

Monthly Return of Equity Issuer on Movements in Securities

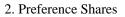
For the month ended (dd/mm/yyyy) :	28/02/2015

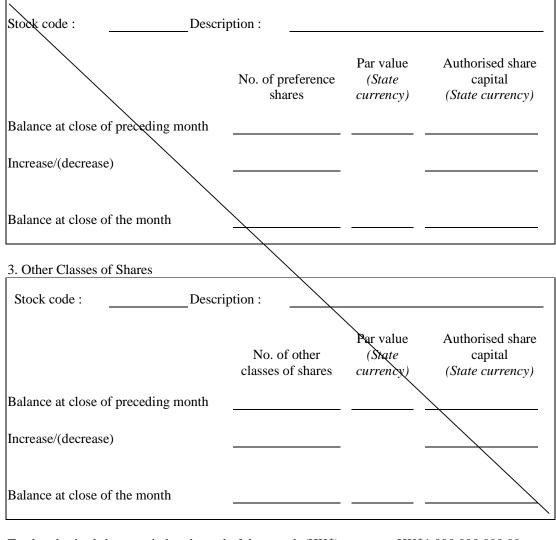
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited	
Date Submitted	03/03/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>03999</u> Descr	iption :	otion : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00		
(2) Stock code : Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					





Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,016,109,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,109,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Sł	nare	0	ptions	(under	Share	Option	Schemes	of	the	Issuer)	

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month	thereto	as at close of the month	
(dd/mm/yyyy) and -		110 / 011010 0011	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 14/09/2007 Exercise price : HK\$1.62						
Granted on 27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	900,000
(Note 1)						
2. Share Option Scheme adopted on 14/09/2007 Exercise price : HK\$0.908 Granted on 16/01/2015						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1) 3.						
(/ /) shares						
(Note 1)		 Т⁄	otal A. (Ordin	ary charge)	Nil	
		10		nce shares)	N/A	
				Other class)	N/A N/A	
		£		Julei class)	1N/A	
Fotal funds raised dur options (State currenc		i from exercise o	л 	Nil		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	uer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
<u></u>	\backslash	\				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)				
<u>4.</u>						
					<u>\</u>	
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable))				
		Total	(Prefere	nary shares) ence shares) Other class)		

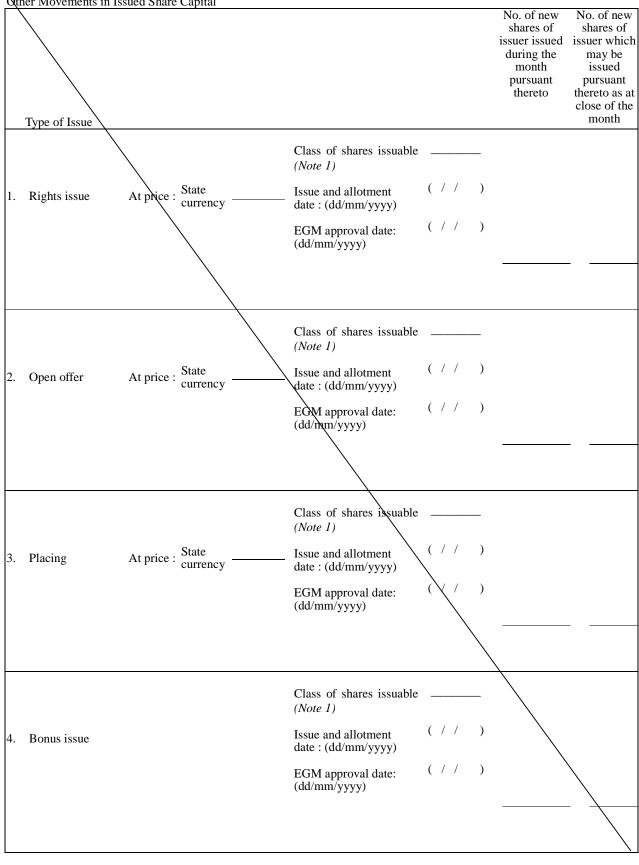
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at close of the thereto month amount of preceding during the close of the outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

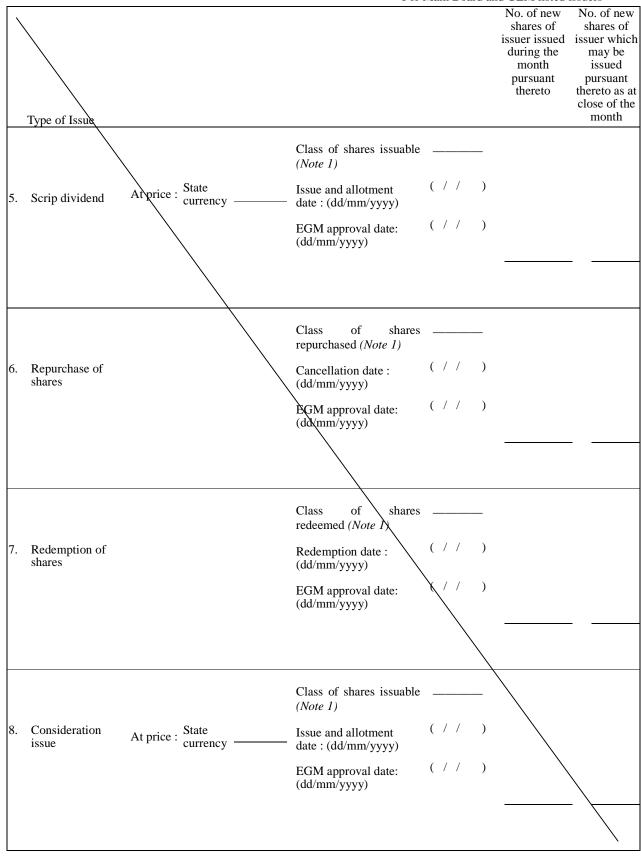
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

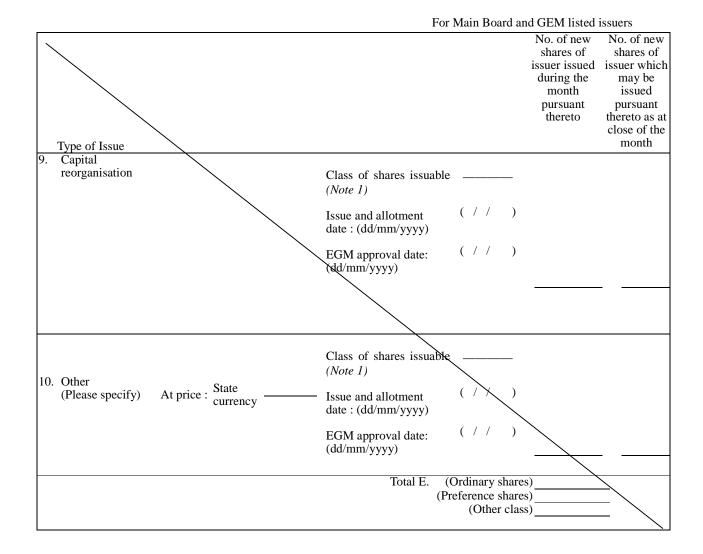
No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	issuer issued during the month pursuant thereto



Other Movements in Issued Share Capital



For Main Board and GEM listed issuers



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	
Submitted by: HAN JIA-HWAN	
Title: CHAIRMAN AND EXECUTIVE DIRECTOR (Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*