong Kong, 18 December 2012

As at the date of this announcement, Mr. Han Jia-Hwan (Chairman) and Mr. Han Chia-Yin are the executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin are the non-executive Directors, and Mr. Liu Fuchun, Dr. Chen Chih and Mr. Way Yung-Do are the independent non-executive Directors.