

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 20 September 2007 (the “Prospectus”) issued by DaChan Food (Asia) Limited (the “Company”) for detailed information about the Hong Kong Public Offer and International Placing described below before deciding whether or not to invest in the Offer Shares thereby being offered.*

*The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned in this announcement have not been, and will not be, registered under the Securities Act.*

*The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.*

*The Stock Exchange and HKSCC take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*Prospective investors of the Hong Kong Offer Shares should note that the Global Coordinator (for itself and on behalf of the other Hong Kong Underwriters) is entitled to terminate its obligations under the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in the paragraph headed “Grounds for termination” in the section headed “Underwriting” in the Prospectus, at any time at or before 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 4 October 2007).*

*In connection with the Global Offering, Cazenove Asia Limited, its affiliates or any person acting for it, as stabilising manager, on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. The stabilising action which may be taken by Cazenove Asia Limited, its affiliates or any person acting for it may include primary and ancillary stabilising action such as purchasing or agreeing to purchase any of the Shares, exercising the Over-allotment Option, stock borrowing, or offering or attempting to do any such actions. However, there is no obligation on Cazenove Asia Limited, its affiliates or any person acting for it, to conduct any such stabilising action. Such stabilisation action, if commenced, may be discontinued at any time, and is required to be brought to an end after a limited period. Should stabilising transactions be effected in connection with the Global Offering, this will be at the absolute discretion of Cazenove Asia Limited, its affiliates or any person acting for it. The number of Shares over-allocated will not be greater than the maximum number of Shares which may be issued upon exercise of the Over-allotment Option, being 46,500,000 Shares, representing 15% of the Shares initially available under the Global Offering. Such stabilisation period is expected to expire on 25 October 2007. The details of the stabilisation are set out in the section headed “Structure and Conditions of the Global Offering — Stabilisation” in the Prospectus.*

*In connection with the Global Offering, the International Underwriters have the right, exercisable by the Global Coordinator within 30 days from the last day for lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to 46,500,000 additional Offer Shares pursuant to the Over-allotment Option, representing approximately 15% of the initial Offer Shares, at the same price per Offer Share under the International Placing, to, among other things, cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 4.4% of our enlarged issued share capital immediately following the completion of the Global Offering and the Capitalisation Issue and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.*

*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Prospectus.*



## **DaChan Food (Asia) Limited**

**大成食品(亞洲)有限公司**

*(incorporated in the Cayman Islands with limited liability)*

### **GLOBAL OFFERING**

<b>Number of Offer Shares</b>	<b>:</b>	<b>310,000,000 Shares, comprising 250,000,000 New Shares and 60,000,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Number of International Placing Shares</b>	<b>:</b>	<b>217,000,000 Shares, comprising 157,000,000 New Shares and 60,000,000 Sale Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>93,000,000 New Shares</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$2.90 per Offer Share (plus 1% brokerage, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%)</b>
<b>Nominal value</b>	<b>:</b>	<b>HK\$0.10 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>3999</b>

**Global Coordinator, Sole Bookrunner, Sponsor and Lead Manager**

**CAZENOVE**  
Cazenove Asia Limited

## SUMMARY

The Offer Price has been determined at HK\$2.90 per Offer Share (exclusive of 1% brokerage, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). The net proceeds to be received by the Company from the New Issue after deducting the underwriting commissions and the estimated offering expenses are estimated to be approximately HK\$661.4 million assuming that the Over-allotment Option is not exercised.

- A total of 61,156 valid applications pursuant to the Hong Kong Public Offer on **WHITE**, **YELLOW** and **PINK** Application Forms and through giving electronic application instructions to HKSCC via CCASS for a total of 1,077,113,000 Hong Kong Offer Shares were received, representing approximately 35 times of the total number of 31,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Offer. Among these applications, a total of 9 valid applications pursuant to the Hong Kong Public Offer on **PINK** Application Forms for a total of 2,890,000 Hong Kong Offer Shares were received from Eligible Employees, representing approximately 93.22% of the total number of 3,100,000 Hong Kong Offer Shares initially allocated on a preferential basis for subscription by the Eligible Employees; the remaining 210,000 Hong Kong Offer Shares were made available for application by the public in the Hong Kong Public Offer.
- The Offer Shares initially offered under the International Placing have been significantly oversubscribed.
- Due to the very significant over-subscription in the Hong Kong Public Offer, the clawback mechanism as specified in the section headed “Structure and Conditions of the Global Offering” in the Prospectus has been applied and the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 93,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).
- The Company announces that the results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offer including applications made on **WHITE**, **YELLOW** and **PINK** Application Forms and applications by giving electronic application instructions to HKSCC via CCASS, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, will be available at the times and dates and in the manner specified below:
  - on the website of the Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk));

- on the website of our Company for at least five consecutive days ([www.dfa3999.com](http://www.dfa3999.com));
  - results of allocations will be available from designated results of allocations website at [www.tricor.com.hk/ipo](http://www.tricor.com.hk/ipo) on a 24-hour basis from 8:00 a.m. on Wednesday, 3 October 2007 to 12:00 a.m. on Wednesday, 10 October 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result; and
  - in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company's branch share registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2007 or such other date as notified by the Company in the newspapers as the date of collection of share certificates.
  - Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 3 October 2007.
  - Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving electronic application instructions to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Wednesday, 3 October 2007.
  - Share certificates for Hong Kong Offer Shares allotted to applicants using **PINK** Forms are expected to be despatched by ordinary post to their respective addresses stated on the **PINK** Application Forms at the applicants' own risk on Wednesday, 3 October 2007.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have indicated on their applications that they will collect their refund cheques in person may collect refund cheques in person from the Company's branch share registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2007.
- Refund cheques for wholly/partially successful applicants for surplus application monies and the refund of application monies to wholly or partially unsuccessful applicants which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 3 October 2007.
- Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Wednesday, 3 October 2007.
- Dealings in the Shares on the Stock Exchange are expected to commence on Thursday, 4 October 2007.
- In connection with the Global Offering, the International Underwriters have the right, exercisable by the Global Coordinator within 30 days from the last day for lodging of applications under the Hong Kong Public Offer, to require the Company to allot and issue up to 46,500,000 additional Offer Shares pursuant to the Over-allotment Option, representing approximately 15% of the initial Offer Shares, at the same price per Offer Share under the International Placing, to, among other things, cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 4.4% of our enlarged issued share capital immediately following the completion of the Global Offering and the Capitalisation Issue and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

## **OFFER PRICE**

The Offer Price has been determined at HK\$2.90 per Offer Share (exclusive of 1% brokerage, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). The net proceeds to be received by the Company from the New Issue after deducting the underwriting commissions and the estimated offering expenses are estimated to be approximately HK\$661.4 million assuming that the Over-allotment Option is not exercised.

## **USE OF PROCEEDS**

The net proceeds to be received by the Company from the New Issue after deducting the underwriting commissions and the estimated offering expenses are estimated to be approximately HK\$661.4 million assuming that the Over-allotment Option is not exercised, or HK\$791.3 million assuming that the Over-allotment Option is exercised in full. The Company plans to use the net proceeds from the Global Offering as follows:

- approximately HK\$350.5 million for the expansion of the Company's production capacity by way of procuring additional and improved production facilities, of which approximately HK\$91.1 million is expected to be used for feed production, HK\$133.2 million is expected to be used for operation of meat business and HK\$126.2 million is expected to be used for operation of processed food business, respectively;
- approximately HK\$198.4 million for the potential acquisitions and leases of similar business and facilities. The Company will consider various factors such as the legality of the property, market, sales, potential, distribution and transportation network and supply of raw materials in the particular area. At present, the Company has not identified any specific investment target;
- approximately HK\$39.7 million for expanding the Company's sales and marketing function, in particular enhancing the marketing and distribution team and exploring new markets;
- approximately HK\$13.2 million for improving research and development capabilities; and
- any remaining balance for working capital purposes and other general corporate purposes.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

As at the close of the application lists at 12: 00 noon on Tuesday, 25 September 2007, a total of 61,156 valid applications (applications on **WHITE**, **YELLOW** and **PINK** Application Forms, and through giving electronic application instructions to HKSCC via CCASS) for a total of 1,077,113,000 Hong Kong Offer Shares were received, representing approximately 35 times the total number of 31,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Offer. Among these applications, a total of 9 valid applications pursuant to the Hong Kong Public Offer on **PINK** Application Forms for a total of 2,890,000 Hong Kong Offer Shares were received from Eligible Employees, representing approximately 93.22% of the total number of 3,100,000 Hong Kong Offer Shares initially allocated on a preferential basis for subscription by the Eligible Employees; the remaining 210,000 Hong Kong Offer Shares were made available for application by the public in the Hong Kong Public Offer.

Due to the very significant over subscription in the Hong Kong Public Offer, the clawback mechanism as specified in the section headed “Structure and Conditions of the Global Offering” in the Prospectus has been applied and the number of Offer Shares allocated to the Hong Kong Public Offer has been increased to 93,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

The Hong Kong Offer Shares validly applied for on **PINK** Application Forms were fully allotted conditionally to such applicants who are Eligible Employees.

Of the 61,147 valid applications on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS for a total of 1,074,223,000 Hong Kong Offer Shares, a total of 61,030 applications in respect of a total of 386,173,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.00 per Offer Share (exclusive of 1% brokerage, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 27.68 times the 13,950,000 Hong Kong Offer Shares initially comprised in Pool A), and a total of 117 applications in respect of a total of 688,050,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$3.00 per Offer Share (exclusive of 1% brokerage, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 49.32 times the 13,950,000 Hong Kong Offer Shares initially comprised in Pool B). 48 multiple or suspected multiple applications have been rejected. 30 invalid applications and no application for more than 13,950,000 Hong

Kong Offer Shares (after deducting the 3,100,000 Hong Kong Offer Shares under the **PINK** Application Forms) have been identified. The Offer Shares offered in the Hong Kong Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offer” below.

The Directors further announce that the International Placing Shares initially offered under the International Placing have been significantly over-subscribed. As a result of the re-allocation, the International Placing Shares have been reduced to 217,000,000 Shares, representing 70% of the total number of Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

The Directors confirm that they have been advised that no Offer Shares have been allocated to applicants who are connected persons of the Company within the meaning of the Listing Rules and the number of Offer Shares in the hands of the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. The Sponsor, the Global Coordinator, the Underwriters and their connected clients have not taken up any Offer Shares for their own benefit under the Global Offering. The Company has been advised that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering and the Capitalisation Issue (assuming that the Over-allotment Option is not exercised).

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFER**

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS will be conditionally allotted on the basis set out below:

<b>No. of Shares applied for Pool A</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total no. of Shares applied for</b>
1,000	41,599	16,640 out of 41,599 applicants to receive 1,000 shares	40.00%
2,000	6,043	2,659 out of 6,043 applicants to receive 1,000 shares	22.00%
3,000	2,736	1,231 out of 2,736 applicants to receive 1,000 shares	15.00%



<b>No. of Shares applied for Pool A</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total no. of Shares applied for</b>
4,000	1,041	479 out of 1,041 applicants to receive 1,000 shares	11.50%
5,000	1,668	817 out of 1,668 applicants to receive 1,000 shares	9.80%
6,000	544	303 out of 544 applicants to receive 1,000 shares	9.28%
7,000	270	172 out of 270 applicants to receive 1,000 shares	9.10%
8,000	274	182 out of 274 applicants to receive 1,000 shares	8.30%
9,000	190	141 out of 190 applicants to receive 1,000 shares	8.25%
10,000	2,728	2,156 out of 2,728 applicants to receive 1,000 shares	7.90%
12,000	269	254 out of 269 applicants to receive 1,000 shares	7.87%
14,000	134	1,000 shares plus 13 out of 134 applicants to receive an additional 1,000 shares	7.84%
16,000	238	1,000 shares plus 59 out of 238 applicants to receive an additional 1,000 shares	7.80%
18,000	131	1,000 shares plus 52 out of 131 applicants to receive an additional 1,000 shares	7.76%
20,000	1,033	1,000 shares plus 554 out of 1,033 applicants to receive an additional 1,000 shares	7.68%
30,000	600	2,000 shares plus 175 out of 600 applicants to receive an additional 1,000 shares	7.64%
40,000	298	3,000 shares plus 12 out of 298 applicants to receive an additional 1,000 shares	7.60%

<b>No. of Shares applied for Pool A</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total no. of Shares applied for</b>
50,000	275	3,000 shares plus 215 out of 275 applicants to receive an additional 1,000 shares	7.56%
60,000	93	4,000 shares plus 49 out of 93 applicants to receive an additional 1,000 shares	7.54%
70,000	68	5,000 shares plus 18 out of 68 applicants to receive an additional 1,000 shares	7.52%
80,000	57	6,000 shares	7.50%
90,000	26	6,000 shares plus 18 out of 26 applicants to receive an additional 1,000 shares	7.44%
100,000	324	7,000 shares plus 131 out of 324 applicants to receive an additional 1,000 shares	7.40%
200,000	187	14,000 shares plus 120 out of 187 applicants to receive an additional 1,000 shares	7.32%
300,000	61	21,000 shares plus 52 out of 61 applicants to receive an additional 1,000 shares	7.28%
400,000	36	29,000 shares	7.25%
500,000	31	36,000 shares	7.20%
600,000	12	43,000 shares	7.17%
700,000	14	50,000 shares	7.14%
800,000	11	57,000 shares	7.13%
900,000	2	64,000 shares	7.11%
1,000,000	<u>37</u>	70,000 shares	7.00%
	<u>61,030</u>		

<b>No. of Shares applied for Pool B</b>	<b>No. of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total no. of Shares applied for</b>
2,000,000	51	131,000 shares	6.55%
3,000,000	8	196,000 shares plus 3 out of 8 applicants to receive an additional 1,000 shares	6.55%
4,000,000	7	262,000 shares	6.55%
5,000,000	8	327,000 shares plus 5 out of 8 applicants to receive an additional 1,000 shares	6.55%
6,000,000	2	393,000 shares	6.55%
7,000,000	3	458,000 shares plus 1 out of 3 applicants to receive an additional 1,000 shares	6.55%
8,000,000	5	524,000 shares	6.55%
10,000,000	7	655,000 shares	6.55%
11,000,000	2	721,000 shares	6.55%
12,000,000	1	786,000 shares	6.55%
13,000,000	4	851,000 shares plus 2 out of 4 applicants to receive an additional 1,000 shares	6.55%
13,950,000	19	913,000 shares plus 1 out of 19 applicants to receive an additional 1,000 shares	6.55%

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## RESULTS OF APPLICATIONS MADE USING WHITE APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful or partially successful applicants using **WHITE** Application Forms and the number of Hong Kong Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted
05526015	1000	17259977	1000	31505908	1000	36381713	1000
0663984	1000	17259977	1000	31505908	1000	36381713	1000
09712058	1000	17259977	1000	31505908	1000	36381713	1000
100072925	1000	17259977	1000	31505908	1000	36381713	1000
1039120	1000	17259977	1000	31505908	1000	36381713	1000
11203700	1000	17259977	1000	31505908	1000	36381713	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	17259977	1000	31505908	1000	36381721	1000
14158694	1000	18247224	1000	31505908	1000	36381721	1000
14158694	1000	18356655	1000	31505908	1000	36381721	1000
14158694	1000	18356655	1000	32816289	1000	36381721	1000
14158694	1000	18356655	1000	32914904	1000	36381721	1000
14158694	1000	18356655	1000	32960808	1000	36381721	1000
14158694	1000	18356655	1000	330625511216706	1000	36381721	1000
14158694	1000	18356655	1000	33612648	1000	36381721	1000
14158694	1000	18356655	1000	34602971	1000	36381721	1000
14158694	1000	18356655	1000	35414127	1000	36381721	1000
14158694	1000	18356655	1000	35513068	1000	36381721	1000
14158694	1000	18356655	1000	35860621	1000	36381721	1000
14444697	3000	18356655	1000	35918781	1000	36381721	1000
14444967	3000	18356655	1000	36094734	1000	36381747	1000
149411862	1000	18356655	1000	361923	1000	36381747	1000
15085748	1000	18356655	1000	36266480	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	18356655	1000	36381713	1000	36381747	1000
17259977	1000	19988201	1000	36381713	1000	36381747	1000
17259977	1000	21949205	1000	36381713	1000	36381747	1000
17259977	1000	228030	1000	36381713	1000	36381747	1000
17259977	1000	30671532	1000	36381713	1000	36381747	1000
17259977	1000	30781969	1000	36381713	1000	36381747	1000
17259977	1000	31505908	1000	36381713	1000	36381747	1000

Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	
36381747	1000	37943415	1000	A1072008	1000	A203696A	1000	
36381747	1000	37943431	1000	A1083301	1000	A204010A	1000	
36381747	1000	38000565	1000	A1122099	2000	A2054690	1000	
36381747	1000	38000599	1000	A1122102	1000	A2172340	1000	
36649121	1000	38190190	1000	A1132736	1000	A2184268	1000	
36657716	1000	38190239	1000	A1185775	1000	A2236322	1000	
36657716	1000	38190336	1000	A1196858	A6856260	A2293342	1000	
36657716	1000	38190344	1000	A1225602	1000	A2311219	E3116356	1000
36657716	1000	38226715	1000	A1225963	1000	A232115A	1000	
36657716	1000	612695231	1000	A1246995	1000	A2343714	1000	
36657716	1000	704376822	1000	A1300116	1000	A238223A	3000	
36657716	1000	751345551	1000	A136761A	1000	A2396516	1000	
36657716	1000	751458977	1000	A1392371	1000	A2407461	1000	
36657716	1000	790127946	1000	A1407220	1000	A2463132	1000	
36657716	1000	9645163	1000	A1409150	1000	A2472832	1000	
36657716	1000	A0027963	1000	A142236A	1000	A2483028	1000	
36657716	1000	A0050167	1000	A1427353	1000	A2536822	1000	
36657716	1000	A0082549	1000	A1427361	1000	A2545775	1000	
36657716	1000	A0090428	1000	A1433116	1000	A2600156	1000	
36657716	1000	A0132732	1000	A1443545	1000	A2613088	2000	
36657716	1000	A0144900	1000	A1462809	1000	A2619590	1000	
36657716	1000	A0176004	1000	A1491167	1000	A2620386	2000	
36657716	1000	A0201068	1000	A1515562	1000	A2643831	1000	
36720301	1000	A0212256	1000	A152524A	1000	A2657239	1000	
36744296	1000	A029144A	1000	A1528427	1000	A2678139	1000	
36753502	1000	A0393609	1000	A1534435	1000	A2733849	1000	
368028	1000	A0442561	1000	A1559683	1000	A2754706	1000	
37121623	1000	A0505598	2000	A1629843	1000	A275935A	1000	
37121623	1000	A0525939	1000	A1629851	1000	A277085A	1000	
37121623	1000	A0542795	1000	A1642335	1000	A2774758	1000	
37121623	1000	A0554564	1000	A1654899	1000	A2782955	1000	
37121623	1000	A0569774	1000	A175690A	1000	A2815527	1000	
37121623	1000	A0639772	1000	A1774789	1000	A2820881	2000	
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted
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Z6379347	1000	Z7350113	1000	Z845351A	1000		

## RESULTS OF APPLICATIONS MADE USING YELLOW APPLICATION FORMS

The following are the identification document numbers (where supplied) of successful or partially successful applicants using **YELLOW** Application Forms through designated CCASS Broker Participants or CCASS Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted
02094469	1000	14402890	1000	16149670	2000	30704345	1000
03049407	1000	14402890	1000	16149670	2000	310109340807485	1000
03250719	1000	14402890	1000	16149670-000	1000	31855771	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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A1862769	1000	A3187066	1000	A5585271	1000	A7207800	1000
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A1963239	1000	A3700081	2000	A5895971	1000	A7295009	1000
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A2042153	1000	A3944789	1000	A5974286	1000	A738317A	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
P5067239	1000	P8734074	1000	R3322938	1000	W6320786	1000
P5099793	1000	P8903976	1000	R3345695	1000	WD4346839	1000
P5171389	1000	P9053992	1000	R3488089	1000	XA6991316	1000
P5211267	1000	P9100214	1000	R3738565	1000	XA9578398	1000
P5235999	1000	P9248424	1000	R3837814	1000	XC4687712	1000
P5366961	1000	P9282479	1000	R4070703	1000	XD0604556	1000
P5525350	1000	P9468610	1000	R4083430	1000	XD2028854	1000
P5550258	1000	P9555483	1000	R4167707	1000	XD3046732	1000
P5595561	1000	P9556595	1000	R4170201	1000	XD4227862	2000
P5637515	1000	P9569050	1000	R4286943	1000	XD8457609	1000
P5642667	1000	P9829443	1000	R4518445	1000	XE-1074774	1000
P5734081	1000	R0041628	1000	R4572083	1000	XE6397458	1000
P5736793	1000	R0110441	1000	R4669060	1000	XE9930750	1000
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P5906869	1000	R0270074	1000	R4903320	1000	Y0056098	1000
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P6653395	1000	R1067728	1000	V0117749	1000	Z0043061	1000
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P6827326	1000	R1154132	1000	V0204412	1000	Z0082881	1000
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P6987005	1000	R134912A	1000	V0308668	1000	Z0171590	1000
P7059055	1000	R1389482	1000	V0329762	1000	Z018515A	1000
P7250626	1000	R1464778	1000	V0386723	1000	Z0197646	1000
P7353158	1000	R1490892	1000	V0451312	1000	Z0200639	1000
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P7403031	1000	R1550291	1000	V0509930	1000	Z0266230	1000
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P8574751	1000	R2716339	1000	W11105136	1000	Z0746631	1000
P8615652	1000	R2872489	1000	W13788353	1000	Z0788806	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
Z0833941	1000	Z3014186	1000	Z4439849	1000	Z7022574	1000
Z0835219	1000	Z3070337	1000	Z4439881	1000	Z7024992	1000
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Z0876187	1000	Z311623A	1000	Z4554656	1000	Z7030399	1000
Z0903478	1000	Z3131158	1000	Z457942A	1000	Z7041218	1000
Z0916456	1000	Z3142265	1000	Z4595492	1000	Z7045051	1000
Z0947270	1000	Z3147739	1000	Z4619324	1000	Z706465A	1000
Z0949702	1000	Z315218A	1000	Z4645449	1000	Z7085320	1000
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Z1027523	1000	Z3337732	1000	Z5006202	1000	Z7447680	1000
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Z2454395	1000	Z4028490	1000	Z6184597	1000	Z8371033	1000
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Z286450A	1000	Z4239807	1000	Z6561099	1000	Z8694002	1000
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Z2889758	1000	Z4278179	1000	Z661771A	1000	Z9020463	1000
Z2941113	1000	Z4358733	1000	Z6625259	1000	Z9058533	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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Z9147285	1000	Z9394592	1000	Z9548417	1000	Z9799460	1000
Z9174509	1000	Z9418688	1000	Z9585363	1000		
Z9243039	1000	Z9434012	1000	Z9607952	1000		

## **RESULTS OF APPLICATIONS MADE USING YELLOW APPLICATION FORMS**

The following are the identification document numbers (where supplied) of successful or partially successful applicants using **YELLOW** Application Forms made by CCASS Investor Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
K0875740	1000

## RESULTS OF APPLICATIONS MADE USING ELECTRONIC APPLICATION INSTRUCTIONS GIVEN TO HKSCC

The following are the identification document numbers (where supplied) of successful or partially successful applicants applying by giving **electronic application instructions** to HKSCC and the number of Hong Kong Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted	Identification Document number	Number of Hong Kong Offer Shares allotted
002031700	1000	0316529	1000	0502443	1000	0722935	1000
002038600	1000	0318501	1000	0502456	1000	0724218	1000
002188200	1000	0321886	1000	0502540	1000	0724470	1000
002514800	1000	0324809	1000	0512187	2000	0724865	1000
002580400	1000	0331517	1000	0522041	1000	0725770	1000
003669400	1000	0332231	1000	0523613	3000	0727707	1000
003978100	3000	0334640	3000	0561811	1000	0733911	3000
003995500	4000	0334925	1000	0562056	1000	0734994	1000
005791800	1000	0335296	1000	0563110	1000	0752552	1000
006076900	7000	0336907	2000	0563123	1000	0752581	1000
006083800	1000	0340919	1000	0565383	1000	0770563	1000
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006307500	1000	0352460	1000	0571911	1000	0781578	1000
006394100	1000	0360300	1000	0575603	1000	0783495	1000
006427700	1000	0360355	1000	0601658	1000	0789350	1000
012066700	1000	0361529	1000	0601991	1000	0790310	1000
012161700	1000	0370552	1000	0602602	1000	0792169	1000
012174300	1000	0371755	1000	0604354	3000	0793294	1000
012179100	1000	0390707	1000	0606336	1000	0810795	1000
012616300	1000	03961314	4000	0606462	1000	0812683	1000
012920900	2000	0400273	1000	0610513	1000	0825434	1000
012952700	1000	0401638	1000	06259708	1000	0830665	1000
013562800	1000	0402190	1000	0633037	1000	0831606	1000
013575700	1000	0430188	1000	0642439	1000	0890485	1000
013662800	1000	0430609	1000	0651284	1000	0900016	2000
013662900	1000	0470452	1000	0651909	1000	0900058	1000
013923900	1000	0470795	1000	0652801	1000	0900210	1000
013944800	1000	0470834	1000	0653745	1000	0920106	1000
013980700	1000	0472421	1000	0666101	1000	0921079	1000
015010000	1000	0481250	1000	0680352	1000	0941350	1000
015022700	1000	0482262	1000	0691202	1000	0961369	1000
0214294	1000	0490555	1000	0701448	1000	0961835	1000
0215196	8000	0491318	1000	0707989	1000	0962067	1000
0310185	1000	0491512	3000	0708593	1000	0963419	1000
0311951	1000	0491648	1000	0709990	1000	0970143	1000
0314712	1000	0500335	1000	0713931	1000	0971061	1000
0315465	1000	0500348	1000	0714927	1000	0971841	1000

<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
0981378	1000	16149670-	4000	208029835	6000	219145380	14000
0982652	1000	16900418	15000	208029934	1000	219210994	1000
0991012	1000	17417935	1000	208065169	8000	219221157	1000
0991559	1000	17967891	1000	208072918	1000	219236528	1000
0992765	1000	180295010	8000	208085324	7000	220125561	1000
0992956	1000	193750880	2000	208152314	1000	220143481	70000
0993081	1000	200052199	2000	208159335	1000	220147482	1000
0993845	4000	200061356	1000	208197236	1000	220147763	2000
0994925	1000	20008783	8000	208197749	1000	220218085	8000
10002502	14000	200100188	1000	209104421	1000	220266241	3000
10010521	29000	200176477	1000	209104827	1000	220286488	1000
10013610	1000	200181014	1000	209133305	1000	220304562	1000
10027700	1000	200275487	1000	209145911	1000	220309694	36000
10040668	1000	202011870	1000	209180454	1000	220357677	1000
10041400	2000	202021291	1000	209182351	1000	220359095	1000
10053638	1000	202026282	1000	209186709	1000	220380026	36000
10055843	1000	204017032	1000	209187921	1000	220387930	15000
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10112146	1000	204069876	1000	209197847	1000	220487581	1000
10113096	5000	204071922	1000	20995506	1000	220488951	1000
10113940	2000	204076038	3000	210031803	1000	220546030	1000
10114491	1000	204077770	1000	210050555	1000	221224819	7000
10115935	1000	204101109	1000	210054789	4000	221251127	8000
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10121102	1000	204103915	1000	210068342	1000	221536386	1000
10122486	1000	204104533	70000	210161303	1000	221587587	1000
10124136	1000	204105050	1000	210708405	1000	221588163	1000
10124268	1000	204112445	1000	211965262	1000	222030355	1000
10125361	8000	204148100	1000	212085955	1000	222031510	1000
10125965	1000	204175723	1000	212123533	1000	222032500	15000
10128018	1000	204192199	1000	212134720	1000	222039166	1000
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10130977	1000	205103799	70000	212155543	1000	222079352	1000
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10132392	3000	205166309	1000	212176242	1000	222124273	1000
10132945	4000	205179161	1000	212177364	1000	222187452	1000
10135812	1000	205195472	1000	21286734	2000	222222838	1000
10138749	8000	205196306	1000	215106246	1000	222241176	6000
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10141537	1000	206033169	1000	218130474	1000	222265449	1000
10143947	8000	206033938	1000	218205615	2000	222278764	1000
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12726991	15000	207035221	1000	218252120	14000	222321127	1000
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131812005	1000	207066606	14000	218266104	22000	222325656	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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222395733	1000	227181716	1000	232472415	1000	237277686	1000
223058272	1000	227184066	1000	232474536	1000	238154587	1000
223086869	2000	227184447	1000	232489773	1000	239235062	1000
223091729	2000	227212933	1000	233051127	1000	239242852	1000
223092610	1000	227319522	1000	234116952	2000	239284375	1000
223136482	1000	227319670	1000	234139004	15000	239286156	1000
223154659	7000	227330008	1000	234141513	1000	240100800	1000
223187618	1000	227343464	1000	234164580	1000	240114157	1000
223224429	2000	228128971	1000	234173391	1000	240205591	1000
223233545	1000	229039235	1000	234242600	1000	240233635	1000
223275918	1000	229044029	1000	235075355	1000	240271155	1000
223276254	1000	229101100	1000	235113610	7000	240311472	2000
224102921	1000	229112149	1000	235132065	1000	240311761	1000
224105080	4000	229121124	1000	235138807	1000	240311803	1000
224197517	1000	229156229	1000	235184835	1000	240338772	1000
224225730	1000	229180427	1000	235281532	1000	240356634	1000
224229294	6000	229181581	1000	235329455	1000	241184910	1000
224273458	1000	229183256	1000	235352200	1000	241203793	1000
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224281477	2000	229190350	29000	235384229	1000	241226034	1000
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224335588	1000	229228366	1000	235418183	1000	241451533	1000
224343269	1000	229231345	15000	235420924	1000	241454594	1000
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225172345	1000	230160012	1000	235429461	1000	241556315	1000
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225281054	2000	230248429	1000	235441151	1000	242139814	1000
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225287747	1000	230316531	1000	235479466	3000	242153872	2000
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225363464	1000	230332462	1000	235581311	1000	242209732	1000
225366491	1000	231139981	1000	235583978	2000	242226249	1000
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225554294	1000	232359745	1000	236211124	1000	243128840	1000
225557222	1000	232391821	50000	236247748	1000	243131299	1000
225582220	15000	232395251	1000	236272787	15000	243138195	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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244146668	1000	254274210	3000	259149516	2000	265290668	1000
244146874	2000	254274780	36000	259176469	1000	265348128	1000
244154852	2000	254277981	1000	259191732	1000	265361584	1000
244162707	1000	254300692	15000	259193266	1000	265380865	1000
244177739	1000	254308901	14000	259200608	1000	265382739	1000
244198495	2000	254312846	1000	259216356	1000	265386086	1000
244199154	2000	254317928	1000	259323483	2000	265397927	1000
244199543	2000	255096083	1000	259341790	1000	265465666	1000
244199691	1000	255107195	1000	259347284	3000	265477349	1000
244227559	2000	255160046	2000	259566834	1000	265481697	1000
245076617	1000	255168080	1000	259566891	57000	265483677	1000
245087226	1000	255185977	1000	259568749	2000	265496083	1000
245100276	1000	255201949	1000	259574119	3000	265502641	1000
245102793	2000	255226284	1000	260062963	4000	265503581	1000
245115076	5000	255239071	15000	260081245	1000	265513879	3000
246043145	70000	255248023	15000	262238001	913000	265516005	1000
246172928	1000	255252173	1000	262238002	196000	265516856	1000
247068695	3000	255264095	1000	262238003	131000	265564781	131000
249099086	1000	255265415	1000	262238004	70000	265567156	1000
249108838	1000	256117516	4000	262333644	4000	265584433	1000
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D530636	1000	D6358161	1000	D821794	1000	E3319605	1000
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E520437/E	1000	E682945	7000	E8383395	1000	E923079	1000
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E5226965	1000	E6938446	1000	E8392386	1000	E931768	1000
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<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>	<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
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Z084526	1000	Z280943	1000	Z4730594	1000	Z7137614	1000
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Z0916251	1000	Z2903041	1000	Z473929(A	1000	Z7247967	1000
Z1046730	1000	Z297521	1000	Z482754	1000	Z7295791	1000
Z105594	1000	Z297677	1000	Z502960	1000	Z7318503	1000
Z113163	1000	Z298777	1000	Z5049424	1000	Z754692 1	1000
Z113301	1000	Z3067166	1000	Z507543	1000	Z7596163	1000
Z120201	1000	Z3142788	1000	Z515084	1000	Z7716851	1000
Z1233085	1000	Z3146163	1000	Z5188610	1000	Z7724978	1000
Z134662	1000	Z3179630	1000	Z519371	1000	Z805503	1000
Z1617843	1000	Z3192440	1000	Z519639	1000	Z8095362	1000
Z161882	1000	Z3217974	1000	Z5199795	1000	Z826148	1000
Z1660986	1000	Z3268676	1000	Z521035	1000	Z8451878	1000
Z1673050	1000	Z3306136	1000	Z5218641	1000	Z8470503	1000
Z170350	1000	Z3351492	1000	Z5226091	1000	Z849645	1000
Z175766	1000	Z3386210	1000	Z523808	1000	Z8927295	1000
Z1760301	1000	Z3469582	1000	Z524197A	1000	Z9021214	1000
Z178860	1000	Z3665039	1000	Z5299269	1000	Z985478	1000
Z1789539	1000	Z371224	1000	Z531286	1000		
Z1798341	1000	Z374489-3	1000	Z5323151	1000		
Z1822226	1000	Z376675	1000	Z5365725	1000		

## **RESULTS OF APPLICATIONS MADE USING PINK APPLICATION FORMS**

The following are the identification document numbers (where supplied) of successful applicants who have applied using **PINK** Application Forms and the number of Hong Kong Offer Shares conditionally allotted to them. Results for applicants who have not provided their identification document numbers are not shown.

<b>Identification Document number</b>	<b>Number of Hong Kong Offer Shares allotted</b>
131764677	600000
132208084	600000
133641013	400000
212303807	600000
213595399	600000
D2139309	30000
E5540740	30000
K8239878	14000
K858477A	16000

The final number of Offer Shares comprised in the Hong Kong Public Offer is 93,000,000 Offer Shares, representing 30% of the Offer Shares in the Global Offering (before the exercise of Over-allotment Option).

The number of Offer Shares comprised in the International Placing is 217,000,000 Offer Shares which were allocated in full (subject to Over-allotment Option), representing 70% of the Offer Shares in the Global Offering (before the exercise of Over-allotment Option).

## **RESULTS OF ALLOCATIONS**

The Company announces that the results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offer including applications made on **WHITE**, **YELLOW** and **PINK** Application Forms and applications by giving electronic application instructions to HKSCC via CCASS, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants, will be available at the times and dates and in the manner specified below:

- on the website of the Stock Exchange ([www.hkex.com.hk](http://www.hkex.com.hk));
- on the website of our Company for at least five consecutive days ([www.dfa3999.com](http://www.dfa3999.com));
- results of allocations will be available from designated results of allocations website at [www.tricor.com.hk/ipo](http://www.tricor.com.hk/ipo) on a 24-hour basis from 8:00 a.m. on Wednesday, 3 October 2007 to 12:00 a.m. on Wednesday, 10 October 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result; and
- in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).

## **COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND APPLICATION MONIES**

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms and have indicated on their Application Forms that they wish to collect their share certificates in person may collect their share certificates in person from the Company's branch share registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2007 or such other date as notified by the Company in the newspapers as the date of collection of share certificates. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Uncollected share certificates within the time specified for collection will be despatched by ordinary post and at the applicants' own risk to the addresses stated on the relevant Application Forms on Wednesday, 3 October 2007.

Share certificates and refund cheques for wholly or partially successful applicants using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses on the relevant Application Forms at the applicants' own risk on Wednesday, 3 October 2007.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC via CCASS and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful at the close of business on Wednesday, 3 October 2007, or in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificates for Hong Kong Offer Shares allotted to applicants using **PINK** Forms are expected to be despatched by ordinary post to their respective addresses stated on the **PINK** Application Forms at the applicants' own risk on Wednesday, 3 October 2007.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms instructing CCASS Broker/Custodian Participants to give electronic application instructions on their behalf should check the number of Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving electronic application instructions through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 3 October 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving electronic application instructions to HKSCC may also check the results of their applications and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Refund monies for applicants applying by giving electronic application instructions to HKSCC via CCASS are expected to be credited to the designed bank accounts of the relevant CCASS Participants on Wednesday, 3 October 2007. Applicants who have applied on **YELLOW** Application Forms for 1,000,000 or more Hong Kong Offer Shares and have indicated on their Application Forms that they wish to collect their refund cheques in person may do so from the Company's share branch registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2007.

Applications applying through designated CCASS Broker/Custodian Participants may check the refund amount payable to them through their broker or custodian on Wednesday, 3 October 2007. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 3 October 2007, or in the activity statements made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

#### **OVER-ALLOTMENT OPTION**

In connection with the Global Offering, the International Underwriters have the right, exercisable by the Global Coordinator within 30 days from the last day for lodging of applications under the Hong Kong Public Offer, to require the Company to allot

and issue up to 46,500,000 additional Offer Shares pursuant to the Over-allotment Option, representing approximately 15% of the initial Offer Shares, at the same price per Offer Share under the International Placing, to, among other things, cover over-allocations in the International Placing, if any. If the Over-allotment Option is exercised in full, the additional Offer Shares will represent approximately 4.4% of our enlarged issued share capital immediately following the completion of the Global Offering and the Capitalisation Issue and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

## **PUBLIC FLOAT**

Immediately after the completion of the Global Offering and Capitalisation Issue, 31% (assuming no exercise of the Over-allotment Option and no exercise of the options granted or contemplated under the Share Option Scheme) of the Company's issued share capital will be held by the public.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Thursday, 4 October 2007, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Thursday, 4 October 2007. Shares will be traded in board lots of 1,000 Shares.

By order of the Board  
**Han Jia-Hwan**  
*Chairman*

Hong Kong, 2 October 2007

*As at the date of this announcement, the executive Directors are Mr. Han Jia-Hwan, Mr. Chang Tzee-Shen and Mr. Chen Fu-Shih; the non-executive Directors are Mr. Han Chia-Yau, Mr. Harn Jia-Chen and Mr. Nicholas W. Rosa; and the independent non-executive Directors are Mr. Liu Fuchun, Dr. Chen Chih and Mr. Pai Nai-Yu.*

*Please also refer to the published version of this announcement in South China Morning Post.*