

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2015
for the month chucu (uu/mm/yyyy).	51/01/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited	
Date Submitted	05/02/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Description :		Ordinary	y Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of					
preceding month	1,016,109,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,109,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement dum	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 14/09/2007 Exercise price :						
HK\$1.62						
Granted on						
27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	900,000
(Note 1)						
2. Share Option Scheme adopted						
on 14/09/2007						
Exercise price :						
HK\$0.908						
Granted on 16/01/2015						
Ordinary Shares	10,000,000	<b>N</b> 7*1		N7"1	271	211
	19,800,000	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
<u>.</u>		_				
	-					
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordin	•	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise of				
options (State curren	cy)			Nil		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		g				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2.		)				
	$\backslash$					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.   ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date		) 				
(if applicable)				$\backslash$		
		)			\	
( / / )						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		)				
		Total	(Prefere	nary shares) ence shares) Other class)		

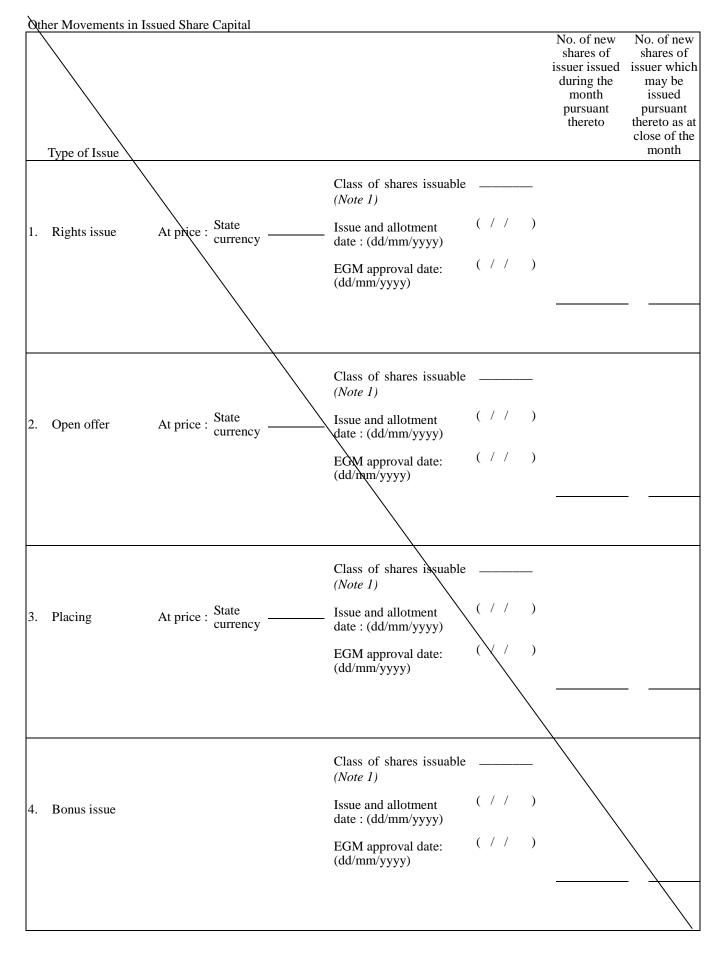
For Main Board and GEM listed issuers

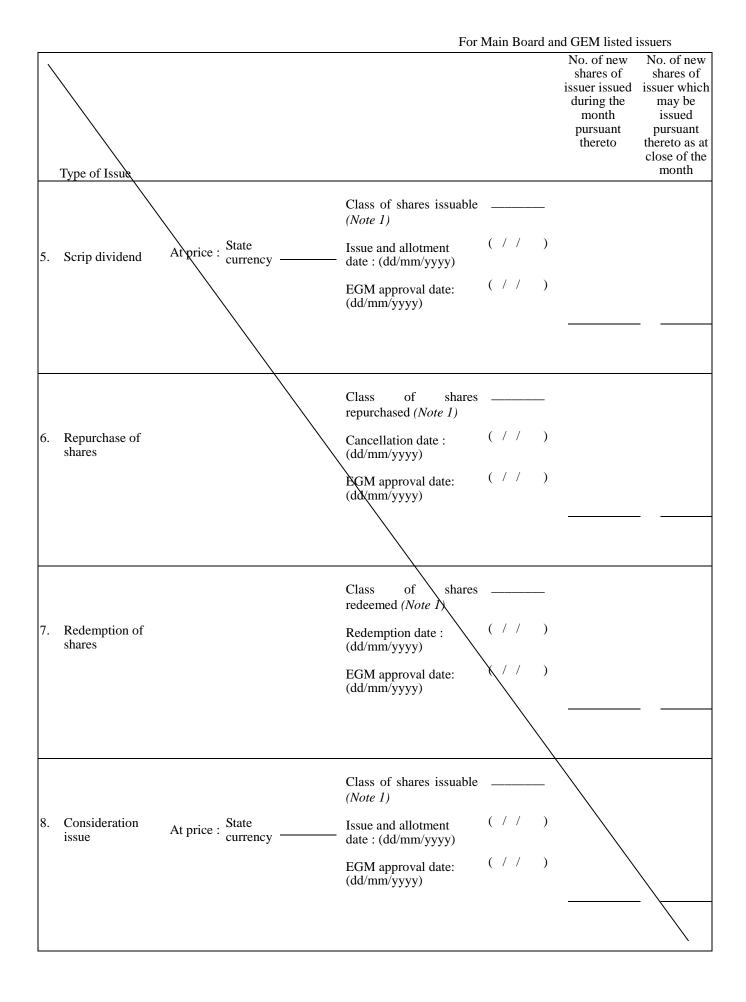
Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))						
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>	- - -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)	( / / )					
4.	-					
Stock code (if listed)					$\rightarrow$	
Class of shares issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				Ň	
		,	(Prefere	nary shares) ence shares) Other class)		

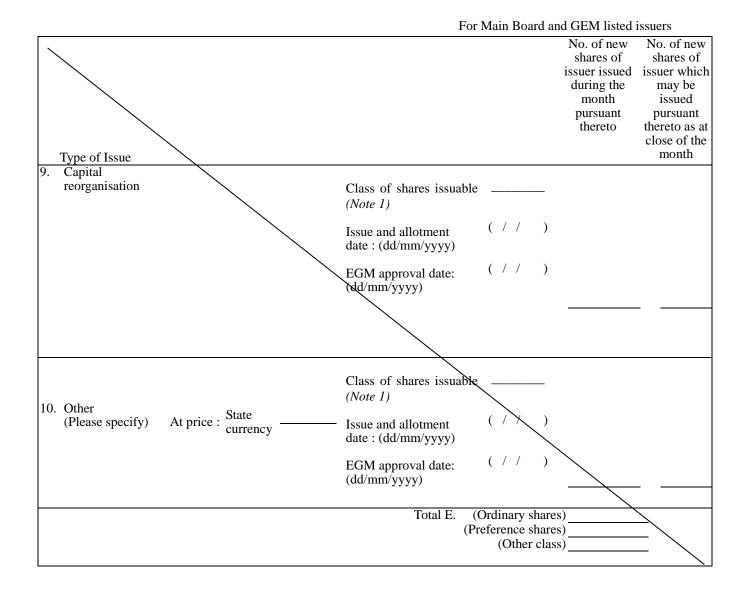
#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full portionlars including ECM approval data (dd/mm/(uuu))	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
	-	
shares (Note 1)		
2	_	
	-	
	-	
	-	
shares (Note I)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title:	CHAIRMAN AND EXECUTIVE DIRECTOR
(Director, Se	cretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.