

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited	
Date Submitted	01/06/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03999</u> Desc	ription :	Ordinary Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of				
preceding month	1,016,109,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,016,109,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

	Share Option	Schemes of the	issuel)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Langed		
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme adopted						
on 14/09/2007						
Exercise price :						
HK\$1.62						
Granted on 27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	900,000
(Note 1)	1111					
(110101)						
2. Share Option						
Scheme adopted						
on 14/09/2007						
Exercise price : HK\$0.908						
Granted on						
16/01/2015						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
(/ /)						
shares		. <u></u>		·		
(Note 1)		T		· 1 · ·	NT'1	
		10	otal A. (Ordin		Nil	
				nce shares)	N/A	
			(0	Other class)	N/A	
Fotal funds raised dur		from exercise of	of			
options (State currenc	v)			Nil		

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		¥ <u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
	. \	\backslash				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /					
(/ /) Stock and (if listed)			\backslash			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.)			A	
(/ /)					$\overline{)}$	
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable))				
		Total	(Prefere	nary shares) ence shares) Other class)		

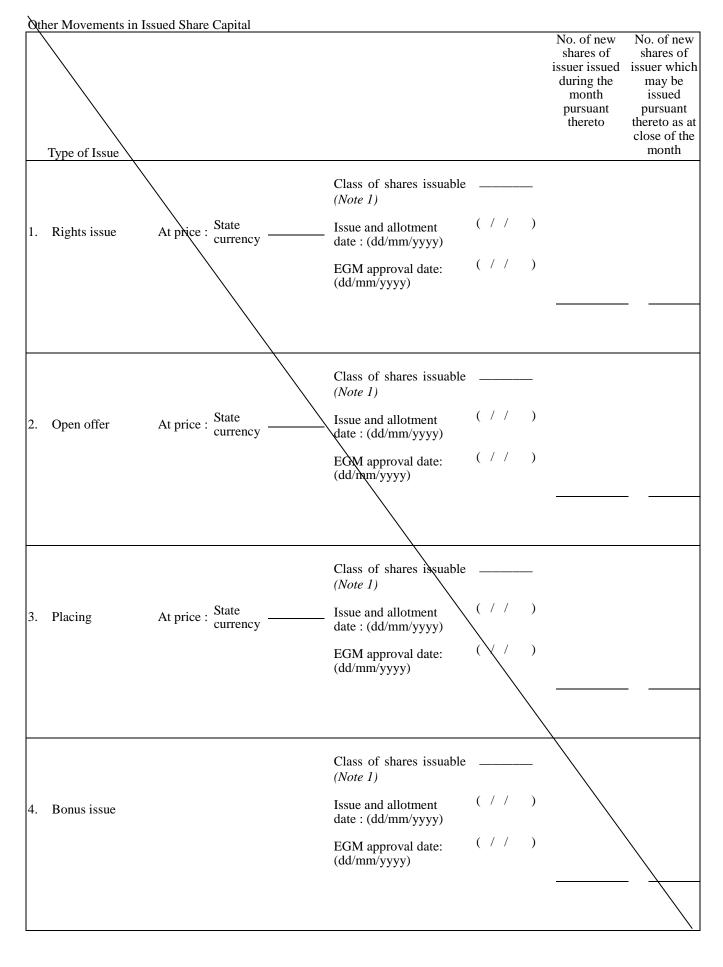
For Main Board and GEM listed issuers

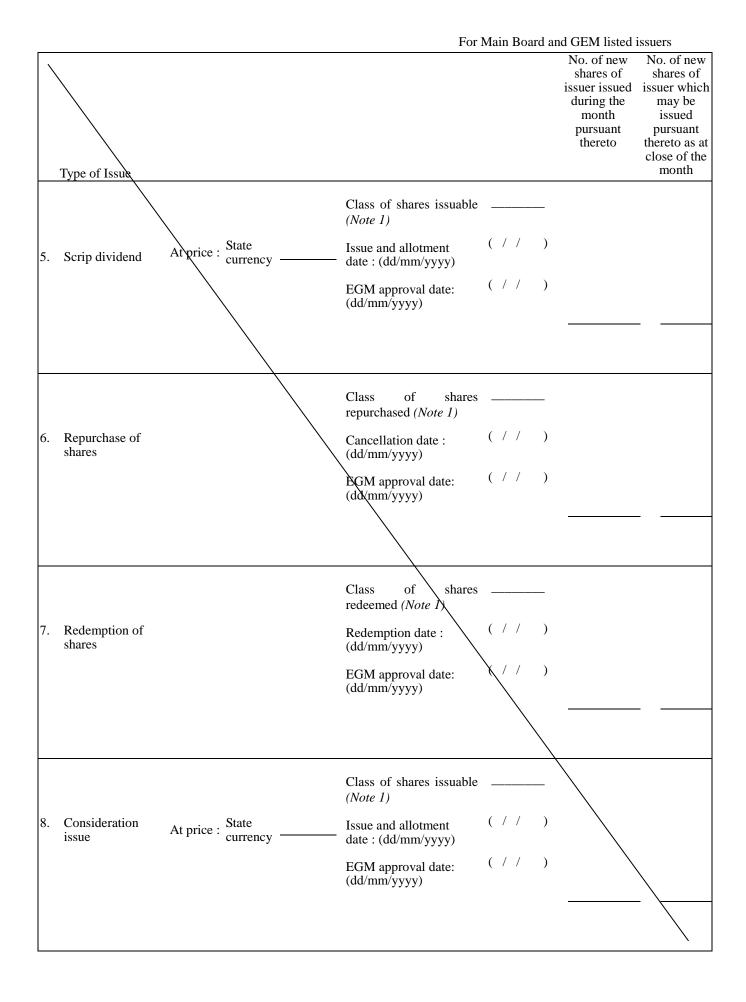
Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	(\rangle)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		\backslash			
<u>3.</u>	-					
Stock code (if listed) Class of shares			$\overline{}$			
issuable (<i>Note 1</i>) Subscription price				\backslash		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			\backslash		
4	-				\backslash	
	-				\backslash	
EGM approval date (if applicable) (dd/mm/yyyy)						\backslash
(dd/mm/yyyy)	(/ /)	,	(Prefere	nary shares) ence shares) Other class)		

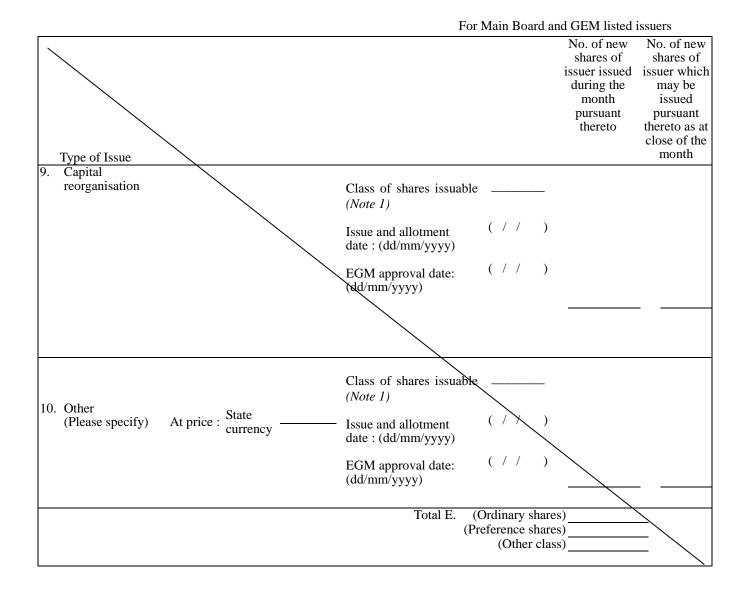
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1	-	
shares (Note 1)		
2.		
shares (Note 1)		
2		
3		
$\frac{(/ /)}{2}$		
shares (Note 1)		- —
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title: (Director, Sec	CHAIRMAN AND EXECUTIVE DIRECTOR retary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.