



DACHAN FOOD (ASIA) LIMITED
大成食品(亞洲)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3999)

NOTIFICATION LETTER

25 April 2014

Dear Shareholder,

Dachan Food (Asia) Limited (the “Company”)

– notice of publication of the 2013 Annual Report and Circular relating to proposed General Mandates to issue and repurchase shares, re-election of directors and notice of annual general meeting and proxy form (“Current Corporate Communication”)

The English and Chinese versions of the Company’s 2013 Annual Report are available on the Company’s website at <http://www.dfa3999.com> and the website of HKExnews (the “HKExnews”) at www.hkexnews.hk. You may access the Current Corporate Communication by clicking “Investors” on the home page of our website, then selecting “Latest Financials” under “Investors” and view it with Adobe® Reader® or browse it through the website of HKExnews.

You may at any time choose to receive free of charge Corporate Communications (Note) either in printed form, or read the website version; and either in English language version only, Chinese language version only or both language versions, notwithstanding any wish to the contrary you have previously conveyed to the Company. If you want to receive printed version of the Current Corporate Communication, please complete the enclosed Request Form and send it to the Company c/o Tricor Investor Services Limited (the “Hong Kong Share Registrar”) as per instructions on the form. The address of Hong Kong Share Registrar is Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. The Request Form may also be downloaded from the Company’s website at <http://www.dfa3999.com> or the website at www.hkexnews.hk.

If you would like to change your choice of language or means of receipt of the Company’s Corporate Communications in future, please write or send email at dachan-ecom@hk.tricorglobal.com to the Company c/o the Hong Kong Share Registrar. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications via website version but for any reason you have difficulty in receiving or gaining access to the Current Corporate Communication, the Company will promptly upon your request send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries relating to any of the above matters, please call the Hong Kong Share Registrar’s telephone hotline at 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of
Dachan Food (Asia) Limited
Han Jia-Hwan
Chairman

Note: Corporate Communication(s) refer to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to annual report, summary financial report (where applicable), interim report, summary interim report (where applicable), notice of meeting, listing document, circular and proxy form (applicable to Registered Shareholders only).