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DACHAN FOOD (ASIA) LIMITED

大成食品(亞洲)有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3999)

**DELAY IN DESPATCH OF CIRCULAR RELATING TO THE
RENEWAL OF VARIOUS CONTINUING CONNECTED TRANSACTIONS**

Reference is made to the announcement of DaChan Food (Asia) Limited (the “Company”) dated 7 May 2015 in relation to the renewal of various continuing connected transaction (the “Announcement”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as ascribed to them in the Announcement.

As stated in the Announcement, a circular (the “Circular”) containing, *inter alia*, (i) further details of the Renewal Agreements; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders; (iii) the letter from an independent financial advisor to both the Independent Board Committee of the Company and the Independent Shareholders; and (iv) the notice of EGM, is expected to be despatched to the Shareholders on or before 29 May 2015.

As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 11 June 2015.

By order of the Board
Han Jia-Hwan
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the Board comprises Mr. Han Jia-Hwan (Chairman) and Mr. Han Chia-Yin as executive Directors, Mr. Han Chia-Yau, Mr. Harn Jia-Chen, Mr. Nicholas William Rosa and Mr. Chao Tien-Shin as non-executive Directors and Mr. Way Yung-Do, Mr. Chen Chih and Mr. Wei Anning as independent non-executive Directors.